

## Daily Resources Overview

### Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1,335	-0.5	-0.8	19.9	25.8
Silver (US\$/oz)	19.37	-1.6	-3.3	30.4	37.5
Platinum (US\$/oz)	1,085	-0.3	-8.1	8.2	19.0
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	4,615	-0.7	-3.2	-14.3	-1.9
Aluminium (US\$/t)	1,560	-0.9	-4.3	-3.0	3.9
Lead (US\$/t)	1,892	-1.2	5.4	10.7	5.3
Zinc (US\$/t)	2,281	-1.0	0.5	26.0	43.2
Tin (US\$/t)	19,357	-1.4	4.8	29.3	32.6
Nickel (US\$/t)	10,326	0.3	-3.8	2.5	17.6
<b>Bulks</b>					
Iron Ore (US\$/t)	57.78	-0.6	-6.1	-0.7	32.6
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
<b>Energy</b>					
Brent Crude (US\$/bbl)	48	-4.0	5.9	-13.6	9.7
Natural Gas (US\$/MMBtu)	2.93	-0.7	8.3	5.9	24.1
Uranium (US\$/lb)	25.45	-1.0	-1.7	-32.0	-26.7
<b>Softs</b>					
Wheat (US\$/bu)	404	-0.6	-7.6	-21.2	-20.5
Sugar (US\$/lb)	21	-0.9	-0.6	56.0	37.0
Com (US\$/bu)	341	0.7	2.6	-13.6	-11.0
Soy (US\$/bu)	980	0.4	-0.8	13.4	11.0
Cotton (US\$/lb)	69	-0.5	-5.7	8.8	8.8
<b>Other</b>					
CRB Comdty Index	404	-0.6	-2.0	-0.2	7.9

### Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barick Gold	Gold	-4.9	-19.4	176.1	137.5
Newmont	Gold	-5.5	-13.5	142.0	118.5
Goldcorp	Gold	-3.7	-16.0	26.0	37.7
Anglo Platinum	Platinum	-1.2	-13.2	38.6	122.5
Anglo American	Diversified	-1.4	-4.3	17.8	182.7
BHP Billiton PLC	Diversified	0.2	0.5	-12.4	16.3
Rio Tinto PLC	Diversified	-0.8	-5.6	-1.4	18.7
Teck Resources	Diversified	-3.6	-0.8	142.9	295.3
Glencore	Diversified	-0.4	-7.6	38.2	104.3
Vale	Iron Ore	-4.7	-8.0	-7.5	41.4
Fortescue	Iron Ore	1.2	7.8	143.8	164.7
South32	Diversified	5.2	11.1	31.2	107.5
China Shenhua	Coal	-1.1	-2.2	16.6	21.3
Freeport McMoRan	Copper	-3.3	-15.2	-9.9	51.7
Antofagasta	Copper	-2.0	-6.0	-17.7	6.5
Alcoa	Aluminium	-5.1	-7.9	-0.5	-2.7
Chinalco	Aluminium	0.3	5.3	13.0	15.2
Rusal	Aluminium	-0.7	4.3	-17.1	22.4
Norilsk Nickel	Nickel	-0.5	-0.4	-1.3	24.0
Timah PT	Tin	0.0	-6.4	34.5	58.4
Boliden	Zinc	-1.7	-5.6	26.1	27.2
Cameco	Uranium	-2.2	-7.2	-34.9	-30.9
Arcelor Mittal	Steel	-3.1	-5.1	10.5	78.5

### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.75	0.0	-1.4	5.7	3.5
USD/ZAR	14.46	-0.3	-6.8	-6.7	7.0
USD/BRL	3.27	-1.8	-3.9	15.5	21.0
USD/CAD	1.30	0.1	-0.7	1.7	6.1
USD/RUB	64.83	-1.2	-0.2	5.7	11.9
USD/CNY	6.69	-0.3	-0.4	-4.6	-2.9

### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	350,600	3.7	70.7	1.1	48.4
Aluminium	2,196,350	-0.3	-2.7	-31.5	-24.1
Lead	187,850	0.6	-0.1	10.3	-2.0
Zinc	448,750	-0.2	4.5	-18.6	-3.4
Tin	4,290	-2.3	-15.2	-27.3	-30.1
Nickel	367,932	0.0	-0.9	-18.4	-16.6

### Monday 12 September 2016

