

Daily Resources Overview

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1,330	-1.2	0.5	13.8	25.2
Silver (US\$/oz)	18.65	-0.2	-5.1	26.4	33.9
Platinum (US\$/oz)	1,083	0.1	-0.4	10.4	20.9
Industrial Metals (LME)					
Copper (US\$/t)	4,615	-1.7	-6.0	-7.1	-1.9
Aluminium (US\$/t)	1,633	-1.4	2.3	9.2	8.9
Lead (US\$/t)	1,843	-0.3	0.9	11.4	2.6
Zinc (US\$/t)	2,282	-1.0	1.9	34.1	43.3
Tin (US\$/t)	18,859	0.8	6.2	34.1	29.5
Nickel (US\$/t)	9,941	-2.7	-4.2	4.9	13.2
Bulks					
Iron Ore (US\$/t)	61.70	-0.1	10.4	15.8	41.6
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
Energy					
Brent Crude (US\$/bbl)	49	-1.9	6.3	-2.5	13.5
Natural Gas (US\$/MMBtu)	2.86	1.4	3.2	6.3	21.1
Uranium (US\$/lb)	25.95	0.0	1.6	-29.4	-25.2
Softs					
Wheat (US\$/bu)	426	-0.3	-5.3	-21.1	-16.0
Sugar (US\$/lb)	20	-2.5	3.2	68.4	37.7
Com (US\$/bu)	336	-0.3	-1.6	-16.2	-12.2
Soy (US\$/bu)	1,005	-0.8	1.7	16.0	13.9
Cotton (US\$/lb)	67	-1.0	-7.0	4.3	6.5
Other					
CRB Comdty Index	412	-0.2	0.2	0.4	9.8

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-9.6	-11.6	151.3	146.2
Newmont	Gold	-7.6	-3.4	135.9	121.5
Goldcorp	Gold	-9.3	-12.3	13.4	38.8
Anglo Platinum	Platinum	1.4	3.8	27.1	118.0
Anglo American	Diversified	-3.1	9.4	28.5	183.4
BHP Billiton PLC	Diversified	-2.5	11.3	-8.2	19.9
Rio Tinto PLC	Diversified	-2.4	1.1	10.9	20.7
Teck Resources	Diversified	-2.8	14.1	165.1	281.3
Glencore	Diversified	-3.1	-0.2	37.1	103.4
Vale	Iron Ore	-3.2	9.8	23.6	49.3
Fortescue	Iron Ore	2.7	24.2	177.1	169.0
South32	Diversified	1.0	11.4	34.0	92.5
China Shenhua	Coal	-0.1	-5.4	8.0	12.5
Freeport McMoRan	Copper	-7.5	-12.5	27.6	63.7
Antofagasta	Copper	-3.9	8.2	-0.2	13.4
Alcoa	Aluminium	-4.4	-5.0	22.4	1.7
Chinalco	Aluminium	0.7	9.6	20.3	10.9
Rusal	Aluminium	-1.3	3.8	-7.2	25.7
Norilsk Nickel	Nickel	-0.8	4.1	7.2	22.5
Timah PT	Tin	0.6	3.0	60.4	68.3
Boliden	Zinc	-1.3	1.4	43.0	29.9
Cameco	Uranium	0.7	-9.6	-26.4	-27.7
Arcelor Mittal	Steel	-2.1	7.8	8.2	85.2

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.78	0.0	1.9	6.8	4.5
USD/ZAR	14.19	-0.2	1.2	-7.0	9.0
USD/BRL	3.22	0.3	1.9	10.2	22.8
USD/CAD	1.29	0.0	2.2	3.1	7.0
USD/RUB	65.16	0.2	0.4	5.9	11.3
USD/CNY	6.66	-0.3	0.3	-3.8	-2.5

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	254,700	6.1	14.4	-28.5	7.8
Aluminium	2,259,100	1.1	-2.8	-31.8	-22.0
Lead	187,850	0.0	0.2	-2.6	-2.1
Zinc	455,275	0.0	4.2	-12.9	-2.0
Tin	4,570	-1.3	-24.1	-39.8	-25.6
Nickel	373,206	-0.1	-0.6	-18.0	-15.4

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