



Daily Resources Overview

Monday 06 March 2017

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1234.55	-0.5	0.9	-1.9	7.0
Silver (US\$/oz)	17.98	0.0	2.7	18.1	13.0
Platinum (US\$/oz)	999.75	0.4	-0.4	5.3	10.7
Industrial Metals (LME)					
Copper (US\$/t)	5905.75	-0.2	2.5	21.4	6.9
Aluminium (US\$/t)	1883.75	-1.0	3.4	17.9	10.5
Lead (US\$/t)	2243.25	-0.1	-3.7	21.7	12.2
Zinc (US\$/t)	2767.00	-0.2	-1.0	50.5	8.2
Tin (US\$/t)	19500.00	0.8	-1.4	18.4	-7.7
Nickel (US\$/t)	10936.00	2.0	7.5	21.9	9.8
Bulks					
Iron Ore (US\$/t)	91.32	-1.1	11.1	78.4	15.8
Coking Coal (US\$/t)	162.40	0.1	-3.2	104.8	-28.1
Thermal Coal (US\$/t)	65.00	0.0	2.0	62.5	-4.4
Energy					
Brent Crude (US\$/bbl)	56	1.5	-2.2	30.5	-3.7
Natural Gas (US\$/MMBtu)	2.93	0.5	-5.4	68.8	-20.3
Uranium (US\$/lb)	25.55	3.4	-1.0	-20.2	24.9
Softs					
Wheat (US\$/bu)	454	0.2	2.4	-11.6	7.8
Sugar (US\$/lb)	20	-0.7	-6.6	29.6	1.4
Corn (US\$/bu)	381	0.3	2.1	-2.1	6.5
Soy (US\$/bu)	1,038	0.0	0.0	16.5	2.5
Cotton (US\$/lb)	77	2.1	1.1	32.3	9.4
Other					
CRB Comdty Index	434	0.1	0.3	12.8	2.7

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	1.1	-3.6	32.9	14.1
Newmont	Gold	1.4	-7.3	30.5	0.0
Goldcorp	Gold	0.6	-7.1	-0.1	11.2
Anglo Platinum	Platinum	-4.0	-14.8	-22.0	13.9
Anglo American	Diversified	-0.4	-4.5	114.9	9.7
BHP Billiton PLC	Diversified	1.2	-2.2	43.4	1.1
Rio Tinto PLC	Diversified	-0.4	-1.5	58.8	5.7
Teck Resources	Diversified	0.7	-13.5	166.1	1.6
Glencore	Diversified	0.7	9.3	111.4	22.0
Vale	Iron Ore	0.0	4.6	158.8	29.9
Fortescue	Iron Ore	-5.1	-2.6	152.2	6.6
South32	Diversified	-0.7	3.8	98.5	-1.8
China Shenhua	Coal	-0.2	-0.7	29.3	10.0
Freeport McMoRan	Copper	-0.8	-16.6	35.5	0.1
Antofagasta	Copper	-0.6	0.9	49.0	21.5
Alcoa	Aluminium	1.5	-1.3	69.7	29.6
Chinalco	Aluminium	-1.7	1.5	43.4	29.1
Rusal	Aluminium	-2.7	-9.2	40.9	22.9
Norilsk Nickel	Nickel	0.5	-6.8	23.5	-5.0
Timah PT	Tin	-2.5	-9.6	61.5	-8.4
Boliden	Zinc	0.7	10.1	99.4	18.9
Cameco	Uranium	-0.3	4.5	-12.8	3.5
Arcelor Mittal	Steel	-1.7	14.1	135.7	19.9

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.76	0.2	-0.9	1.6	5.3
USD/ZAR	13.07	0.6	1.9	16.7	5.1
USD/BRL	3.12	1.2	0.2	21.9	4.5
USD/CAD	1.34	0.1	-2.2	-0.7	0.5
USD/RUB	58.24	1.1	1.3	25.5	5.7
USD/CNY	6.90	-0.2	-0.5	-5.3	0.6

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	196,425	-1.8	-23.6	4.6	-39.0
Aluminium	2,160,825	-0.9	-4.2	-22.6	-2.0
Lead	189,750	-0.1	0.3	-9.6	-2.7
Zinc	383,050	-0.3	-2.4	-18.1	-10.5
Tin	5,425	-4.0	-6.5	46.4	44.9
Nickel	377,730	-0.2	-1.1	-13.8	1.7

