



## Daily Resources Overview

### Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1,197	0.5	4.1	7.3	4.1
Silver (US\$/oz)	17.14	0.0	7.6	20.0	7.6
Platinum (US\$/oz)	993	1.0	9.6	13.6	9.6
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	5,811	-1.2	5.2	27.2	5.2
Aluminium (US\$/t)	1,797	-1.0	5.4	18.3	5.4
Lead (US\$/t)	2,360	2.0	18.0	37.2	18.0
Zinc (US\$/t)	2,770	1.0	8.3	70.2	8.3
Tin (US\$/t)	19,607	-1.4	-7.0	32.3	-7.0
Nickel (US\$/t)	9,623	2.1	-3.4	12.1	-3.4
<b>Bulks</b>					
Iron Ore (US\$/t)	83.34	0.0	4.9	96.4	5.7
Coking Coal (US\$/t)	109.80	-0.2	-29.9	122.3	-24.9
Thermal Coal (US\$/t)	63.75	-1.9	-4.9	63.5	-6.3
<b>Energy</b>					
Brent Crude (US\$/bbl)	55	-0.4	-2.7	29.1	-2.7
Natural Gas (US\$/MMBtu)	3.27	-3.4	-11.1	39.7	-11.1
Uranium (US\$/lb)	23.55	1.1	15.2	-32.2	15.2
<b>Softs</b>					
Wheat (US\$/bu)	414	-1.5	1.5	-20.8	1.5
Sugar (US\$/lb)	20	-0.1	4.1	46.7	4.1
Corn (US\$/bu)	358	-1.3	1.6	-11.0	1.6
Soy (US\$/bu)	1,023	-2.5	1.9	13.7	1.9
Cotton (US\$/lb)	74	-0.9	4.9	21.3	4.9
<b>Other</b>					
CRB Comdty Index	433	0.1	1.7	13.4	2.3

### Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	1.2	12.7	81.7	12.7
Newmont	Gold	1.7	2.6	75.2	2.6
Goldcorp	Gold	0.2	16.1	39.2	16.1
Anglo Platinum	Platinum	-1.6	31.7	50.4	31.7
Anglo American	Diversified	-2.6	14.9	380.4	14.9
BHP Billiton PLC	Diversified	-2.4	9.2	78.2	9.2
Rio Tinto PLC	Diversified	-1.9	10.8	104.3	10.8
Teck Resources	Diversified	-4.0	18.4	508.2	18.4
Glenore	Diversified	-1.8	15.9	259.4	15.9
Vale	Iron Ore	-5.2	30.4	320.4	30.4
Fortescue	Iron Ore	-2.3	10.0	274.6	10.0
South32	Diversified	-1.8	1.8	187.2	1.8
China Shenhua	Coal	-0.1	13.3	42.3	13.3
Freeport McMoRan	Copper	-0.7	23.2	253.3	23.2
Antofagasta	Copper	-1.0	20.6	114.1	20.6
Alcoa	Aluminium	-0.3	30.2	123.9	30.2
Chinalco	Aluminium	-1.7	25.6	72.5	25.6
Rusal	Aluminium	3.8	48.2	118.9	48.2
Norilsk Nickel	Nickel	-0.4	-2.4	41.7	-2.4
Timah PT	Tin	-0.5	-8.8	88.5	-8.8
Boliden	Zinc	-1.7	7.3	115.4	7.3
Cameco	Uranium	-3.6	17.7	-2.8	17.7
Arcelor Mittal	Steel	-3.3	4.8	172.6	4.8

### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.76	0.0	4.8	6.2	4.8
USD/ZAR	13.51	-0.2	1.7	17.7	1.7
USD/BRL	3.13	0.5	4.1	26.8	4.1
USD/CAD	1.31	0.3	2.5	6.3	2.5
USD/RUB	59.80	0.0	2.7	29.1	2.7
USD/CNY	6.88	0.0	0.9	-4.4	0.9

### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	262,150	-0.6	-18.6	8.2	-18.6
Aluminium	2,273,750	-0.2	3.1	-18.8	3.1
Lead	190,575	-1.1	-2.2	0.9	-2.2
Zinc	398,025	-0.7	-7.0	-16.2	-7.0
Tin	5,805	6.5	55.0	3.2	55.0
Nickel	381,006	-0.2	2.6	-15.0	2.6

Tuesday 31 January 2017

