

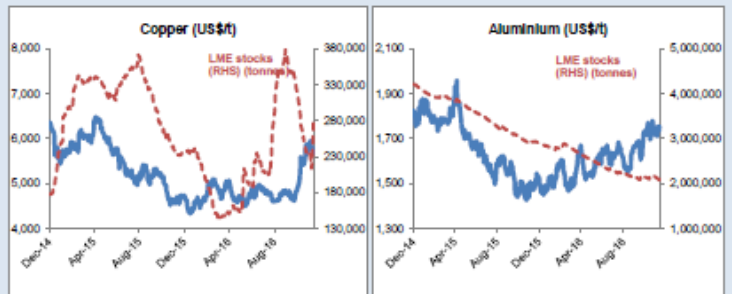
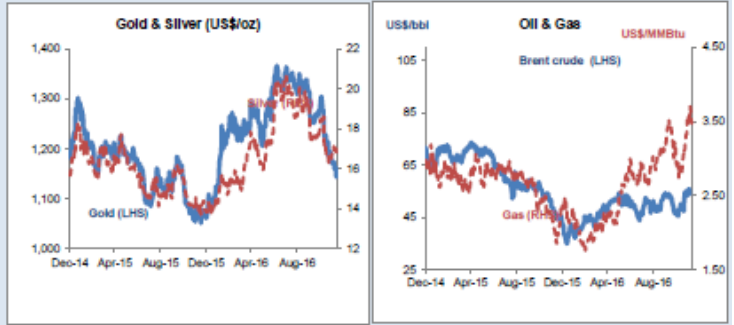


## Daily Resources Overview

### Commodity price movement

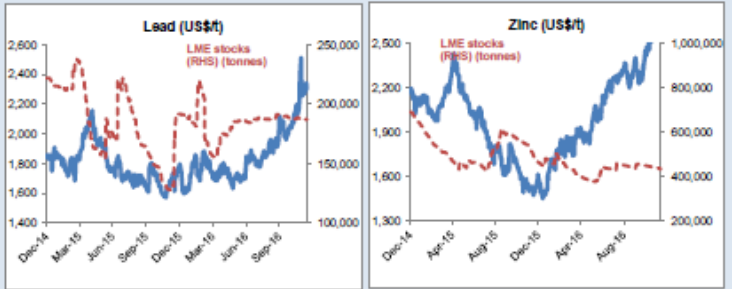
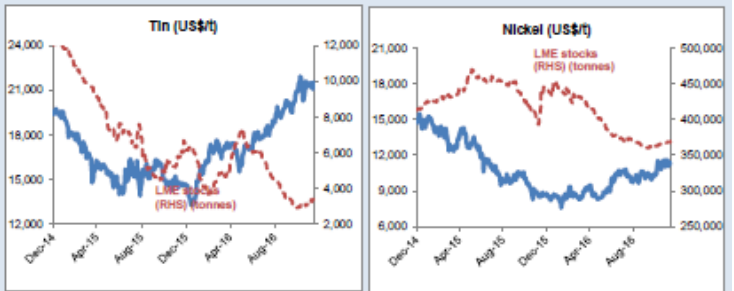
Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1,148	-1.1	-4.2	8.8	9.7
Silver (US\$/oz)	16.86	-0.7	-0.7	23.1	21.5
Platinum (US\$/oz)	925	-1.2	-1.0	8.9	3.5
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	5,716	0.7	2.9	22.6	21.5
Aluminium (US\$/t)	1,753	0.3	0.4	16.8	16.8
Lead (US\$/t)	2,302	-0.3	5.5	32.5	28.1
Zinc (US\$/t)	2,792	3.9	7.6	82.0	75.3
Tin (US\$/t)	21,240	-1.1	1.3	43.3	45.0
Nickel (US\$/t)	11,368	0.3	1.4	30.5	29.5
<b>Bulks</b>					
Iron Ore (US\$/t)	79.18	-5.1	1.8	102.7	81.7
Coking Coal (US\$/t)	260.50	-0.8	-15.6	234.8	233.1
Thermal Coal (US\$/t)	67.00	-5.6	-21.2	81.1	87.5
<b>Energy</b>					
Brent Crude (US\$/bbl)	54	-3.5	18.2	14.7	18.1
Natural Gas (US\$/MMBtu)	3.57	2.8	23.9	81.8	51.0
Uranium (US\$/lb)	19.30	4.6	4.3	-46.8	-44.4
<b>Softs</b>					
Wheat (US\$/bu)	418	0.1	1.3	-22.2	-19.5
Sugar (US\$/lb)	18	-3.1	-16.8	25.5	19.4
Corn (US\$/bu)	362	0.3	4.9	-11.3	-7.9
Soy (US\$/bu)	1,024	-0.4	4.0	14.2	15.2
Cotton (US\$/lb)	71	-0.8	3.7	12.8	12.9
<b>Other</b>					
CRB Comdty Index	425	0.1	3.1	11.8	13.5

Thursday 15 December 2016



### Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-8.4	0.6	108.9	99.6
Newmont	Gold	-6.5	-2.8	72.6	76.1
Goldcorp	Gold	-8.3	-7.0	12.0	7.4
Anglo Platinum	Platinum	1.1	-10.4	58.5	47.9
Anglo American	Diversified	2.0	2.3	328.2	301.6
BHP Billiton PLC	Diversified	-0.4	5.1	58.6	44.5
Rio Tinto PLC	Diversified	-0.1	0.7	71.4	80.0
Teck Resources	Diversified	0.0	#N/A	#N/A	#N/A
Glencore	Diversified	-1.7	-1.1	249.4	209.0
Vale	Iron Ore	-2.2	-0.5	149.2	140.0
Fortescue	Iron Ore	-1.6	3.9	250.7	238.5
South32	Diversified	-1.7	8.4	184.0	168.7
China Shenhua	Coal	-1.4	-5.7	35.1	27.6
Freeport McMoRan	Copper	-2.6	5.2	128.8	116.4
Antofagasta	Copper	-2.4	2.1	74.9	53.6
Alcoa	Aluminium	0.7	2.8	51.1	37.8
Chinalco	Aluminium	-1.4	5.2	58.3	33.1
Rusal	Aluminium	-1.7	8.9	38.7	45.1
Norilsk Nickel	Nickel	-1.3	7.4	43.5	40.2
Timah PT	Tin	-5.2	13.0	143.3	132.7
Boliden	Zinc	-1.2	5.4	75.6	72.1
Cameco	Uranium	-2.3	11.5	-13.7	-21.6
Arcelor Mittal	Steel	1.7	13.4	190.1	150.8



### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.74	-1.2	-1.9	2.3	1.7
USD/ZAR	13.95	-2.4	3.4	8.3	10.9
USD/BRL	3.37	-1.1	1.9	14.9	17.5
USD/CAD	1.33	-1.1	2.1	3.4	4.2
USD/RUB	62.11	-2.3	6.3	13.4	16.8
USD/CNY	6.90	0.0	-0.7	-6.5	-6.0

### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	278,125	7.7	4.5	19.8	17.7
Aluminium	2,092,175	1.1	-0.3	-28.6	-27.7
Lead	187,225	0.0	-0.1	42.7	-2.3
Zinc	434,975	-0.2	-2.5	-14.4	-6.3
Tin	3,375	0.0	7.5	-41.9	-45.0
Nickel	369,738	0.3	1.2	-9.6	-16.2

