



## Daily Resources Overview

### Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1,191	-0.1	4.7	6.2	3.4
Silver (US\$/oz)	17.14	1.7	7.3	18.4	7.7
Platinum (US\$/oz)	983	0.2	9.0	11.8	9.1
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	5,884	0.8	7.8	28.0	6.5
Aluminium (US\$/t)	1,815	-0.2	4.7	18.8	6.5
Lead (US\$/t)	2,313	-0.7	12.7	38.9	15.7
Zinc (US\$/t)	2,742	-0.4	7.0	69.6	7.2
Tin (US\$/t)	19,897	-0.2	-5.5	38.0	-5.6
Nickel (US\$/t)	9,421	0.7	-9.0	9.3	-5.5
<b>Bulks</b>					
Iron Ore (US\$/t)	83.34	0.0	4.9	96.4	5.7
Coking Coal (US\$/t)	109.80	-0.2	-29.9	122.3	-24.9
Thermal Coal (US\$/t)	63.75	-1.9	-4.9	63.5	-6.3
<b>Energy</b>					
Brent Crude (US\$/bbl)	56	-1.3	-2.3	36.6	-2.3
Natural Gas (US\$/MMBtu)	3.39	0.5	-8.7	55.6	-7.6
Uranium (US\$/lb)	23.55	1.1	15.2	-32.2	15.2
<b>Softs</b>					
Wheat (US\$/bu)	421	-1.5	2.7	-19.3	3.1
Sugar (US\$/lb)	20	-0.1	9.7	44.7	4.2
Corn (US\$/bu)	383	-0.3	2.1	-9.2	3.0
Soy (US\$/bu)	1,049	0.0	2.4	16.6	4.5
Cotton (US\$/lb)	75	0.9	7.3	23.0	5.9
<b>Other</b>					
CRB Comdty Index	433	0.1	1.7	13.4	2.3

### Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-0.4	8.5	79.5	11.3
Newmont	Gold	0.6	-2.5	72.2	0.9
Goldcorp	Gold	0.9	13.6	39.0	15.9
Anglo Platinum	Platinum	-2.8	35.6	52.8	33.8
Anglo American	Diversified	1.0	17.9	393.4	18.0
BHP Billiton PLC	Diversified	0.3	9.8	79.3	9.8
Rio Tinto PLC	Diversified	1.0	13.3	108.1	12.9
Teck Resources	Diversified	-0.7	20.7	533.3	23.3
Glencore	Diversified	2.2	18.8	265.8	18.0
Vale	Iron Ore	0.7	37.5	343.4	37.5
Fortescue	Iron Ore	0.6	12.6	283.2	12.6
South32	Diversified	0.0	3.6	192.3	3.6
China Shenhua	Coal	-0.1	13.3	42.3	13.3
Freeport McMoRan	Copper	3.3	21.4	255.9	24.1
Antofagasta	Copper	-1.7	21.6	116.3	21.9
Alcoa	Aluminium	1.0	26.9	124.6	30.6
Chinalco	Aluminium	-1.7	25.6	72.5	25.6
Rusal	Aluminium	3.8	48.2	118.9	48.2
Norsk Nickel	Nickel	0.6	-1.0	42.3	-2.0
Timah PT	Tin	-1.0	-8.4	89.4	-8.4
Boliden	Zinc	0.4	9.1	119.1	9.1
Cameco	Uranium	0.9	22.8	0.8	22.1
Arcelor Mittal	Steel	0.4	7.9	181.9	8.4

### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.76	0.3	4.7	6.7	4.9
USD/ZAR	13.50	-1.0	0.9	17.7	1.8
USD/BRL	3.14	1.1	4.2	30.9	3.6
USD/CAD	1.31	-0.4	2.8	6.4	2.3
USD/RUB	59.60	1.3	1.1	26.8	3.3
USD/CNY	6.88	0.0	0.9	-4.4	0.9

### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	283,775	-1.9	-21.1	9.8	-18.1
Aluminium	2,278,225	-0.2	6.0	-19.0	3.3
Lead	192,775	-0.8	-1.6	1.2	-1.1
Zinc	400,925	-0.7	-6.5	-18.1	-6.3
Tin	5,450	5.7	48.9	-4.0	45.5
Nickel	381,714	-0.1	2.7	-15.2	2.8

### Monday 30 January 2017

