

Daily Resources Overview

Thursday 08 September 2016

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1,349	-0.4	0.6	20.4	27.2
Silver (US\$/oz)	19.87	0.1	0.5	34.1	43.1
Platinum (US\$/oz)	1,093	0.0	-5.2	8.6	22.1
Industrial Metals (LME)					
Copper (US\$/t)	4,632	0.6	-3.1	-10.3	-1.6
Aluminium (US\$/t)	1,576	0.2	-3.5	-0.3	5.0
Lead (US\$/t)	1,909	-1.4	7.5	15.3	6.2
Zinc (US\$/t)	2,316	-0.1	2.3	31.1	45.4
Tin (US\$/t)	19,635	0.5	6.5	31.0	34.3
Nickel (US\$/t)	10,162	1.0	-4.8	4.5	15.7
Bulks					
Iron Ore (US\$/t)	58.46	-1.2	-3.8	2.8	34.2
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
Energy					
Brent Crude (US\$/bbl)	48	2.6	8.7	-12.1	10.8
Natural Gas (US\$/MMBtu)	2.84	-1.2	0.3	2.9	20.3
Uranium (US\$/lb)	25.70	0.0	-2.7	-31.3	-25.9
Softs					
Wheat (US\$/bu)	403	1.1	-8.0	-21.0	-20.6
Sugar (US\$/lb)	20	0.3	-0.3	62.2	38.2
Corn (US\$/bu)	333	1.4	-0.3	-14.2	-13.0
Soy (US\$/bu)	976	1.6	0.1	13.5	10.5
Cotton (US\$/lb)	70	0.7	-9.3	10.2	9.9
Other					
CRB Comdty Index	406	0.0	-0.8	0.4	8.4

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-0.7	-11.0	195.0	156.2
Newmont	Gold	0.2	-5.3	168.1	134.0
Goldcorp	Gold	-0.7	-4.6	24.7	44.1
Anglo Platinum	Platinum	-0.1	-7.5	31.7	121.6
Anglo American	Diversified	1.6	-2.3	24.0	180.6
BHP Billiton PLC	Diversified	0.2	0.1	-17.0	14.8
Rio Tinto PLC	Diversified	0.5	-6.1	3.7	17.9
Teck Resources	Diversified	-4.0	5.4	170.1	313.3
Glencore	Diversified	1.7	-2.9	45.3	105.9
Vale	Iron Ore	2.1	-1.2	4.8	50.6
Fortescue	Iron Ore	-3.5	6.9	154.6	166.8
South32	Diversified	1.4	9.2	30.5	100.9
China Shenhua	Coal	-2.4	-3.6	12.9	18.2
Freeport McMoRan	Copper	-1.1	-13.3	9.2	56.6
Antofagasta	Copper	1.9	-0.3	-15.6	9.2
Aloa	Aluminium	-1.1	-2.8	7.6	3.4
Chinalco	Aluminium	-1.0	3.2	9.8	13.2
Rusal	Aluminium	1.0	3.6	-12.6	22.8
Norilsk Nickel	Nickel	0.5	3.1	1.0	24.4
Timah PT	Tin	0.0	-10.1	39.1	58.4
Boliden	Zinc	1.0	-0.8	33.9	29.5
Cameco	Uranium	-0.9	-3.5	-31.8	-29.1
Arcelor Mittal	Steel	2.9	-1.7	12.2	87.6

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.77	0.0	0.3	9.4	5.3
USD/ZAR	14.01	0.1	-3.1	-2.0	10.4
USD/BRL	3.20	2.7	-0.7	20.2	23.9
USD/CAD	1.29	0.0	2.1	2.5	7.4
USD/RUB	64.23	0.0	0.6	5.8	12.9
USD/CNY	6.66	0.1	0.0	-4.5	-2.6

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	339,600	1.4	64.3	-3.6	43.8
Aluminium	2,210,100	-0.1	-2.4	-31.4	-23.7
Lead	186,500	-0.3	-0.9	6.9	-2.7
Zinc	449,925	0.0	4.7	-18.6	-3.1
Tin	4,390	-0.5	-19.4	-24.2	-28.5
Nickel	387,752	0.0	-0.5	-18.6	-16.7

