

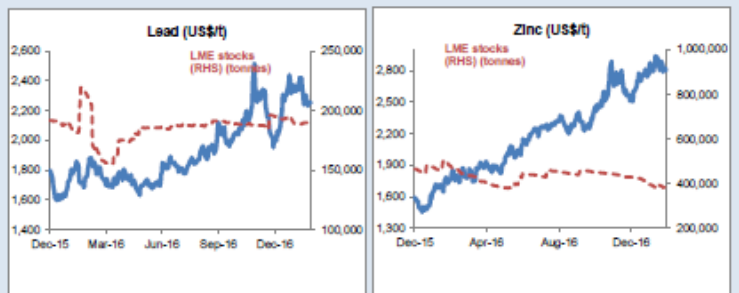
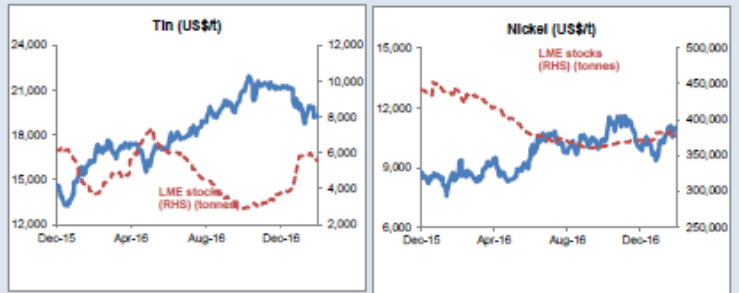
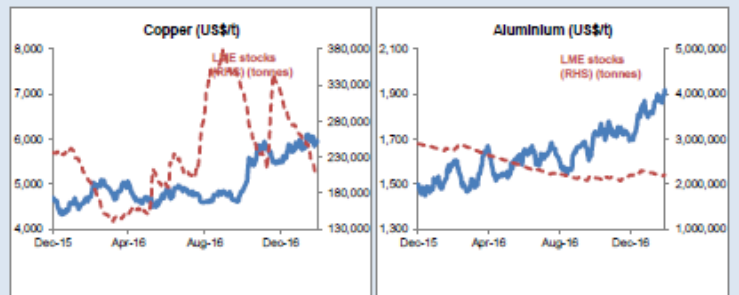
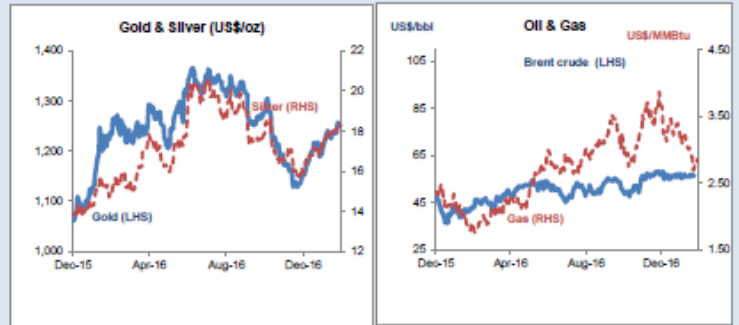


Daily Resources Overview

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1248.51	-0.8	6.0	2.4	9.6
Silver (US\$/oz)	18.31	-0.4	4.3	22.9	15.0
Platinum (US\$/oz)	1024.28	-1.2	2.9	9.6	13.4
Industrial Metals (LME)					
Copper (US\$/t)	5986.50	0.7	-0.5	26.8	8.0
Aluminium (US\$/t)	1919.75	1.1	5.8	20.3	12.7
Lead (US\$/t)	2253.75	0.1	-4.9	28.4	12.7
Zinc (US\$/t)	2817.25	0.6	-1.2	60.2	10.1
Tin (US\$/t)	19225.00	1.4	-3.0	21.7	-9.0
Nickel (US\$/t)	10926.50	-0.6	10.4	28.7	9.7
Bulks					
Iron Ore (US\$/t)	91.27	-1.2	9.5	89.0	15.7
Coking Coal (US\$/t)	161.30	0.8	-5.0	108.9	-28.6
Thermal Coal (US\$/t)	65.00	0.0	2.0	62.5	-4.4
Energy					
Brent Crude (US\$/bbl)	56	0.0	0.9	31.8	-2.8
Natural Gas (US\$/MMBtu)	2.86	3.1	-15.7	53.0	-22.1
Uranium (US\$/lb)	22.55	-1.1	-4.2	-30.0	10.3
Softs					
Wheat (US\$/bu)	444	1.1	2.4	-12.4	5.5
Sugar (US\$/lb)	19	0.4	-6.0	32.3	-0.1
Corn (US\$/bu)	374	1.5	1.8	-3.9	4.5
Soy (US\$/bu)	1,036	1.3	0.1	17.2	2.3
Cotton (US\$/lb)	75	0.5	0.5	29.9	6.6
Other					
CRB Comdty Index	431	-0.2	-0.4	12.4	1.9

Wednesday 01 March 2017



Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-1.7	0.8	33.8	16.3
Newmont	Gold	0.8	-5.6	32.6	0.5
Goldcorp	Gold	-0.4	-1.4	11.4	17.3
Anglo Platinum	Platinum	-2.2	-13.6	-7.3	14.8
Anglo American	Diversified	0.2	-6.4	164.5	9.5
BHP Billiton PLC	Diversified	-2.1	-7.7	56.0	-0.2
Rio Tinto PLC	Diversified	-1.3	-5.6	73.2	4.4
Teck Resources	Diversified	1.1	-16.7	239.1	-1.2
Glencore	Diversified	-1.1	-1.3	141.7	16.1
Vale	Iron Ore	-0.4	3.1	268.1	35.0
Fortescue	Iron Ore	-0.5	-2.6	205.5	12.6
South32	Diversified	0.4	-10.4	91.5	-9.5
China Shenhua	Coal	-0.2	-1.2	43.7	11.2
Freeport McMoRan	Copper	1.0	-19.5	75.6	1.6
Antofagasta	Copper	0.7	-2.8	64.4	20.3
Alcoa	Aluminium	-0.5	-5.1	73.0	23.2
Chinalco	Aluminium	-2.3	-7.2	43.3	20.9
Rusal	Aluminium	-2.8	-19.2	40.1	18.3
Norilsk Nickel	Nickel	-1.2	-1.3	31.9	-5.0
Timah PT	Tin	3.1	-2.5	76.8	-7.9
Boliden	Zinc	0.6	8.0	113.0	15.8
Cameco	Uranium	-0.7	-11.3	-10.3	4.7
Arcelor Mittal	Steel	-1.2	15.6	199.8	18.4

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.77	-0.2	0.9	7.2	6.2
USD/ZAR	13.13	-0.9	2.6	20.9	4.7
USD/BRL	3.11	-1.5	1.9	27.2	4.7
USD/CAD	1.33	-0.9	-2.0	1.8	1.1
USD/RUB	58.38	-0.4	3.1	28.8	5.4
USD/CNY	6.87	0.1	0.2	-4.6	1.1

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	203,100	-1.8	-22.3	3.8	-37.0
Aluminium	2,200,900	-0.4	-3.0	-20.3	-0.2
Lead	189,750	-0.3	0.2	-11.0	-2.7
Zinc	384,150	-0.5	-2.6	-19.7	-10.2
Tin	5,550	-0.4	-4.4	44.0	48.2
Nickel	377,466	-0.3	-1.3	-14.6	1.7

