

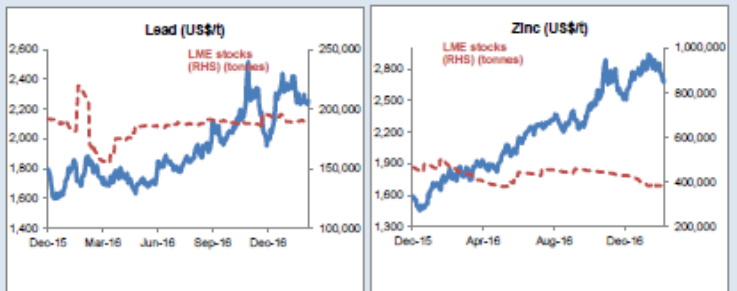
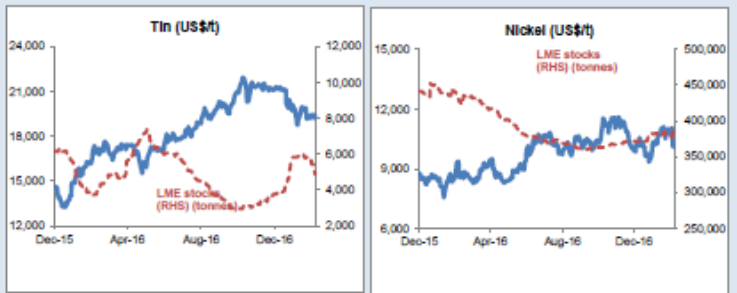
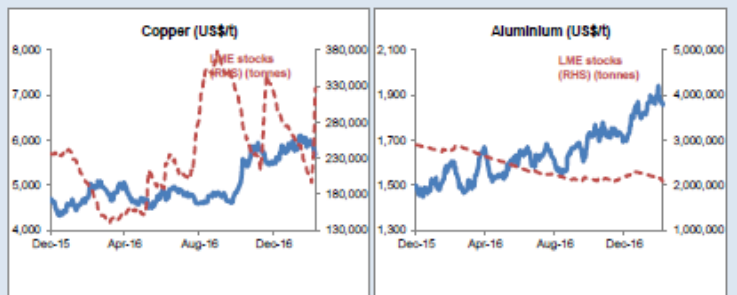
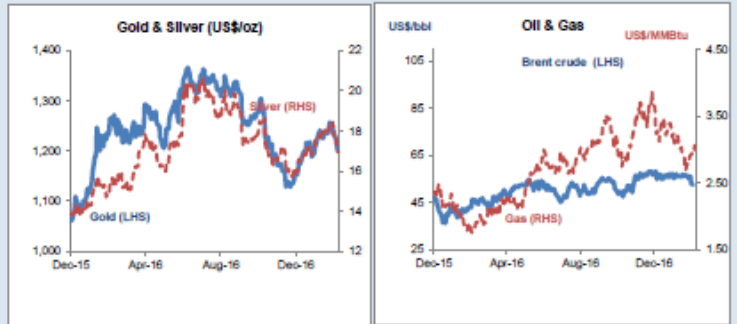


Daily Resources Overview

Commodity price movement

| Commodity | Price | 1D %ch | 1M %ch | 1Y %ch | YTD %ch |
|--------------------------------|----------|--------|--------|--------|---------|
| Precious Metals (COMEX) | | | | | |
| Gold (US\$/oz) | 1200.24 | -0.8 | -2.5 | -3.2 | 5.3 |
| Silver (US\$/oz) | 16.95 | -1.9 | -5.6 | 8.7 | 6.5 |
| Platinum (US\$/oz) | 935.50 | -1.3 | -7.5 | -4.5 | 3.5 |
| Industrial Metals (LME) | | | | | |
| Copper (US\$/t) | 5672.50 | -1.3 | -2.3 | 14.7 | 2.7 |
| Aluminium (US\$/t) | 1855.25 | -0.7 | 1.1 | 17.5 | 8.9 |
| Lead (US\$/t) | 2248.50 | -0.2 | -3.8 | 21.4 | 12.5 |
| Zinc (US\$/t) | 2689.50 | -1.1 | -5.7 | 49.2 | 4.4 |
| Tin (US\$/t) | 19275.00 | -0.5 | 1.0 | 14.7 | -8.8 |
| Nickel (US\$/t) | 10092.00 | -0.5 | -1.4 | 13.9 | 1.3 |
| Bulks | | | | | |
| Iron Ore (US\$/t) | 86.79 | -0.5 | 3.5 | 49.6 | 10.0 |
| Coking Coal (US\$/t) | 161.00 | -1.3 | -4.1 | 95.2 | -28.8 |
| Thermal Coal (US\$/t) | 66.00 | 1.5 | 3.9 | 67.1 | -2.9 |
| Energy | | | | | |
| Brent Crude (US\$/bbl) | 52 | -1.2 | -6.3 | 13.5 | -9.6 |
| Natural Gas (US\$/MMBtu) | 3.08 | 2.0 | -3.9 | 64.6 | -16.8 |
| Uranium (US\$/lb) | 25.30 | -1.8 | -5.2 | -15.4 | 23.7 |
| Softs | | | | | |
| Wheat (US\$/bu) | 444 | -0.7 | -2.5 | -14.4 | 5.6 |
| Sugar (US\$/lb) | 18 | -2.2 | -12.8 | 19.1 | -6.5 |
| Corn (US\$/bu) | 367 | -1.4 | -2.7 | -8.4 | 2.7 |
| Soy (US\$/bu) | 1,011 | -1.1 | -4.8 | 11.4 | -0.1 |
| Cotton (US\$/lb) | 77 | -0.4 | 1.4 | 35.4 | 8.5 |
| Other | | | | | |
| CRB Comdty Index | 432 | -0.2 | -0.6 | 11.1 | 2.0 |

Friday 10 March 2017



Global resource share price movement

| Company Name | Sector | 1D %ch | 1M %ch | 1Y %ch | YTD %ch |
|------------------|-------------|--------|--------|--------|---------|
| Barrick Gold | Gold | -0.6 | -7.5 | 29.4 | 10.9 |
| Newmont | Gold | -0.9 | -12.4 | 24.7 | -4.3 |
| Goldcorp | Gold | -0.5 | -13.4 | -7.2 | 7.2 |
| Anglo Platinum | Platinum | -0.6 | -21.9 | -25.7 | 4.0 |
| Anglo American | Diversified | -4.6 | -11.3 | 116.7 | -0.9 |
| BHP Billiton PLC | Diversified | -3.4 | -7.4 | 35.4 | -4.4 |
| Rio Tinto PLC | Diversified | -1.8 | -5.3 | 57.7 | 1.4 |
| Teck Resources | Diversified | -0.6 | -14.4 | 180.6 | -1.9 |
| Glencore | Diversified | -3.7 | -1.7 | 114.3 | 10.7 |
| Vale | Iron Ore | 0.7 | -1.6 | 165.2 | 23.6 |
| Fortescue | Iron Ore | -3.8 | -3.5 | 130.6 | 6.1 |
| South32 | Diversified | -3.0 | 5.1 | 70.1 | -2.9 |
| China Shenhua | Coal | -3.5 | -1.4 | 27.9 | 9.2 |
| Freeport MoMoRan | Copper | -0.3 | -19.4 | 35.5 | -6.0 |
| Antofagasta | Copper | -3.1 | -8.8 | 41.2 | 11.8 |
| Alcoa | Aluminium | -1.8 | -5.5 | 67.6 | 25.9 |
| Chinalco | Aluminium | -2.9 | -3.7 | 49.6 | 23.4 |
| Rusal | Aluminium | -3.6 | -8.7 | 40.4 | 15.5 |
| Norilsk Nickel | Nickel | -3.0 | -13.7 | 12.0 | -12.2 |
| Timah PT | Tin | -2.5 | -8.0 | 40.0 | -8.8 |
| Boliden | Zinc | -4.1 | 2.8 | 95.3 | 9.3 |
| Cameco | Uranium | -2.4 | 3.2 | -6.5 | 4.7 |
| Arcelor Mittal | Steel | -1.3 | 6.9 | 145.8 | 14.5 |

Commodity currency exchange rates (note: red = weakness against US\$)

| Cross-rate | Spot | 1D %ch | 1M %ch | 1Y %ch | YTD %ch |
|------------|-------|--------|--------|--------|---------|
| AUD/USD | 0.75 | 0.0 | -2.2 | 0.7 | 4.1 |
| USD/ZAR | 13.33 | 0.0 | 0.0 | 15.7 | 3.1 |
| USD/BRL | 3.19 | -0.7 | -2.1 | 15.6 | 1.9 |
| USD/CAD | 1.35 | 0.0 | -3.2 | -1.2 | -0.5 |
| USD/RUB | 59.32 | -0.1 | -1.7 | 20.3 | 3.7 |
| USD/CNY | 6.91 | 0.0 | -0.6 | -5.8 | 0.5 |

LME warehouse inventories

| Commodity | Tonnes | 1D %ch | 1M %ch | 1Y %ch | YTD %ch |
|-----------|-----------|--------|--------|--------|---------|
| Copper | 327,300 | 13.4 | 30.1 | 79.9 | 1.6 |
| Aluminium | 2,084,800 | -0.8 | -6.8 | -27.2 | -5.5 |
| Lead | 190,400 | 0.4 | 0.8 | 11.1 | -2.3 |
| Zinc | 382,525 | -0.3 | -0.4 | -18.0 | -10.6 |
| Tin | 4,845 | -3.7 | -17.3 | 30.2 | 29.4 |
| Nickel | 385,830 | -0.1 | 0.8 | -10.0 | 3.9 |

