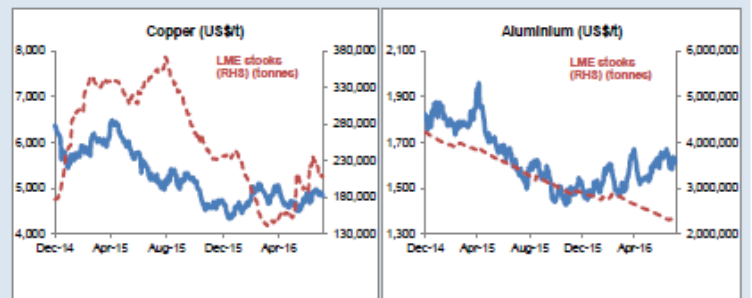
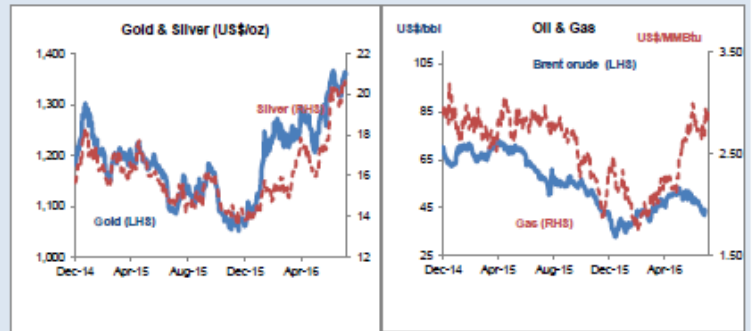


## Daily Resources Overview

### Commodity price movement

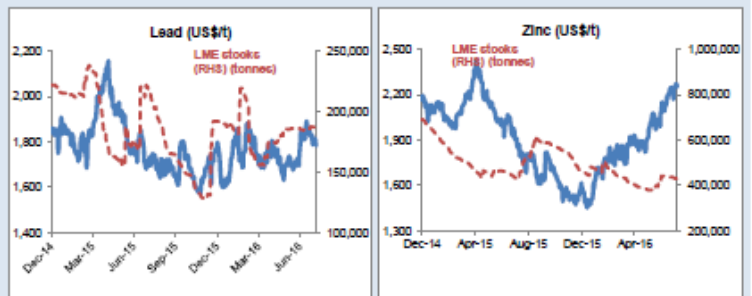
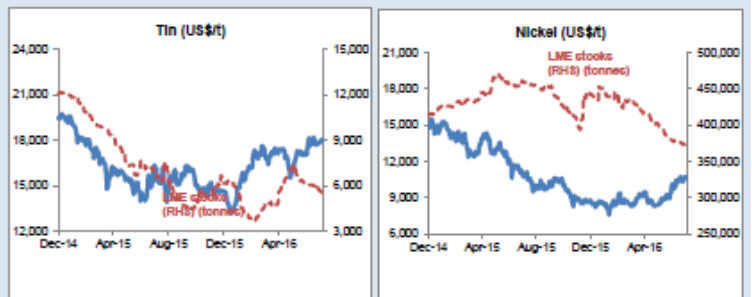
Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1,367	0.2	0.9	25.0	28.6
Silver (US\$/oz)	20.44	-0.1	2.1	39.4	46.9
Platinum (US\$/oz)	1,165	-0.4	8.1	21.9	29.7
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	4,815	-0.9	-1.3	-7.9	2.3
Aluminium (US\$/t)	1,612	-1.1	-1.8	1.9	7.4
Lead (US\$/t)	1,783	-0.6	-3.2	2.9	-0.8
Zinc (US\$/t)	2,253	-0.8	6.6	17.9	41.5
Tin (US\$/t)	17,999	0.4	-0.2	14.0	23.6
Nickel (US\$/t)	10,566	-1.2	4.1	-2.0	20.3
<b>Bulks</b>					
Iron Ore (US\$/t)	59.50	-3.5	5.8	7.6	36.6
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
<b>Energy</b>					
Brent Crude (US\$/bbl)	44	2.5	-12.9	-23.3	2.3
Natural Gas (US\$/MMBtu)	2.91	-0.2	-0.3	1.6	23.1
Uranium (US\$/lb)	26.60	-0.7	-0.2	-24.5	-23.3
<b>Softs</b>					
Wheat (US\$/bu)	403	-1.7	-6.3	-23.3	-18.1
Sugar (US\$/lb)	20	3.5	-5.2	56.5	34.2
Com (US\$/bu)	331	-1.2	-9.8	-16.3	-13.6
Soy (US\$/bu)	967	0.1	-15.9	5.2	8.4
Cotton (US\$/lb)	76	2.7	19.2	16.9	19.9
<b>Other</b>					
CRB Comdty Index	408	0.1	-1.3	-0.6	8.9

Friday 05 August 2016



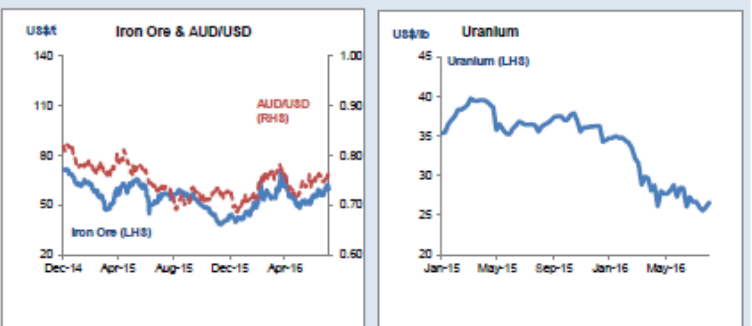
### Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-0.2	0.7	229.0	203.1
Newmont	Gold	-0.2	11.3	173.8	149.6
Goldcorp	Gold	-0.3	-8.4	35.5	56.0
Anglo Platinum	Platinum	0.4	16.4	78.5	149.3
Anglo American	Diversified	1.1	10.6	7.7	182.2
BHP Billiton PLC	Diversified	3.6	-0.7	-27.1	8.1
Rio Tinto PLC	Diversified	-0.1	2.7	-2.0	22.3
Teck Resources	Diversified	0.1	14.8	118.9	281.6
Glencore	Diversified	2.2	15.8	-3.2	108.3
Vale	Iron Ore	0.1	14.6	4.5	51.0
Fortescue	Iron Ore	-2.0	12.8	129.2	131.0
South32	Diversified	0.8	19.8	12.5	81.7
China Shenhua	Coal	0.0	4.4	0.0	20.5
Freeport McMoRan	Copper	-0.6	8.5	11.6	82.0
Antofagasta	Copper	1.7	4.2	-12.8	6.8
Alcoa	Aluminium	-0.1	8.9	6.9	5.4
Chinalco	Aluminium	0.4	7.4	3.0	7.4
Rusal	Aluminium	1.5	11.1	-22.8	14.3
Norilsk Nickel	Nickel	0.9	7.9	-3.5	18.8
Timah PT	Tin	2.3	29.5	35.3	78.2
Boliden	Zinc	1.1	10.8	16.3	29.5
Cameco	Uranium	-0.8	-13.6	-32.5	-28.1
Arcelor Mittal	Steel	3.0	25.0	-12.6	85.9



### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.76	0.0	2.2	3.7	4.7
USD/ZAR	13.71	0.0	7.6	-6.7	12.9
USD/BRL	3.19	1.4	2.4	8.7	24.0
USD/CAD	1.30	0.0	-0.3	1.2	6.3
USD/RUB	65.74	-0.1	-2.0	-3.5	10.3
USD/CNY	6.64	-0.1	0.4	-6.5	-2.2



### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	209,300	0.9	11.1	-39.8	-11.4
Aluminium	2,271,475	-0.3	-4.4	-33.6	-21.6
Lead	188,225	-0.3	1.7	-13.1	-1.8
Zinc	430,075	-0.1	-2.7	-0.2	-7.4
Tin	5,475	-0.1	-9.5	-16.3	-10.8
Nickel	371,748	-0.2	-1.7	-18.8	-15.8