



## Daily Resources Overview

Thursday 09 February 2017

### Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1,244	0.6	5.6	4.1	8.4
Silver (US\$/oz)	17.79	0.2	8.0	16.2	11.8
Platinum (US\$/oz)	1,021	0.8	5.1	10.0	12.6
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	0	1.7	5.5	27.4	6.4
Aluminium (US\$/t)	0	0.9	6.3	22.0	7.4
Lead (US\$/t)	1	1.9	17.1	30.8	19.4
Zinc (US\$/t)	1	2.0	9.6	65.5	11.4
Tin (US\$/t)	1	0.5	-9.4	21.4	-9.9
Nickel (US\$/t)	1	1.4	2.5	27.7	4.8
<b>Bulks</b>					
Iron Ore (US\$/t)	83.53	0.3	9.6	82.7	5.9
Coking Coal (US\$/t)	168.00	-0.2	-16.5	122.5	-25.7
Thermal Coal (US\$/t)	63.50	-0.4	-5.2	60.8	-6.6
<b>Energy</b>					
Brent Crude (US\$/bbl)	55	0.2	-4.4	34.9	-4.1
Natural Gas (US\$/MMBtu)	3.21	0.2	-1.4	48.0	-12.7
Uranium (US\$/lb)	26.20	0.0	19.4	-23.8	28.1
<b>Softs</b>					
Wheat (US\$/bu)	433	0.4	2.2	-13.8	6.0
Sugar (US\$/lb)	21	0.2	0.0	47.3	6.4
Corn (US\$/bu)	371	0.6	3.6	-6.0	5.3
Soy (US\$/bu)	1,059	1.5	6.4	19.7	5.5
Cotton (US\$/lb)	75	0.2	1.7	26.3	6.5
<b>Other</b>					
CRB Comdty Index	433	0.0	1.7	12.1	2.3

### Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	1.3	15.7	64.5	22.6
Newmont	Gold	1.4	6.9	50.3	11.1
Goldcorp	Gold	1.3	15.9	15.1	24.6
Anglo Platinum	Platinum	2.6	22.1	17.8	33.7
Anglo American	Diversified	-0.3	17.3	253.9	14.7
BHP Billiton PLC	Diversified	-3.4	1.1	60.4	2.7
Rio Tinto PLC	Diversified	-1.7	9.1	83.5	6.9
Teck Resources	Diversified	-1.5	11.1	420.9	15.1
Glencore	Diversified	-1.8	8.2	203.6	12.5
Vale	Iron Ore	0.9	21.2	275.0	25.1
Fortescue	Iron Ore	-0.2	13.0	266.7	12.1
South32	Diversified	0.8	-4.7	132.6	-4.0
China Shenhua	Coal	-0.4	3.5	40.1	9.2
Freeport McMoRan	Copper	0.1	4.2	194.7	17.7
Antofagasta	Copper	0.1	20.5	84.5	23.9
Alcoa	Aluminium	-1.1	22.4	112.2	33.7
Chinalco	Aluminium	2.0	28.0	64.1	28.8
Rusal	Aluminium	-3.4	25.4	87.0	31.1
Norilsk Nickel	Nickel	0.5	1.8	51.8	2.9
Timah PT	Tin	-0.9	-2.7	95.4	-0.9
Boliden	Zinc	-0.1	5.8	106.1	7.0
Cameco	Uranium	2.1	0.8	-10.3	2.2
Arcelor Mittal	Steel	-0.1	1.1	193.8	4.7

### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.76	0.2	3.9	7.8	6.0
USD/ZAR	13.41	0.3	1.9	20.3	2.4
USD/BRL	3.12	0.2	2.7	25.3	4.5
USD/CAD	1.31	0.4	0.6	6.0	2.3
USD/RUB	59.23	0.4	1.5	31.7	3.9
USD/CNY	6.86	0.3	1.1	-4.2	1.2

### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	254,725	0.5	-13.7	12.2	-20.9
Aluminium	2,245,400	-0.4	1.3	-18.9	1.8
Lead	188,900	-0.2	-2.5	2.8	-3.1
Zinc	385,225	-0.4	-9.9	-16.6	-10.0
Tin	5,860	0.5	51.0	29.8	56.5
Nickel	383,244	0.0	3.3	-12.7	3.2

