

Daily Resources Overview

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1,310	-0.6	-2.7	17.1	23.4
Silver (US\$/oz)	18.84	-0.1	-5.1	25.9	35.5
Platinum (US\$/oz)	1,019	0.1	-8.7	3.7	13.9
Industrial Metals (LME)					
Copper (US\$/t)	4,772	0.1	-0.6	-11.4	1.4
Aluminium (US\$/t)	1,563	0.3	-7.1	-3.0	4.2
Lead (US\$/t)	1,936	-0.3	3.7	12.4	7.7
Zinc (US\$/t)	2,201	-0.7	-2.2	27.3	38.2
Tin (US\$/t)	19,092	0.3	3.8	21.9	31.2
Nickel (US\$/t)	9,674	0.1	-5.2	-4.2	10.2
Bulks					
Iron Ore (US\$/t)	55.97	0.0	-9.8	-2.2	28.5
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
Energy					
Brent Crude (US\$/bbl)	46	-1.8	-7.5	-18.9	4.5
Natural Gas (US\$/MMBtu)	3.07	1.2	13.1	10.6	29.7
Uranium (US\$/lb)	25.30	0.0	-3.3	-32.5	-27.1
Softs					
Wheat (US\$/bu)	403	0.9	-9.2	-23.6	-20.5
Sugar (US\$/lb)	22	6.2	8.3	74.3	48.8
Corn (US\$/bu)	337	2.1	-0.1	-17.5	-12.0
Soy (US\$/bu)	966	1.6	-4.1	9.2	9.4
Cotton (US\$/lb)	68	-0.9	-0.4	8.6	7.0
Other					
CRB Comdty Index	400	0.0	-2.4	-1.4	6.9

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-1.8	-17.6	156.9	135.0
Newmont	Gold	-2.4	-13.9	125.3	112.7
Goldcorp	Gold	-1.5	-16.7	15.1	34.7
Anglo Platinum	Platinum	-3.5	-17.2	26.9	100.0
Anglo American	Diversified	0.4	-7.5	13.1	172.0
BHP Billiton PLC	Diversified	-1.6	-5.6	-17.9	12.5
Rio Tinto PLC	Diversified	-0.8	-7.5	-0.9	15.2
Teck Resources	Diversified	0.5	14.3	196.9	351.5
Glencore	Diversified	1.1	-5.7	46.8	104.5
Vale	Iron Ore	-1.4	-12.6	-11.7	36.1
Fortescue	Iron Ore	1.3	-3.4	131.1	154.5
South32	Diversified	1.8	11.8	48.1	114.1
China Shenhua	Coal	-0.6	2.9	11.0	16.3
Freeport McMoRan	Copper	1.6	-18.7	-8.6	46.8
Antofagasta	Copper	0.4	-13.9	-15.2	4.8
Aloca	Aluminium	-0.3	-9.7	-5.3	-4.4
Chinalco	Aluminium	-1.1	-2.5	3.7	7.8
Rusal	Aluminium	2.9	2.9	-19.2	21.1
Norsk Nickel	Nickel	0.0	-2.0	-10.9	18.5
Timah PT	Tin	-0.7	-12.3	21.0	48.5
Boliden	Zinc	-0.9	-6.0	32.7	27.2
Cameco	Uranium	-0.4	-4.9	-34.2	-32.1
Arcelor Mittal	Steel	-2.1	-15.1	6.9	62.6

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.75	-0.1	-1.9	4.9	2.7
USD/ZAR	14.27	-0.6	-5.3	-5.6	8.4
USD/BRL	3.26	1.2	-1.9	17.4	21.4
USD/CAD	1.32	-0.1	-2.6	0.3	4.7
USD/RUB	65.29	-0.8	-2.2	0.2	11.1
USD/CNY	6.67	0.1	-0.5	-4.6	-2.7

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	349,000	-0.1	69.9	4.2	47.7
Aluminium	2,166,925	-0.3	-2.5	-33.4	-25.2
Lead	187,850	0.0	0.3	13.1	-2.0
Zinc	444,450	-0.3	-2.9	-27.6	-4.3
Tin	3,835	-2.4	-22.4	-24.4	-37.5
Nickel	366,966	-0.2	-1.9	-18.3	-16.8

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