



## Daily Resources Overview

Wednesday 22 February 2017

### Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1235.83	-0.2	2.7	0.2	7.6
Silver (US\$/oz)	17.98	-0.2	5.2	17.1	12.9
Platinum (US\$/oz)	1003.20	0.0	2.6	6.8	11.0
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	6046.50	-0.2	5.5	30.7	9.5
Aluminium (US\$/t)	1875.25	-0.7	1.2	20.0	10.0
Lead (US\$/t)	2256.50	-2.0	-2.8	31.1	12.8
Zinc (US\$/t)	2873.25	-0.5	4.3	64.4	12.3
Tin (US\$/t)	19800.00	-0.5	-2.0	25.5	-6.3
Nickel (US\$/t)	10798.50	-2.7	11.9	26.2	8.4
<b>Bulks</b>					
Iron Ore (US\$/t)	94.86	2.7	18.0	95.5	20.3
Coking Coal (US\$/t)	156.60	2.0	-9.3	106.9	-30.7
Thermal Coal (US\$/t)	65.00	0.0	0.0	71.1	-4.4
<b>Energy</b>					
Brent Crude (US\$/bbl)	57	0.9	1.3	40.8	-1.4
Natural Gas (US\$/MMBtu)	2.69	-8.1	-16.2	43.7	-26.7
Uranium (US\$/lb)	25.05	0.0	#N/A N/A	#N/A N/A	#N/A N/A
<b>Softs</b>					
Wheat (US\$/bu)	450	-1.3	1.5	-12.4	7.0
Sugar (US\$/lb)	21	2.4	2.6	55.0	7.7
Corn (US\$/bu)	377	0.3	0.1	-5.7	5.3
Soy (US\$/bu)	1,037	-0.6	-3.6	15.7	2.4
Cotton (US\$/lb)	74	0.1	0.7	22.5	4.1
<b>Other</b>					
CRB Comdty Index	433	-0.5	0.1	12.3	2.3

### Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-0.3	17.5	60.1	25.8
Newmont	Gold	1.2	6.8	50.7	9.9
Goldcorp	Gold	-1.7	11.1	10.6	25.7
Anglo Platinum	Platinum	0.7	5.4	10.3	23.5
Anglo American	Diversified	-0.7	4.7	209.3	16.4
BHP Billiton PLC	Diversified	0.4	1.4	55.6	6.7
Rio Tinto PLC	Diversified	0.0	5.7	92.7	15.4
Teck Resources	Diversified	4.2	-7.2	257.7	8.5
Glencore	Diversified	0.4	3.1	177.2	18.3
Vale	Iron Ore	-1.5	12.2	288.1	44.5
Fortescue	Iron Ore	2.7	16.6	230.4	21.7
South32	Diversified	-2.7	-3.4	114.2	-6.5
China Shenhua	Coal	0.5	4.7	44.1	12.7
Freeport McMoRan	Copper	-5.2	-8.9	104.2	7.1
Antofagasta	Copper	1.2	14.0	80.7	28.7
Alcoa	Aluminium	1.4	2.9	108.3	30.7
Chinalco	Aluminium	0.0	20.0	61.1	29.4
Rusal	Aluminium	-0.5	10.5	74.5	25.0
Norilsk Nickel	Nickel	1.5	6.6	49.0	-0.2
Timah PT	Tin	-0.5	-1.9	80.9	-3.3
Boliden	Zinc	1.6	13.6	129.6	20.4
Cameco	Uranium	-1.8	-3.6	-8.9	7.4
Arcelor Mittal	Steel	0.9	14.5	251.5	24.9

### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.77	-0.2	1.2	6.2	6.5
USD/ZAR	13.15	-0.8	2.6	15.6	4.5
USD/BRL	3.10	-0.3	2.2	27.4	5.1
USD/CAD	1.31	-0.3	0.7	4.3	2.2
USD/RUB	57.42	1.0	3.7	30.9	7.2
USD/CNY	6.88	-0.1	-0.4	-5.3	0.9

### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	221,425	-1.2	-19.6	6.2	-31.3
Aluminium	2,195,375	0.0	-4.5	-21.2	-0.5
Lead	189,800	0.0	-2.9	-13.4	-2.6
Zinc	387,050	-0.5	-6.6	-23.3	-9.5
Tin	5,820	0.9	39.2	43.2	55.4
Nickel	384,900	0.3	3.5	-11.6	3.7

