

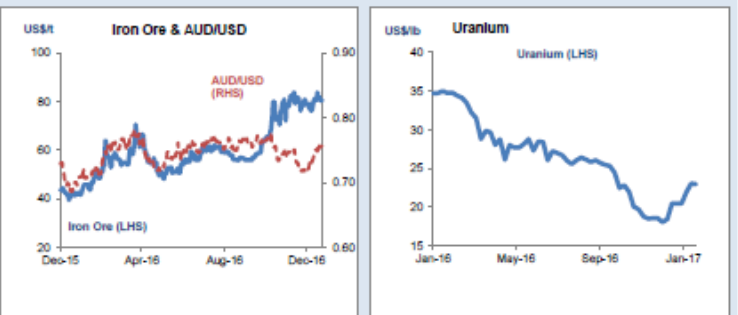
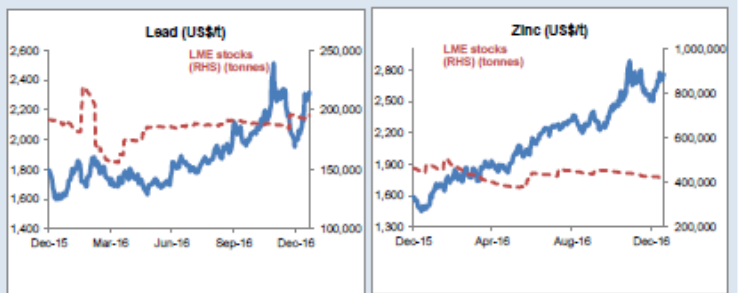
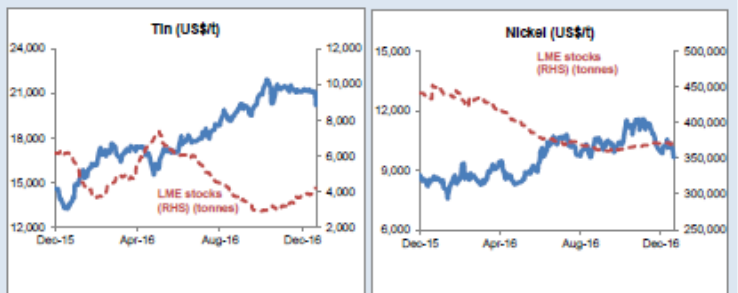
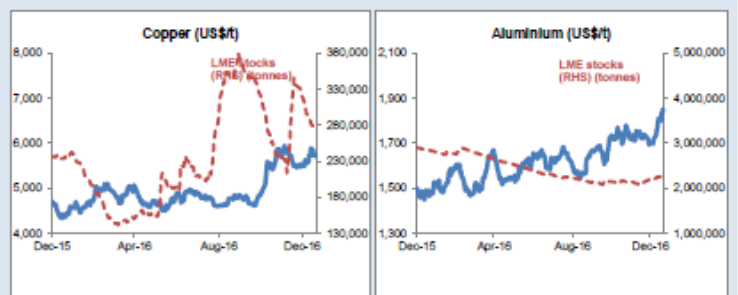
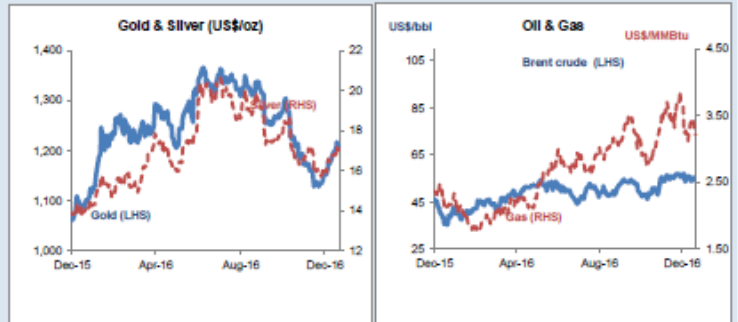


Daily Resources Overview

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1,205	0.3	6.7	9.0	4.8
Silver (US\$/oz)	17.03	0.2	6.2	20.8	7.4
Platinum (US\$/oz)	976	2.0	6.0	19.1	8.2
Industrial Metals (LME)					
Copper (US\$/t)	5,730	0.3	4.4	31.6	3.7
Aluminium (US\$/t)	1,853	1.0	7.1	26.6	8.7
Lead (US\$/t)	2,321	1.0	6.6	44.2	16.1
Zinc (US\$/t)	2,755	0.1	5.3	86.4	7.7
Tin (US\$/t)	20,193	-2.6	-3.4	50.0	-4.3
Nickel (US\$/t)	9,649	-2.3	-11.2	13.3	-3.2
Bulks					
Iron Ore (US\$/t)	80.41	-0.7	1.0	93.3	2.0
Coking Coal (US\$/t)	172.60	0.0	-32.6	125.0	-23.6
Thermal Coal (US\$/t)	65.00	0.0	-3.0	65.8	-4.4
Energy					
Brent Crude (US\$/bbl)	55	2.5	-0.9	57.0	-2.3
Natural Gas (US\$/MMBtu)	3.21	-2.7	-3.2	48.7	-12.5
Uranium (US\$/lb)	22.95	0.7	12.2	-34.3	12.2
Softs					
Wheat (US\$/bu)	428	1.1	6.2	-16.6	5.0
Sugar (US\$/lb)	20	0.0	10.6	42.2	3.4
Corn (US\$/bu)	370	1.0	5.6	-7.4	5.0
Soy (US\$/bu)	1,068	-0.3	5.1	20.0	6.3
Cotton (US\$/lb)	73	0.5	5.3	17.9	3.4
Other					
CRB Comdty Index	433	0.2	2.1	14.6	2.3

Monday 23 January 2017



Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	1.1	21.2	99.4	7.1
Newmont	Gold	0.3	11.5	110.1	2.8
Goldcorp	Gold	1.9	24.4	51.7	13.1
Anglo Platinum	Platinum	0.3	19.7	61.4	17.2
Anglo American	Diversified	-1.0	14.5	468.8	11.2
BHP Billiton PLC	Diversified	-0.4	7.0	72.7	5.1
Rio Tinto PLC	Diversified	-0.2	12.0	108.6	9.2
Teck Resources	Diversified	0.3	12.5	494.0	16.9
Glencore	Diversified	0.7	17.0	305.1	14.8
Vale	Iron Ore	4.7	38.0	346.5	28.7
Fortescue	Iron Ore	-1.6	6.6	300.7	4.4
South32	Diversified	-4.3	-2.6	177.1	-3.3
China Shenhua	Coal	-0.9	9.9	37.9	7.7
Freeport McMoRan	Copper	1.6	12.4	293.7	17.6
Antofagasta	Copper	1.3	13.4	104.7	12.9
Alcoa	Aluminium	0.7	19.9	131.8	27.0
Chinalco	Aluminium	-3.4	10.9	48.7	7.8
Rusal	Aluminium	0.0	18.2	74.2	13.1
Norilsk Nickel	Nickel	-2.1	-8.0	34.8	-6.4
Timah PT	Tin	-3.6	-2.8	112.0	-1.4
Boliden	Zinc	1.1	6.6	119.5	6.0
Cameco	Uranium	-1.3	9.4	-4.5	11.5
Arcelor Mittal	Steel	0.6	7.3	199.2	9.1

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.76	0.0	4.8	8.0	4.9
USD/ZAR	13.61	-0.4	3.2	21.0	0.9
USD/BRL	3.17	0.9	5.5	29.1	2.5
USD/CAD	1.33	-0.1	1.2	6.0	0.9
USD/RUB	59.56	0.6	2.4	31.2	3.3
USD/CNY	6.88	-0.1	1.1	-4.3	1.0

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	275,400	0.5	-19.9	17.0	-14.5
Aluminium	2,298,625	-0.1	9.0	-19.1	4.2
Lead	195,425	1.2	6.1	4.3	0.2
Zinc	414,350	-0.6	-3.4	-14.2	-3.2
Tin	4,180	-0.5	19.8	-32.1	11.6
Nickel	372,006	0.3	0.1	-17.5	0.2