

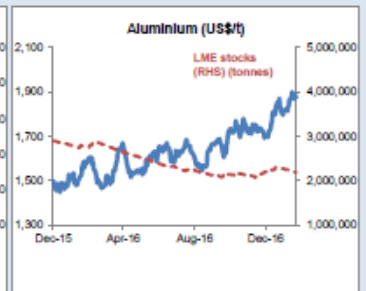
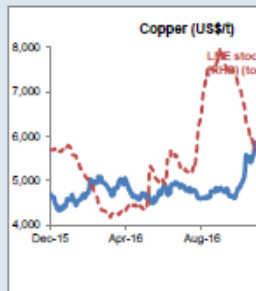
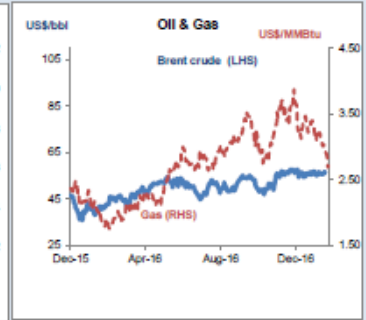
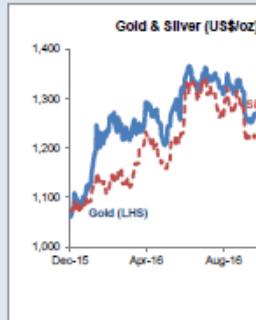


Daily Resources Overview

Thursday 23 February 2017

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1237.38	0.0	3.0	2.1	7.9
Silver (US\$/oz)	18.03	0.1	5.5	18.8	13.3
Platinum (US\$/oz)	1003.38	0.0	2.6	8.1	11.1
Industrial Metals (LME)					
Copper (US\$/t)	6025.75	-0.3	5.2	28.3	9.1
Aluminium (US\$/t)	1875.50	0.0	1.2	18.2	10.1
Lead (US\$/t)	2267.25	0.5	-2.3	31.9	13.4
Zinc (US\$/t)	2880.50	-0.4	3.8	60.3	11.8
Tin (US\$/t)	19325.00	-2.4	-4.4	22.9	-8.5
Nickel (US\$/t)	10753.50	-0.4	11.5	22.9	7.9
Bulks					
Iron Ore (US\$/t)	94.30	-0.6	17.3	83.0	19.6
Coking Coal (US\$/t)	157.40	0.5	-8.8	107.9	-30.4
Thermal Coal (US\$/t)	65.00	0.0	0.0	71.1	-4.4
Energy					
Brent Crude (US\$/bbl)	56	-0.9	0.3	34.6	-2.3
Natural Gas (US\$/MMBtu)	2.71	0.8	-15.7	44.8	-26.3
Uranium (US\$/lb)	24.80	-1.0	8.1	-26.0	21.3
Softs					
Wheat (US\$/bu)	456	1.4	2.9	-11.1	8.4
Sugar (US\$/lb)	21	-0.3	2.3	53.8	7.4
Corn (US\$/bu)	378	0.5	0.5	-6.0	5.8
Soy (US\$/bu)	1,034	-0.4	-3.9	15.0	2.1
Cotton (US\$/lb)	74	0.8	1.5	28.4	4.9
Other					
CRB Comdty Index	433	0.1	0.2	12.6	2.4



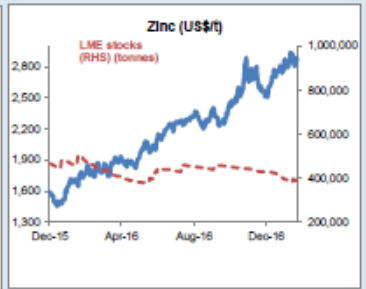
Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-1.2	16.1	55.0	24.3
Newmont	Gold	-3.8	2.7	43.3	5.7
Goldcorp	Gold	-1.2	9.8	11.7	24.2
Anglo Platinum	Platinum	-2.5	2.7	8.0	20.4
Anglo American	Diversified	-3.1	1.5	170.6	12.8
BHP Billiton PLC	Diversified	-2.7	0.7	50.6	5.9
Rio Tinto PLC	Diversified	-1.0	4.6	75.9	14.2
Teck Resources	Diversified	-3.0	-10.0	203.2	5.3
Glencore	Diversified	-0.7	2.3	148.0	17.5
Vale	Iron Ore	-2.1	9.9	251.3	41.5
Fortescue	Iron Ore	-2.6	12.6	232.4	18.5
South32	Diversified	1.2	1.6	116.7	-5.5
China Shenhua	Coal	0.2	3.9	42.0	13.0
Freeport McMoRan	Copper	-2.8	-11.5	73.1	4.1
Antofagasta	Copper	-2.0	11.7	64.4	26.1
Alcoa	Aluminium	-0.3	2.6	83.4	30.3
Chinalco	Aluminium	2.7	18.4	57.4	32.8
Rusal	Aluminium	0.2	10.8	74.9	25.3
Norilsk Nickel	Nickel	-0.8	5.8	44.3	-1.0
Timah PT	Tin	-1.0	0.5	83.9	-4.2
Boliden	Zinc	-1.0	12.5	118.3	19.2
Cameco	Uranium	-0.7	-4.3	-11.6	6.7
Arcelor Mittal	Steel	-1.8	12.4	221.4	22.7



Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.77	0.4	1.6	6.6	6.9
USD/ZAR	12.97	1.3	4.0	17.2	5.9
USD/BRL	3.06	1.0	3.3	28.8	6.2
USD/CAD	1.32	-0.2	0.6	4.1	2.1
USD/RUB	58.05	-1.1	2.6	29.5	6.0
USD/CNY	6.88	0.1	-0.4	-5.2	1.0



LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	219,425	-0.9	-20.3	6.8	-31.9
Aluminium	2,191,450	-0.2	-4.7	-21.2	-0.7
Lead	189,800	0.0	-2.9	-13.4	-2.6
Zinc	385,925	-0.3	-6.9	-23.2	-9.8
Tin	5,820	0.0	39.2	41.3	55.4
Nickel	384,000	-0.2	3.2	-11.9	3.4

