



## Daily Resources Overview

### Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1,224	-3.3	-1.4	13.9	16.7
Silver (US\$/oz)	17.37	-0.1	-0.4	21.3	25.4
Platinum (US\$/oz)	946	0.3	-0.5	7.0	5.6
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	5,541	-0.8	15.6	11.8	17.7
Aluminium (US\$/t)	1,745	-1.4	4.1	15.6	16.3
Lead (US\$/t)	2,097	-2.1	3.2	30.6	16.7
Zinc (US\$/t)	2,458	-2.1	10.0	52.9	54.3
Tin (US\$/t)	21,493	-0.5	7.9	44.4	47.0
Nickel (US\$/t)	11,165	-2.9	7.6	16.0	27.2
<b>Bulks</b>					
Iron Ore (US\$/t)	79.81	7.7	42.9	64.3	83.2
Coking Coal (US\$/t)	307.30	0.0	40.9	305.9	293.0
Thermal Coal (US\$/t)	85.00	4.9	30.8	112.5	112.5
<b>Energy</b>					
Brent Crude (US\$/bbl)	45	-2.4	-15.6	-17.0	-0.5
Natural Gas (US\$/MMBtu)	2.79	-0.2	-17.9	15.5	17.9
Uranium (US\$/lb)	18.50	1.1	-18.9	-48.7	-48.7
<b>Softs</b>					
Wheat (US\$/bu)	403	-0.4	-1.0	-23.0	-20.6
Sugar (US\$/lb)	22	0.2	-8.8	49.6	43.7
Corn (US\$/bu)	349	-0.9	-1.8	-12.8	-11.2
Soy (US\$/bu)	986	-1.2	2.5	12.0	11.0
Cotton (US\$/lb)	68	-1.1	1.9	10.1	8.2
<b>Other</b>					
CRB Comdty Index	413	0.1	2.9	7.5	10.2

### Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-5.9	-7.3	96.8	101.1
Newmont	Gold	-8.9	-9.3	80.5	75.6
Goldcorp	Gold	-5.9	-10.3	9.4	13.7
Anglo Platinum	Platinum	-3.6	-4.8	60.0	74.2
Anglo American	Diversified	-2.4	15.9	151.8	283.5
BHP Billiton PLC	Diversified	-2.8	10.6	23.3	39.6
Rio Tinto PLC	Diversified	-2.5	19.1	36.8	55.0
Teck Resources	Diversified	2.0	27.7	398.2	471.9
Glencore	Diversified	-2.0	21.0	200.0	208.7
Vale	Iron Ore	-5.2	45.6	85.0	130.3
Fortescue	Iron Ore	4.5	28.7	175.4	235.8
South32	Diversified	5.2	13.7	117.8	164.8
China Shenhua	Coal	0.1	10.4	38.1	41.1
Freeport MoMoRan	Copper	1.0	44.6	60.6	105.9
Antofagasta	Copper	-1.3	30.9	47.2	50.4
Alcoa	Aluminium	0.7	46.7	63.7	32.6
Chinalco	Aluminium	0.0	15.9	36.6	30.7
Rusal	Aluminium	3.8	25.8	16.5	40.1
Norilsk Nickel	Nickel	0.7	7.2	14.7	28.3
Timah PT	Tin	-1.6	54.7	121.6	143.6
Boliden	Zinc	-3.0	8.5	47.4	56.1
Cameco	Uranium	-2.2	14.0	-27.6	-31.0
Arcelor Mittal	Steel	-2.7	14.0	81.4	110.8

### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.75	-0.9	-0.4	5.8	3.5
USD/ZAR	14.28	-1.1	-0.2	0.8	8.3
USD/BRL	3.40	-0.3	-8.1	10.5	16.4
USD/CAD	1.35	-0.4	-2.4	-1.4	2.4
USD/RUB	65.75	-0.1	-4.2	1.5	10.3
USD/CNY	6.81	-0.1	-1.3	-6.5	-4.7

### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	270,850	-1.5	-22.5	5.7	14.7
Aluminium	2,105,350	-0.3	-0.5	-29.6	-27.3
Lead	187,500	-0.1	-1.6	36.8	-2.2
Zinc	446,650	-0.2	-2.3	-20.8	-3.8
Tin	3,100	0.0	-8.8	-42.5	-49.5
Nickel	364,410	0.0	1.0	-13.0	-17.4

### Monday 14 November 2016

