

## Daily Resources Overview

Tuesday 23 August 2016

### Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1,343	-0.2	1.2	15.5	28.0
Silver (US\$/oz)	19.03	0.1	-3.8	23.3	36.3
Platinum (US\$/oz)	1,108	0.0	1.9	8.2	23.6
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	4,734	-1.1	-3.6	-6.5	0.6
Aluminium (US\$/t)	1,656	0.1	3.7	8.7	10.4
Lead (US\$/t)	1,842	-1.6	0.8	8.7	2.5
Zinc (US\$/t)	2,282	-0.2	1.9	29.5	43.3
Tin (US\$/t)	18,578	0.0	4.5	24.4	27.4
Nickel (US\$/t)	10,215	-0.9	-1.5	0.5	16.3
<b>Bulks</b>					
Iron Ore (US\$/t)	61.23	0.5	9.6	9.1	40.5
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
<b>Energy</b>					
Brent Crude (US\$/bbl)	49	-3.5	6.5	-6.8	13.7
Natural Gas (US\$/MMBtu)	2.73	3.1	-1.5	0.0	15.6
Uranium (US\$/lb)	25.80	0.0	1.0	-29.6	-25.6
<b>Softs</b>					
Wheat (US\$/bu)	435	-2.1	-3.3	-18.7	-14.2
Sugar (US\$/lb)	20	3.3	4.2	68.8	39.1
Com (US\$/bu)	343	-0.4	0.2	-14.4	-10.6
Soy (US\$/bu)	1,016	1.1	2.8	15.3	15.1
Cotton (US\$/lb)	68	0.5	-6.3	0.4	7.3
<b>Other</b>					
CRB Comdty Index	412	-0.4	-0.1	0.6	10.1

### Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-1.1	-0.8	154.6	178.3
Newmont	Gold	-1.9	5.0	138.8	140.8
Goldcorp	Gold	-2.1	-2.0	15.8	55.2
Anglo Platinum	Platinum	-5.0	6.6	26.4	123.9
Anglo American	Diversified	-4.0	7.6	13.9	178.8
BHP Billiton PLC	Diversified	-1.9	8.5	-13.1	17.3
Rio Tinto PLC	Diversified	-2.4	1.0	3.1	20.6
Teck Resources	Diversified	2.1	16.2	150.0	288.6
Glencore	Diversified	-2.2	0.0	19.5	103.7
Vale	Iron Ore	-3.7	11.7	15.8	51.9
Fortescue	Iron Ore	-2.4	18.8	151.2	157.2
South32	Diversified	-1.0	10.7	32.9	89.7
China Shenhua	Coal	0.3	-4.4	-0.3	13.3
Freeport McMoRan	Copper	-1.2	-6.6	23.5	74.7
Antofagasta	Copper	-3.5	10.9	-3.2	16.1
Alcoa	Aluminium	0.5	-2.4	18.2	4.6
Chinalco	Aluminium	0.4	11.8	8.4	10.9
Rusal	Aluminium	3.6	1.0	-10.8	21.9
Norilsk Nickel	Nickel	-0.6	4.6	6.5	23.2
Timah PT	Tin	-1.2	0.6	49.6	67.3
Boliden	Zinc	-1.3	1.8	34.5	30.4
Cameco	Uranium	-0.1	-10.8	-34.5	-28.6
Arcelor Mittal	Steel	-2.1	8.0	-1.9	85.4

### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.76	0.1	2.2	6.7	4.7
USD/ZAR	13.58	0.0	5.8	-2.5	13.9
USD/BRL	3.20	0.1	1.7	11.0	23.7
USD/CAD	1.29	0.1	2.1	2.7	7.0
USD/RUB	64.81	0.0	1.0	9.4	11.9
USD/CNY	6.65	0.0	0.4	-3.7	-2.4

### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	229,375	8.9	3.0	-35.2	-2.9
Aluminium	2,241,550	-0.2	-3.6	-32.5	-22.6
Lead	187,900	0.5	0.3	-3.5	-2.0
Zinc	455,200	-0.1	4.2	-9.9	-2.0
Tin	4,630	-2.0	-23.1	-37.0	-24.6
Nickel	373,692	0.0	-0.4	-17.9	-15.3

