

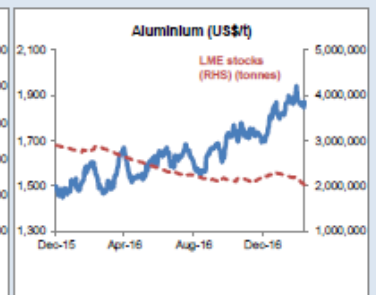
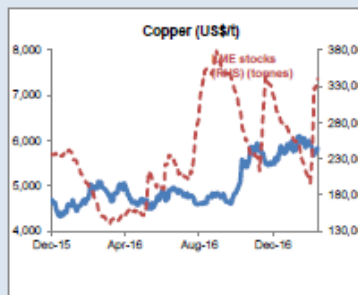
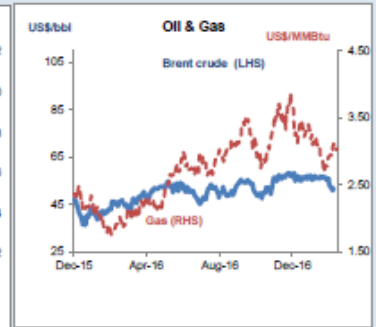


## Daily Resources Overview

Thursday 16 March 2017

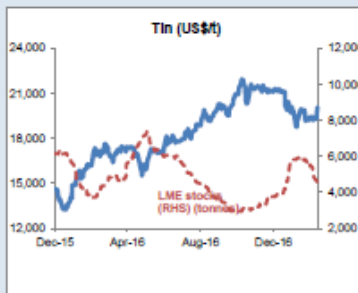
### Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1218.82	1.5	-2.1	-2.7	4.8
Silver (US\$/oz)	17.30	2.3	-4.4	11.0	8.7
Platinum (US\$/oz)	953.18	1.8	-5.9	-2.4	5.5
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	5843.00	0.8	-3.4	17.7	5.8
Aluminium (US\$/t)	1873.50	1.5	-1.4	24.5	9.9
Lead (US\$/t)	2232.00	1.0	-3.5	25.5	11.6
Zinc (US\$/t)	2788.50	2.1	-2.8	60.8	9.0
Tin (US\$/t)	19875.00	-0.5	0.0	17.9	-5.9
Nickel (US\$/t)	10143.50	-0.3	-8.7	19.1	1.8
<b>Bulks</b>					
Iron Ore (US\$/t)	90.93	3.2	-0.1	72.0	15.3
Coking Coal (US\$/t)	158.60	0.0	2.5	92.2	-29.8
Thermal Coal (US\$/t)	70.00	6.1	7.7	72.8	2.9
<b>Energy</b>					
Brent Crude (US\$/bbl)	52	1.7	-7.6	17.0	-10.7
Natural Gas (US\$/MMBtu)	3.03	0.0	3.3	54.6	-17.4
Uranium (US\$/lb)	25.30	1.0	-2.5	-13.2	23.7
<b>Softs</b>					
Wheat (US\$/bu)	436	1.3	-8.9	-17.6	3.7
Sugar (US\$/lb)	18	0.4	-10.8	16.5	-5.3
Corn (US\$/bu)	364	0.3	-5.8	-9.1	1.7
Soy (US\$/bu)	998	-0.1	-8.9	9.4	-1.4
Cotton (US\$/lb)	78	1.2	3.1	34.1	10.5
<b>Other</b>					
CRB Comdty Index	433	0.3	-0.5	9.3	2.3



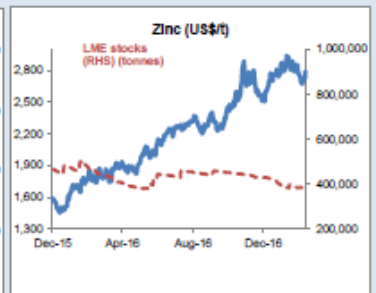
### Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	6.9	-1.6	34.0	19.0
Newmont	Gold	5.2	-7.9	29.3	0.1
Goldcorp	Gold	6.1	-7.3	-3.6	13.6
Anglo Platinum	Platinum	-4.9	-13.4	-25.0	6.0
Anglo American	Diversified	1.2	-14.4	145.1	3.0
BHP Billiton PLC	Diversified	0.7	-10.1	43.5	-3.4
Rio Tinto PLC	Diversified	1.0	-8.4	74.2	6.0
Teck Resources	Diversified	4.7	-3.4	203.3	5.4
Glencore	Diversified	2.9	-0.4	130.8	17.2
Vale	Iron Ore	6.9	-0.7	228.9	35.7
Fortescue	Iron Ore	5.7	-7.2	169.1	11.0
South32	Diversified	0.0	3.1	72.0	-1.8
China Shenhua	Coal	-0.8	-5.4	28.1	7.9
Freeport McMoRan	Copper	5.1	-16.1	39.1	-2.3
Antofagasta	Copper	2.3	-8.9	57.1	19.5
Alcoa	Aluminium	2.8	-7.2	71.3	25.1
Chinalco	Aluminium	-0.3	-7.3	48.7	23.1
Rusal	Aluminium	0.5	-11.2	35.3	13.4
Norilsk Nickel	Nickel	-0.2	-11.8	17.5	-9.1
Timah PT	Tin	-1.6	-11.7	25.3	-12.6
Boliden	Zinc	0.5	-7.2	95.4	11.8
Cameco	Uranium	-0.6	-6.8	-12.9	3.0
Arcelor Mittal	Steel	1.3	-4.8	128.9	18.7



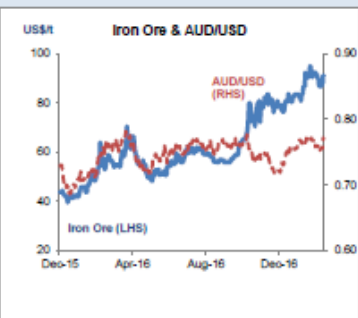
### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.77	-0.1	0.1	2.0	6.9
USD/ZAR	12.83	-0.3	1.6	22.0	7.1
USD/BRL	3.10	2.1	-1.5	21.4	4.9
USD/CAD	1.33	0.0	-1.7	-1.5	1.1
USD/RUB	58.46	0.0	-1.4	18.4	5.3
USD/CNY	6.91	0.0	-0.6	-5.8	0.4



### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	340,525	2.6	44.4	100.2	5.7
Aluminium	2,019,325	-0.7	-8.7	-29.6	-8.5
Lead	190,550	-0.2	0.7	15.6	-2.3
Zinc	379,275	-0.6	-4.2	-16.8	-11.4
Tin	4,530	-1.2	-23.6	15.1	21.0
Nickel	386,400	0.5	1.5	-11.0	4.1



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