

Daily Resources Overview

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1,365	-0.6	1.4	24.5	28.2
Silver (US\$/oz)	20.47	-1.1	0.5	39.7	47.3
Platinum (US\$/oz)	1,170	-0.2	8.8	21.9	30.3
Industrial Metals (LME)					
Copper (US\$/t)	4,860	-0.4	-0.8	-6.8	3.3
Aluminium (US\$/t)	1,830	0.9	-1.6	3.3	8.6
Lead (US\$/t)	1,794	-1.0	-3.0	5.7	-0.2
Zinc (US\$/t)	2,270	-0.1	5.5	19.5	42.5
Tin (US\$/t)	17,932	-0.4	2.6	12.0	23.2
Nickel (US\$/t)	10,893	0.1	7.7	0.0	21.8
Bulks					
Iron Ore (US\$/t)	61.67	-0.4	13.5	10.9	41.5
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
Energy					
Brent Crude (US\$/bbl)	43	3.8	-14.7	-24.0	0.6
Natural Gas (US\$/MMBtu)	2.92	3.5	-2.5	3.8	23.4
Uranium (US\$/lb)	26.70	1.3	0.2	-24.3	-23.1
Softs					
Wheat (US\$/bu)	410	2.2	-4.6	-22.2	-16.7
Sugar (US\$/lb)	19	-0.1	-8.4	51.7	29.7
Corn (US\$/bu)	335	0.3	-8.7	-14.5	-12.5
Soy (US\$/bu)	956	0.3	-16.0	5.6	8.2
Cotton (US\$/lb)	74	0.2	16.1	13.0	16.7
Other					
CRB Comdty Index	408	0.3	-1.4	-0.7	8.8

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-1.2	0.9	234.6	203.8
Newmont	Gold	-1.8	11.6	174.2	150.3
Goldcorp	Gold	-0.1	-8.1	38.3	56.4
Anglo Platinum	Platinum	1.5	17.9	77.3	148.2
Anglo American	Diversified	0.0	10.2	7.2	179.0
BHP Billiton PLC	Diversified	1.2	-2.3	-26.3	6.9
Rio Tinto PLC	Diversified	-0.8	3.3	-0.4	22.4
Teck Resources	Diversified	1.8	19.6	111.3	281.1
Glencore	Diversified	-0.8	18.2	-5.4	103.8
Vale	Iron Ore	5.5	16.8	7.6	50.9
Fortescue	Iron Ore	-0.2	13.4	148.5	135.8
South32	Diversified	2.7	20.4	12.0	80.3
China Shenhua	Coal	-3.2	1.7	-0.9	20.5
Freeport McMoRan	Copper	-0.1	9.2	10.6	83.0
Antofagasta	Copper	-0.8	4.9	-13.3	4.9
Alcoa	Aluminium	1.2	9.0	8.0	5.5
Chinalco	Aluminium	5.4	5.8	4.2	7.0
Rusal	Aluminium	-2.2	7.7	-25.8	12.7
Norilsk Nickel	Nickel	0.3	12.4	-1.5	17.7
Timah PT	Tin	-1.7	26.6	28.5	74.3
Boliden	Zinc	-0.4	10.3	14.9	28.1
Cameco	Uranium	-0.1	-12.8	-31.1	-27.5
Arcelor Mittal	Steel	0.1	24.0	-13.6	80.5

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.76	0.0	0.7	2.8	4.1
USD/ZAR	13.92	-0.1	4.7	-8.5	11.1
USD/BRL	3.24	0.6	1.0	6.6	22.3
USD/CAD	1.31	0.0	-1.7	1.0	5.9
USD/RUB	66.25	0.0	-3.2	-4.8	9.5
USD/CNY	6.63	-0.1	0.5	-6.4	-2.1

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	207,350	-1.1	9.6	-40.2	-12.2
Aluminium	2,278,250	-0.3	-4.4	-33.6	-21.3
Lead	188,725	0.9	1.9	-13.7	-1.5
Zinc	430,625	-0.1	-2.7	-0.5	-7.3
Tin	5,480	-0.9	-8.4	-17.5	-10.7
Nickel	372,378	-0.1	-1.9	-18.8	-15.6

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