

Daily Resources Overview

Wednesday 24 August 2016

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1,348	0.2	1.6	16.0	26.6
Silver (US\$/oz)	18.92	-0.8	-4.1	27.5	35.8
Platinum (US\$/oz)	1,110	-0.1	1.9	11.2	23.5
Industrial Metals (LME)					
Copper (US\$/t)	4,693	-0.9	-4.4	-7.3	-0.3
Aluminium (US\$/t)	1,857	0.1	3.8	8.8	10.4
Lead (US\$/t)	1,850	0.4	1.2	9.1	2.9
Zinc (US\$/t)	2,305	1.0	2.9	30.8	44.7
Tin (US\$/t)	18,728	0.9	5.4	25.5	28.5
Nickel (US\$/t)	10,214	0.0	-1.5	0.4	16.3
Bulks					
Iron Ore (US\$/t)	61.75	0.9	10.5	10.1	41.7
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
Energy					
Brent Crude (US\$/bbl)	50	0.8	7.5	-5.9	14.8
Natural Gas (US\$/MMBtu)	2.83	3.4	1.8	3.4	19.5
Uranium (US\$/lb)	25.95	0.6	1.6	-29.2	-25.2
Softs					
Wheat (US\$/bu)	428	-1.8	-5.1	-20.1	-15.8
Sugar (US\$/lb)	21	1.5	5.8	71.3	41.2
Com (US\$/bu)	337	-1.5	-1.3	-15.7	-11.9
Soy (US\$/bu)	1,014	-0.2	2.6	15.1	14.8
Cotton (US\$/lb)	68	0.3	-8.1	0.7	7.6
Other					
CRB Comdty Index	412	-0.2	0.2	0.4	9.8

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-1.5	-2.2	150.8	172.2
Newmont	Gold	-0.4	4.6	137.9	139.9
Goldcorp	Gold	-1.4	-3.4	14.2	53.0
Anglo Platinum	Platinum	-4.0	2.4	21.4	115.0
Anglo American	Diversified	4.9	12.9	19.6	192.6
BHP Billiton PLC	Diversified	4.4	9.2	-7.9	18.0
Rio Tinto PLC	Diversified	2.7	3.7	5.8	23.8
Teck Resources	Diversified	0.9	17.3	152.3	292.1
Glencore	Diversified	3.0	2.9	23.0	109.8
Vale	Iron Ore	1.5	13.4	17.5	54.2
Fortescue	Iron Ore	1.9	21.0	199.7	162.0
South32	Diversified	0.5	11.2	44.5	90.6
China Shenhua	Coal	-0.6	-5.0	4.6	12.6
Freeport McMoRan	Copper	1.3	-5.4	25.1	77.0
Antofagasta	Copper	1.6	12.6	-1.7	17.9
Alcoa	Aluminium	1.7	-0.7	20.3	6.4
Chinalco	Aluminium	-0.7	11.0	13.2	10.1
Rusal	Aluminium	4.5	5.6	-5.6	27.4
Norilsk Nickel	Nickel	0.3	5.0	6.8	23.6
Timah PT	Tin	0.0	0.6	64.1	67.3
Boliden	Zinc	0.9	2.7	35.7	31.6
Cameco	Uranium	0.6	-10.2	-34.2	-28.2
Arcelor Mittal	Steel	2.0	10.2	0.1	89.2

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.76	0.0	2.0	6.4	4.5
USD/ZAR	14.00	0.0	2.6	-5.5	10.5
USD/BRL	3.24	-1.1	1.6	9.8	22.4
USD/CAD	1.29	0.0	2.3	2.9	7.1
USD/RUB	64.54	0.1	1.4	9.8	12.4
USD/CNY	6.64	0.1	0.6	-3.6	-2.2

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	240,075	4.7	7.8	-32.1	1.6
Aluminium	2,234,525	-0.3	-3.9	-32.7	-22.8
Lead	187,850	-0.1	0.2	-3.6	-2.1
Zinc	455,100	0.0	4.2	-10.0	-2.0
Tin	4,630	0.0	-23.1	-37.0	-24.6
Nickel	373,548	0.0	-0.5	-17.9	-15.4

