

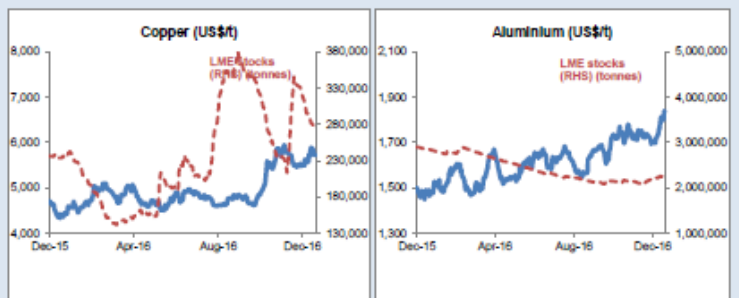
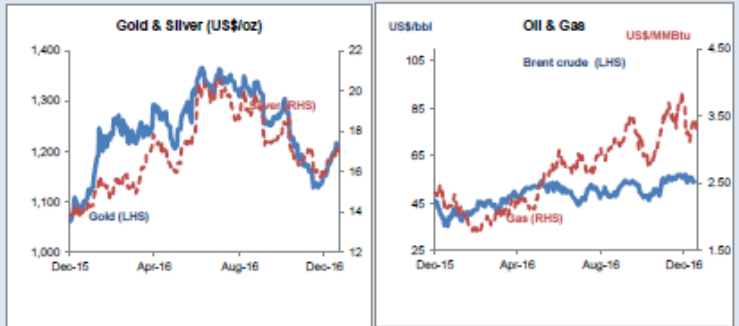


Daily Resources Overview

Commodity price movement

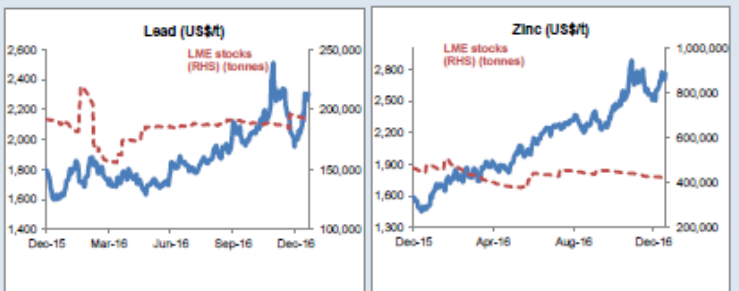
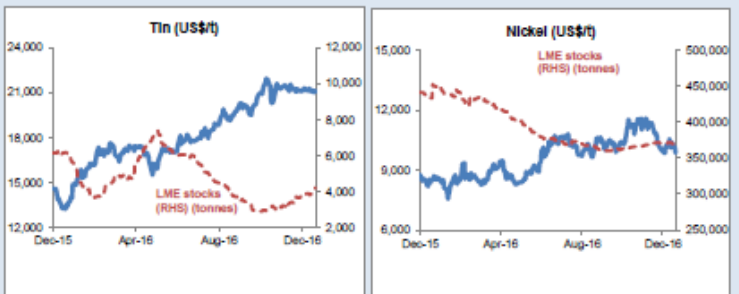
| Commodity | Price | 1D %ch | 1M %ch | 1Y %ch | YTD %ch |
|--------------------------------|--------|--------|--------|--------|---------|
| Precious Metals (COMEX) | | | | | |
| Gold (US\$/oz) | 1,204 | -0.6 | 5.3 | 10.1 | 4.4 |
| Silver (US\$/oz) | 17.03 | -1.4 | 5.7 | 20.2 | 6.9 |
| Platinum (US\$/oz) | 962 | -1.0 | 4.1 | 16.9 | 6.2 |
| Industrial Metals (LME) | | | | | |
| Copper (US\$/t) | 5,714 | -0.5 | 4.1 | 29.4 | 3.4 |
| Aluminium (US\$/t) | 1,834 | -0.3 | 6.6 | 23.7 | 7.6 |
| Lead (US\$/t) | 2,297 | -0.4 | 6.6 | 40.5 | 14.9 |
| Zinc (US\$/t) | 2,753 | -0.2 | 6.4 | 82.8 | 7.6 |
| Tin (US\$/t) | 20,735 | -1.7 | -2.1 | 56.0 | -1.8 |
| Nickel (US\$/t) | 9,874 | -2.5 | -8.8 | 15.3 | -0.9 |
| Bulks | | | | | |
| Iron Ore (US\$/t) | 80.99 | -1.3 | -0.3 | 89.3 | 2.7 |
| Coking Coal (US\$/t) | 172.60 | -1.9 | -33.4 | 125.0 | -23.6 |
| Thermal Coal (US\$/t) | 65.00 | 0.0 | -3.0 | 65.8 | -4.4 |
| Energy | | | | | |
| Brent Crude (US\$/bbl) | 54 | 0.5 | -2.5 | 50.7 | -4.7 |
| Natural Gas (US\$/MMBtu) | 3.30 | -0.3 | -3.8 | 55.5 | -10.1 |
| Uranium (US\$/lb) | 22.80 | -0.7 | 11.5 | -34.9 | 11.5 |
| Softs | | | | | |
| Wheat (US\$/bu) | 424 | -1.7 | 4.6 | -18.2 | 3.8 |
| Sugar (US\$/lb) | 20 | -3.8 | 10.7 | 38.4 | 3.4 |
| Corn (US\$/bu) | 368 | 0.3 | 3.7 | -8.2 | 4.0 |
| Soy (US\$/bu) | 1,070 | -0.4 | 3.7 | 19.8 | 6.6 |
| Cotton (US\$/lb) | 73 | 0.6 | 4.5 | 16.4 | 2.9 |
| Other | | | | | |
| CRB Comdty Index | 433 | 0.0 | 1.3 | 14.9 | 2.2 |

Friday 20 January 2017



Global resource share price movement

| Company Name | Sector | 1D %ch | 1M %ch | 1Y %ch | YTD %ch |
|------------------|-------------|--------|--------|--------|---------|
| Barrick Gold | Gold | 0.6 | 18.8 | 122.9 | 5.9 |
| Newmont | Gold | -0.9 | 9.9 | 114.2 | 2.5 |
| Goldcorp | Gold | -1.4 | 22.0 | 53.4 | 11.0 |
| Anglo Platinum | Platinum | -2.1 | 18.1 | 62.5 | 16.9 |
| Anglo American | Diversified | -3.1 | 15.8 | 445.2 | 12.2 |
| BHP Billiton PLC | Diversified | -0.6 | 7.1 | 87.8 | 6.5 |
| Rio Tinto PLC | Diversified | -1.2 | 13.4 | 108.7 | 9.5 |
| Teck Resources | Diversified | -0.3 | 13.6 | 530.2 | 16.6 |
| Glencore | Diversified | -0.5 | 17.8 | 300.2 | 14.0 |
| Vale | Iron Ore | -2.5 | 25.9 | 307.5 | 22.9 |
| Fortescue | Iron Ore | 2.5 | 5.2 | 328.1 | 6.1 |
| South32 | Diversified | -1.1 | 6.1 | 212.4 | 1.1 |
| China Shenhua | Coal | -2.7 | 7.6 | 53.7 | 8.6 |
| Freeport McMoRan | Copper | 0.1 | 12.6 | 285.4 | 15.7 |
| Antofagasta | Copper | 0.7 | 13.8 | 111.7 | 11.5 |
| Alcoa | Aluminium | 1.8 | 20.9 | 134.7 | 26.1 |
| Chinalco | Aluminium | 2.0 | 12.3 | 54.5 | 11.6 |
| Rusal | Aluminium | 1.9 | 17.8 | 72.6 | 13.1 |
| Norilsk Nickel | Nickel | -0.7 | -4.6 | 47.6 | -4.4 |
| Timah PT | Tin | -2.7 | -4.3 | 121.3 | 2.3 |
| Boliden | Zinc | -0.4 | 2.7 | 113.6 | 4.9 |
| Cameco | Uranium | 10.1 | 11.5 | -0.2 | 12.9 |
| Arcelor Mittal | Steel | -1.8 | 7.0 | 194.6 | 8.4 |



Commodity currency exchange rates (note: red = weakness against US\$)

| Cross-rate | Spot | 1D %ch | 1M %ch | 1Y %ch | YTD %ch |
|------------|-------|--------|--------|--------|---------|
| AUD/USD | 0.76 | 0.0 | 4.2 | 9.5 | 4.9 |
| USD/ZAR | 13.56 | 0.0 | 3.2 | 23.6 | 1.3 |
| USD/BRL | 3.20 | 0.7 | 5.2 | 26.9 | 1.7 |
| USD/CAD | 1.33 | 0.0 | 0.4 | 8.9 | 0.9 |
| USD/RUB | 59.74 | 0.2 | 2.8 | 36.3 | 3.0 |
| USD/CNY | 6.87 | -0.3 | 1.3 | -4.3 | 1.1 |

LME warehouse inventories

| Commodity | Tonnes | 1D %ch | 1M %ch | 1Y %ch | YTD %ch |
|-----------|-----------|--------|--------|--------|---------|
| Copper | 274,100 | -0.7 | -20.7 | 16.1 | -14.9 |
| Aluminium | 2,300,375 | 0.0 | 8.9 | -18.8 | 4.3 |
| Lead | 193,025 | -0.2 | 3.5 | 2.6 | -1.0 |
| Zinc | 416,850 | -0.7 | -3.0 | -11.8 | -2.6 |
| Tin | 4,200 | 1.0 | 26.1 | -31.9 | 12.1 |
| Nickel | 371,028 | -0.1 | -0.1 | -18.0 | -0.1 |

