STATE ONE STOCKBROKING LTD

ABN 95 092 989 083 | AFSL 247 100 Participant of ASX, Chi-X, Sydney Stock Exchange

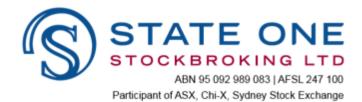
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# **Daily Resources Overview**

Connectively Precises Matter (CORD) General CARE (CORD) General CA	Commodity price movement Monday 25 September 2017							
Geld (USBdr) 127.39 0.2 0.8 -33 130   Pature (USBdr) 17.00 0.8 -45 -15 53   Pature (USBdr) 64.01 -24.0 23.1 24.4 -45 -15 -45 -15 -45 -15 -45 -15 -45 -15 -45 -15 -45 -15 -45 -45 -15 -45 -45 -15 -45 <t< th=""><td></td><td></td><td>1D %ch</td><td>1M %ch</td><td>1Y %ch</td><td>YTD %ch</td><td></td></t<>			1D %ch	1M %ch	1Y %ch	YTD %ch		
Odd (USbar) 127,28 0.2 0.8 -33 100   Marker (USbar) 1170 0.8 -42 -102 53   Marker (USbar) 215,20 -4.5 -102 53   Marker (USbar) 215,20 -4.5 -2.4 313 54   Jack (USb) 202,000 -4.5 -2.4 313 54   Jack (USb) 202,000 -4.5 -2.4 313 54   Jack (USb) 202,000 -4.5 -2.4 32 124   Marker (NSBMD) 200,00 -1.2 -2.8 -2.4 32   Marker (NSBMD) 200,00 -1.2 -2.8 -2.2 -3.8   Marker (NSBMD) 100 -1.2 -2.8 -2.2 -3.8   Marker (NSBMD) 100 -1.2 -3.8 -2.2 -3.8   Variance (NSBMD) 10.4 -1.4 -2.8 -2.8 -2.2   Sefer -7 -7.7 -3.1 -1.4 -2.7 -2.6 -3.1   Comp (NBb) 40 -2.7 -2.0 -3.6<	Precious Metals (COMEX)						Gold & Silver (US\$/oz) US\$/bbi Oli & Gas	
Sider (DSR) 100 - 42 - 49 - 115 - 83 100 - 42 - 49 - 115 - 83 100 - 12 - 42 - 29 - 32 - 115 - 83 100 - 12 - 12 - 42 - 29 - 32 - 115 - 133 100 - 12 - 12 - 42 - 29 - 32 - 115 - 133 100 - 12 - 12 - 12 - 12 - 13 - 113 - 133 - 134 - 24 - 19 - 12 - 12 - 12 - 12 - 12 - 12 - 12	Gold (US\$/oz)						1400 7 7 22 1 7 450	
							Alter A	
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$		933.00	-0.8	-4.5	-11.5	3.3	1,500 Sher (#HS) 55	
$\begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} $		0445 75	0.4	2.0	22.7	10.0		
Liad (USB) 240 (USB) 250 (USB)							1,200 - 65 -	
Zinc (USB) 307.00 1.3 1.1 9.4 0.3   Nicke (USB) 1020.20 6.4 0.0 2.5 3.5   Nicke (USB) 0.202.00 6.4 0.0 2.5 3.5   Nicke (USB) 0.205.00 1.2 0.2 2.8 19.4   Termary 0.006 (USB) 0.04 1.3 4.2 40.9 0.3   Series 0.010 (USB) 0.04 0.1 2.4 2.40 0.3   Water (USB) 0.04 0.1 2.4 2.40 0.3 3.3   Series 0.01 0.01 0.0 0.0 0.0 0.00   Series 0.01 0.0 0.0 0.0 0.0 0.0 0.0   Series 0.00 0.0	1						18 250	
$ \begin{array}{c} \mbox{Tr} (1353) & 2028.00 & 0.4 & 0.0 & 0.3 & 2.8 \\ \mbox{Bulk} & & & & & & & & & & & & & & & & & & &$	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1						1,100	
Name (2014) Notal (2014) Notal (2014) No		20525.00	0.4	0.9	5.3	-2.8	Gas (RHS)	
Irin Cle USSN 0630 Control Coll (USSN 064 The mark Coll (USSN 064 Th	1	10342.00	-5.4	-9.0	-2.6	3.8		
Caking Casil USAIN 2000 1-12 0-2 2-26 112 Themar Case (USAIN) 9044 1-13 4-24 409 8-3 Emergy Emer Crude (USAINEN) 304 0-11 0-2 8-8 0-32 Softs Softs Softs Com (USAIN) 158 0-25 0-35 0-1920 0-2 Softs Softs Com (USAIN) 158 0-25 0-35 0-1920 0-2 Softs Com (USAIN) 158 0-25 0-27 0-212 Com (USAIN) 154 0-9 1-25 0-35 0-4 Softs Com (USAIN) 154 0-9 1-27 0-212 Com (USAIN) 154 0-9 1-28 0-41 7-2 Softs Com (USAIN) 154 0-9 1-27 0-212 Com (USAIN) 154 0-9 1-27 0-21 0-2 Com (USAIN) 154 0-9 1-27 0-21 0-2 Com (USAIN) 154 0-9 1-28 0-41 7-2 Softs Com (USAIN) 154 0-9 1-27 0-21 0-2 Com (USAIN) 154 0-9 1-27 0-21 0-2 Commodity comments Company Name Descrifted 0-1 0-10-4 0-2 Ro Tailor PLC Descrifted 0-1 0-10-4 0-2 3-85 0-0 Gencore Descrifted 0-1 0-27 0-25 8-8 Ro Tailor PLC Descrifted 0-1 0-27 0-25 8-8 Ro Tailor PLC Descrifted 0-1 0-4 0-3 8-2 0-27 3- Softs Company Name Descrifted 0-1 0-4 0-3 8-2 0-27 3- Softs Ro Tailor PLC Descrifted 0-1 0-4 0-3 8-2 0-27 3- Softs Road 0-1 0-4 0-3 8-2 0-27 3- Soft 8-20 0-0 0-5 0-0 0-4 0-3 0-2 0-2 0-4 0-4 0-0 0-4 0-	Bulks						and the state stat	
Thermary Cost (USSh) 994 1.3 4.2 40.9 5.3 Energy Bret Code (USSh) 77 0.8 102 8.8 3.2 Softs Whey (USSh) 180 - 2.5 -3.6 1120 3.2 Softs Whey (USSh) 400 - 0.7 4.8 4.5 3.3 Softs Whey (USSh) 15 - 0.7 2.7 72.0 121 Com (USSh) 15 - 0.7 4.8 4.5 5.3 Softs Unable (USSh) 15 - 0.7 2.7 72.0 121 Com (USSh) 16 - 0.7 4.8 4.5 5.3 Softs Com (USSh) 16 - 0.7 4.8 4.5 5.3 Com (USSh) 16 - 0.7 4.8 4.5 5.3 Com (USSh) 16 - 0.7 4.8 4.5 7.0 Com (USSh) 16 - 0.7 4.1 4.1 7.0 Com (USSh) 16 - 0.7 4.1 4.1 7.0 Com (USSh) 16 - 0.0 4.0 3.0 Com (USSh) 16 - 0.0 4.0 3.0 Com (USSh) 17 - 1.1 4.7 7.0 Com (USSh) 10 - 1.2 6.6 7.7 4.1 Com (USSh) 10 - 1.2 7.2 8.0 14.2 Com (USSh) 10 - 1.2 7.2 8.1 7.1 Com (USSh) 10 - 1.2 7.7 7.1 7.1 Com (USSh) 10 - 1.2 7.2 8.1 7.1 Com (USSh) 10 - 1.2 7.2 8.1 7.1 Com (USSh) 12 - 0.0 1.2 7.2 8.1 7.1 Com (USSh	Iron Ore (US\$/t)							
Teresty Teresty Deternion (USBA) Serie Cole (USBA) Solar USBA Solar USBA Solar USBA Solar USBA Solar USBA Solar USBA Solar USBA Solar USBA Solar USBA Solar USBA Solar USBA Solar USBA Solar USBA Solar USBA Solar USBA Solar USBA Solar	• • • • •							
Beref. Code (USSEN) 57 0.8 10.2 88 3.2 Matard Gs (USSEN) 180 2.5 3.8 10.0 3.2 Softs When (USSEN) 460 0.7 4.8 6.5 3.3 Sugar (USBEN) 354 0.9 1.8 6.1 7.0 Coden (USSEN) 0.94 1.4 5.5 3.2 Coden (USSEN) 0.94 1.4 5.5 3.2 Coden (USSEN) 0.94 1.4 5.5 3.2 Coden (USSEN) 0.94 1.4 5.5 3.1 4.4 Colbal resource share price movement Colbal resource share price movement Company Name Sector 10 %ch 114 %ch 170 %ch Bres Timb PLC Deversited 0.1 0.4 402 149 Bres Timb PLC Deversited 0.1 0.4 402 149 Bres Timb PLC Deversited 0.1 0.4 402 149 Bres Timb PLC Deversited 0.1 0.4 402 2.4 3.1 South32 Deversited 0.1 0.4 40.2 2.4 3.1 South32 Deversited 0.1 1.4 1.3 2.0 0. Generore 0.10 0.5 1.0 0.4 0.0 54.2 2.4 3.1 South32 Deversited 0.1 0.4 40.2 2.4 3.1 South32 Deversited 0.1 0.4 40.2 2.4 3.1 South32 Deversited 0.1 0.4 40.0 3.8 2.7 7.1 Name Name Sector 10 %ch 114 13.2 0.0 Charled Machina Cooper 0.8 4.2 2.3 0.6 Antidayata Auminum 0.34 0.0 14.18 18.8 Rusal Auminum 0.4 10.0 1.12 0.6 8.124 Autopauta Sector 10 %ch 114 1.1 2.2 0.9 Autopauta Sector 0.1 0.4 4.1 1.2 0.0 Commodity currency excharge rates (not: ref =vextures same USS) Commodity Currency ex		99.44	1.3	4.2	40.9	5.3		
Name (Gas (USSM)) 1980				10.0			Copper (US\$f) Aluminium (US\$f)	
Uranium (USShb) Softs Where (USShb) 354 1056 105 105 105 105 105 105 105 105							8 000 7 5000 00 2 300 7 5 000 000	
Softwart (Sector)   West (USGN)   450   0.27   0.27   0.21   0.							(RHS) (Ignnes) (RHS) (Ignnes)	
$\begin{array}{l l l l l l l l l l l l l l l l l l l $			2.0	-0.0	18.0	-0.2	7,000 - 7,000 - 4,000,000	
Siggr (USdib) 15 40.8 27 270 212 Grow (USdib) 94 14 50 20 25 Soy (USdib) 94 14 50 20 25 Cross (USdib) 99 01 03 22 22 Cross (USdib) 99 01 03 22 9 22 Cross (USdib) 99 01 03 22 9 22 Cross (USdib) 90 01 12 2.9 42 112 Cross (USdib) 90 01 12 2.7 205 38 0 Cross (USdib) 90 01 12 72 205 38 0 Cross (USdib) 90 01 12 72 205 38 0 Cross (USdib) 90 01 13 310 42 71 Cross (USdib) 90 01 13 310 42 71 Cross (USdib) 90 01 13 311 12 2.0 90 Cross (USdib) 90 01 13 311 12 2.0 92 Cross (USdib) 90 01 13 31 11 22 01 Cross (USdib) 90 01 13 41 1 23 102 Cross (USdib) 90 01 13 41 1 13 13 14 12 2 14 Cross (USdib) 90 00 01 13 41 1 13 13 14 12 14 22 USD(CA) 123 00 12 72 150 Cross (USdib) 11 13 14 12 31 14 22 USD(CA) 123 00 12 72 150 Cross (USdib) 11 13 14 12 31 14 22 USD(CA) 123 00 12 72 150 Cross (USdib) 11 13 14 12 31 14 22 USD(CA) 123 00 12 72 150 Cross (USdib) 11 13 14 15 54 LIME warehouse inventories Cross (USdib) 10 05 01 11 13 15 16 42 LIME warehouse inventories Cross (USdib) 11 13 05 04 11 13 05 04 13 13 04 12 31 14 22 USD(CA) 123 00 12 72 150 74 14 13 05 140 11 13 05 140 11 13 05 140 11 13 05 140 11 13 05 140 11 13 05 140 11 13 05 140 11 13 05 140 11 13 05 140 11 13 15 140 120 11 13 15 140 110 11 15 14 12 11 140 110 11 15		450	-0.7	4.8	-6.5	-3.3		
Com (USaba) 354 0.9 -1.8 -4.1 -7.0 Southar (USaba) 94 0.1 0.3 -2.9 -2.2 Other CMB Condy Noise 429 0.2 -1.7 6.3 1.4 Global resource share price movement Company Mane Sector 10 Sich 1M Sich 1Y Sich YTD Sich Angie Patrum Platrum 255 -102 -104 -402 Angie Patrum Platrum 255 -103 -104 -402 Angie Patrum Platrum 104 -402 -149 Bank Gold 00 -4.3 -422 -2.3 Cress-tale 100 -4.3 -422 -2.3 Nale ton Che 0.0 -4.3 -422 -2.3 South32 Diverside 10 -1.1 -2.27 -2.5 -3.6 Ro Trite PLC Diversified 0.1 -0.40 -342 -0.2 Binore Diversified 0.1 -1.4 -422 -2.3 South32 Diverside 0.7 -1.114 -132 -0.0 South322 Diverside 1.6 -1.8 -4.64 -52.2 Acoa Aluminum -1.9 -8 -107 -6 1.6 -4.3 South322 Diverside 1.6 -1.3 -3.42 -1.31 South323 Copper 0.6 -4.22 -2.3 -3.1 Trime PT Tin -1.1 -3.3 10.7 -1.51 Biolein 22c -1.22 -3.8 -1.24 Acoas Aluminum -1.6 -1.3 -1.3 -1.4 -1.3 Cress-tale Spet Divide 1M Nich 1Y Nich YTD Nich Anoth Nickel Nicke 0.77 -6.4 -0.0 -1.3 Cress-tale Spet Divide 1M Nich 1Y Nich YTD Nich LME warehouse inventories Cress-tale Spet Divide 1M Nich 1Y Nich YTD Nich LME warehouse inventories LME warehouse i	· · · ·							
Soy Uldabu) 984 14 5.0 2.0 4.05 Coton (USGN) 98 0 11 0.3 2.9 4.22 Cherrier	• • •							
Other   Use of the sector   10 Such 10 Su	Soy (USd/bu)	984		5.0	2.0		180,000 1,500	
CRB Compty Index   429   0.2   -17   0.3   14     Global resource share price movement   Company Name   Sector   1D Sech   11 Misch   1Y Sich   YID Sech     Barnok Gold   Odd   0.2   4.0   0.7   2.4     Mewmont   Gold   10   -11   -22.7   -5.4     Ango Amerian   Diversified   0.1   -1.0   -1.04   -1.0   -1.04   -1.0     BHP Bilton PLC   Diversified   0.1   -2.2   3.8   10.8   -1.0 </th <td>Cotton (USd/lb)</td> <td>69</td> <td>0.1</td> <td>0.3</td> <td>-2.9</td> <td>-2.2</td> <td></td>	Cotton (USd/lb)	69	0.1	0.3	-2.9	-2.2		
Und Campy noise Val	Other						the the she are the the the the the she are the	
Company Name   Sector   10 %ch   11 %ch   11 %ch   YTN %ch     Barnick Gold   0.2   4.0   9.7   2.4     Barnick Gold   1.2   2.9   4.2   11.2     Goldcorp   Gold   1.0   -1.1   -22.7   -6.4     Anglo Platinum   Object   1.0   4.1   -22.7   -6.4     Anglo Platinum   Object   1.0   4.02   14.8   -0.4     Birl Pillion PLC   Diversified   0.1   -2.7   2.05   3.8   -0.0     Gelenore   Diversified   0.7   -1.14   13.2   0.9   -0.0   -0.3   -0.22   2.03     Sourb32   Diversified   1.6   1.6   4.54   -0.7   -0.4   -0.7   -0.4   -0.7   -0.4   -0.7   -0.4   -0.7   -0.4   -0.7   -0.4   -0.7   -0.4   -0.7   -0.4   -0.7   -0.4   -0.7   -0.4   -0.7   -0.4   -0.7   -0.4   -0.7 <td< th=""><td>CRB Comdty Index</td><td>429</td><td>-0.2</td><td>-1.7</td><td>6.3</td><td>1.4</td><td></td></td<>	CRB Comdty Index	429	-0.2	-1.7	6.3	1.4		
Barrok Gold Newmont Gold Angle Platinum	Global resource sha	re price mo	ovement					
Nermont   Odd   12   2.9   4.2   11.2     Gddorp   God   1.0   -1.1   -22.7   -5.4     Anjo Patrum   Difficum   0.1   0.4   40.0     Anjo Patrum   Difficum   0.1   0.4   40.0     Heil Billion PLC   Diversified   0.1   -2.7   2.05   3.6     Ro Tim PLC   Diversified   0.2   -1.2   66.8   27.3     Vale   tron Ore   0.0   -5.3   9.2.2   2.8.3     South32   Diversified   1.6   1.6   454   52.2     Freeport MoMoRian   Cooper   1.6   1.6   454   52.2     Atoa   Aurnihum   -1.6   1.3   3.4   118.2     Norisk Nokel   Nokek (0.01   1.3   1.3   2.4   3.0     Atoa   Aurnihum   -1.6   6.4   6.0   -1.3     Norisk Nokel   Nokek (0.01   1.3   1.3   2.9     Comeoo   Usop	Company Name	Sector						
Goldcorp Anglo Ametican Diversified   Oct 1   1   -11   -227   -5.4     Anglo Ametican Diversified   0.1   0.4   0.0							Tin (US\$/t) Nickel (US\$/t)	
Ango Platinum Platinum -0.5 -1.0 -10.4 30.0   Ango American Diversified 0.1 0.4 40.2 14.9   Bill Billion PLC Diversified 10 4.0 38.9 10.8   Rio Tino PLC Diversified 0.2 -1.2 66.9 27.3   Vale Iron Ore 0.0 -5.3 92.2 20.3   Fortescue Iron Ore 1.0 -4.4 31.2 17.1   Sount32 Diversified 1.6 -1.6 -4.6 4.6   China Shenkinu Coal -1.6 -4.4 81.0 -2.2 2.0   Freeport McMoRan Copper 1.9 -7.3 82.1 30.2 2.2 -6.8   Antol agasta Copper 1.9 -7.3 82.1 30.2 2.2 -6.8   Norisk Nokel Nockel -1.5 -2.5 31.3 2.0 -1.2 5.8 -1.24   Roar China Shenkin 1.0 1.1 1.1 5.4 3.4 3.0 -1.2 5.8 -1.24 -1.							LME STOCKS	
Argio American   Diversified   0.1   0.4   402   14.9     BHP Biltion PLC   Diversified   0.1   -2.7   20.5   3.6     Genore   Diversified   0.7   -1.14   13.2   0.9     Genore   Diversified   0.7   -1.14   13.2   0.9     Sourb32   Diversified   0.7   -1.14   13.2   0.9     Sourb32   Diversified   0.0   -5.3   0.22   2.83     Sourb32   Diversified   1.6   -1.6   45.4   5.22     Sourb32   Diversified   1.6   13.0   3.42   17.1     China Shenhua   Coal   -1.6   -1.6   45.4   5.2     Alooa   Aluminum   -1.8   45.4   5.2   2.4     Alooa   Aluminum   -1.8   13.3   107.6   11.8     Bolden   Zinc   -1.2   2.5   3.1   2.9     Commodity currency exchange rates   (notered = weakness against USS)   0.0							Acc 000	
Arigb Antennanti Diversified 0.1 0.4 40.2 19.2 <t< th=""><td>•</td><td></td><td></td><td></td><td></td><td></td><td>12,000</td></t<>	•						12,000	
Driversified Dr. U Diversified	-						1 1,000 N 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
Teck Resources Diversified 0.7 -114 13.2 0.9   Gencore Diversified 0.2 -1.2 66.9 27.3   Souft32 Diversified 0.2 -1.0 -14.7 3.2 -13.1   Souft32 Diversified 16 16.8 45.4 62.2 7.3 82.1 39.2							5,000	
Glencore   Diversified   0.2   -1.2   66.9   27.3     Vale   inon Ore   0.0   -5.3   92.2   20.3     Fortescue   Inon Ore   0.0   -5.3   92.2   20.3     South32   Diversified   1.6   1.0   -1.47   3.2   -1.31     ChinaShenhua   Coal   -1.6   -1.6   45.4   52.2   -0.6   -0.2   -0.6   -0.2   -0.6   -0.2   -0.6   -0.2   -0.6   -0.2   -0.6   -0.2   -0.6   -0.2   -0.6   -0.2   -0.6   -0.2   -0.6   -0.2   -0.6   -0.2   -0.6   -0.2   -0.6   -0.2   -0.6   -0.6   -0.0   -0.6   -0.6   -0.7   -0.6   -0.1   -0.6   -0.6   -0.7   -0.6   -0.1   -0.6   -0.6   -0.7   -0.6   -0.7   -0.6   -0.7   -0.6   -0.7   -0.7   -0.7   -0.7   -0.7   -0.7   -0.7   -0.7   -0.7							15,000	
Value   Info Ore   UU   40.3   82.2   40.3     Fortescue   Inn Ore   1.0   -1.4   7.3   2   -13.1     South32   Diversified   1.6   13.0   34.2   17.1     China Shenhua   Coal   -1.6   -1.6   45.4   52.3   6.6     Antofagasta   Copper   1.9   -7.3   82.1   30.2   -1.6     Chinado   Aluminium   -1.8   13.3   134.1   82.0   -1.6   -1.2   -2.2   38.1   13.3     Cameo   Usatel   -1.5   -2.5   31.3   2.9   -1.0		Diversified	0.2	-1.2	66.9	27.3	(RHS) (tornes)	
Fortescue Inn Ore -1.0 -14.7 3.2 -13.1   South32 Diversified 1.6 13.0 34.2 17.1   China Shenhua Coal -1.6 45.4 52.2   Freeport McMoRan Copper 0.6 -9.2 32.3 6.6   Antofagata Copper 1.9 -7.3 82.1 39.2   Alooa Aluminium -1.6 45.4 52.2   Alooa Aluminium -1.6 0.8 107.6 616.6   Chinaloo Aluminium -1.6 0.3 12.1 2.00 -1.0 -1.0   Sudi32 Cameco Uranium 0.0 -1.2 5.8 -1.24 -1.0 -1.0 -1.0 -1.0 -1.1 -3.3 10.7 -1.8.1 -1.0 -1.0 -1.0 -1.0 -1.0 -1.0 -1.0 -1.1 -1.0 -1.0 -1.0 -1.0 -1.1 -1.0 -1.0 -1.1 -1.0 -1.0 -1.1 -1.0 -1.0 -1.0 -1.0 -1.0 -1.0 -1.0 -1.0 <td>Vale</td> <td>Iron Ore</td> <td>0.0</td> <td>-5.3</td> <td>92.2</td> <td>26.3</td> <td></td>	Vale	Iron Ore	0.0	-5.3	92.2	26.3		
China Shenhua   Coal   -1.6   -1.6   45.4   52.2     Freepott McMoRan   Copper   0.6   -9.2   32.3   6.6     Antofagasta   Copper   1.9   -7.3   82.1   39.2     Aloxa   Aluminium   -1.6   10.7.6   61.6     Chinaloo   Aluminium   -1.6   13.3   107.6   61.6     Chinaloo   Aluminium   -1.6   13.3   10.7   -18.1     Bolien   Zno   -1.2   -2.2   38.1   13.3     Commodity currency exchange rates (note: red = wakness against US\$)   10.9			-1.0	-14.7	3.2		and the set and and the set and a set and a set and a set	
Freeport McMoRan   Copper   0.8   -9.2   32.3   6.6     Antofagata   Copper   1.9   -7.3   82.1   39.2     Alcoa   Aluminium   -1.9   9.8   107.6   61.6     Chinalco   Aluminium   -1.6   13.3   134.1   82.0     Norisk Nickel   Nickel   0.7   6.4   6.0   -1.3     Timah PT   Tin   -1.1   -3.3   10.7   -18.1     Bolidein   Zinc   -1.2   -2.2   38.1   13.3   2.9     Commodity currency exchange   rates   note: red=wakness against US\$)   -10   -11   10.3   -11   10.3     AUDIVSD   0.80   -0.1   0.3   4.1   10.3   -10   -11   10.3   -11   0.3   -11   0.3   -11   0.3   -11   0.3   -11   0.3   -11   0.3   -11   0.3   -11   0.3   -11   0.3   -11   0.3   -11   0.3								
Antofagasta   Copper   1.9   -7.3   82.1   39.2     Akoca   Aluminium   -1.9   9.8   107.6   61.6     Chinaloo   Aluminium   -3.4   30.6   144.8   118.8     Rusal   Aluminium   -1.6   13.3   134.1   82.0     Norilsk Nickel   Nickel   -0.7   6.4   6.0   -1.3     Gameco   Uranium   0.0   -1.2   5.8   -124     Arcelor Mital   Steel   -1.5   -2.5   31.3   2.9     Commodity currency exchange rates (note: red = weakness against USS)   Toros-rate   Spot   10 %ch   11 % %ch   YTD %ch     AUD/USD   0.80   -0.1   0.3   4.1   10.3   0.0   1.2   3.1   4.2     USD/CAR   13.23   0.2   -1.6   3.4   3.9   9.0   9.0   9.0   9.0   9.0   9.0   9.0   9.0   9.0   9.0   9.0   9.0   9.0   9.0   9.0 <t< th=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>								
Alcoa Aluminium -1.9 9.8 107.6 61.6   Chinalco Aluminium -1.6 13.3 134.1 82.0   Norisk Nickel Nickel -0.7 6.4 60.0 -1.3   Norisk Nickel Nickel -0.7 6.4 60.0 -1.3   Statisk Operation -1.1 -3.3 10.7 -1.81   Bolden Zinc -1.2 -2.2 38.1 13.3   Cameoo Uranium 0.0 -1.2 5.8 -12.4   Accelor Mital Steel -1.5 -2.5 31.3 2.9   Commodity currency exchange rates (note: red = weakness against US\$) Operation 10.0 4.1 10.3   USDIRAL 3.13 0.4 1.2 3.4 3.9 3.9 4.1 10.3   USDIRAL 3.13 0.4 1.2 7.2 8.9 100.7 7.0 10.3 4.1 10.3   USDICAD 1.23 0.0 1.2 7.2 8.9 10.7 4.1 4.3 4.3 4.3							Lood (195th) Zine (195th)	
Audiminant 1.1 1.0 101.0 011.0 <t< th=""><td>•</td><td></td><td></td><td></td><td></td><td></td><td>2.600 LINE stocks 250,000 LINE stocks 1,000,000</td></t<>	•						2.600 LINE stocks 250,000 LINE stocks 1,000,000	
Rusal   Aluminium   -1.6   13.3   134.1   82.0     Norisk Nickel   Nickel   -0.7   6.4   6.0   -1.3     Timah PT   Tin   -1.1   -3.3   10.7   -18.1     Boliden   Zinc   -1.2   -2.2   38.1   13.3     Cameco   Uranium   0.0   -1.2   5.8   -12.4     Arcelor Mittal   Steel   -1.5   -2.5   31.3   2.9     Commodity currency exchange rates (note: red = weakness against US\$)   10.0   1.1   10.0     JUSD/ZAR   13.23   0.2   -1.6   3.4   3.9     USD/ZAR   13.23   0.2   -1.6   3.4   3.9     USD/ZAR   13.23   0.0   1.2   7.2   8.9     USD/RL   3.13   0.4   1.2   3.1   4.2     USD/CAD   1.23   0.0   1.1   1.1   5.4     LME warehouse inventories   -0.4   -1.1   3.9.9   41.3     Lead							(RHS) (tonnes) 3,100 - (RHS) (tonnes)	
Noriks   Nickel   Nickel   0.7   6.4   6.0   -1.3     Timah PT   Tin   -1.1   -3.3   10.7   -18.1     Boliden   Zinc   -1.2   -2.2   38.1   13.3     Cameoo   Uranium   0.0   -1.2   5.8   -12.4     Arcelor Mittal   Steel   -1.5   -2.5   31.3   2.4     Corss-rate   Spot   1D %ch   1M %ch   YTD %ch   YTD %ch     AUD/USD   0.80   -0.1   0.3   4.1   10.3     USD/ZAR   13.23   0.2   -1.6   3.4   3.9     USD/ZAR   13.23   0.0   1.2   7.2   8.0     USD/RL   3.13   0.4   1.2   7.1   7.7     USD/RUB   57.50   0.7   2.7   10.7   7.0     USD/RUB   57.50   0.7   2.7   10.7   7.0     USD/CNY   6.59   0.0   1.1   1.1   54.4							2,800	
Timah PT Tin -1.1 -3.3 10.7 -18.1   Boliden Zinc -1.2 -2.2 38.1 13.3   Cameoo Uranium 0.0 -1.2 5.8 -12.4   Arcelor Mittal Steel -1.5 -2.5 31.3 2.9   Commodity currency exchange rates (note: red = weakness against USS) 100.0 100.0 100.0 100.0   Cross-rate Spot 10 %ch 11 %ch YTD %ch 10.3 4.1 10.3   AUDIUSD 0.80 -0.1 0.3 4.1 10.3 4.1 10.3   USDIZAR 13.23 0.2 -1.6 3.4 3.9 3.1 1.2 3.1 4.2   USDICAD 1.23 0.0 1.2 7.2 8.9 1.0 1.1 5.4   LME warehouse inventories Commodity Tonnes 1D %ch 1Y %ch YTD %ch 41.3 41.3   Lead 161.250 0.3 9.4 -15.6 -17.3 -38.4 -0.6 -0.7 -38.4 -0.6 -0.6 -0.6							2,500	
Cameco Uranium 0.0 -1.2 5.8 -12.4 Arcelor Mittal Steel -1.5 -2.5 31.3 2.9 Commodity currency exchange rates (note: red = weakness against US\$) Cross-rate Spot 1D %ch 1M %ch 1Y %ch YTD %ch AUD/USD 0.80 -0.1 0.3 4.1 10.3 USD/ZAR 13.23 0.2 -1.6 3.4 3.9 USD/RL 3.13 0.4 1.2 3.1 4.2 USD/RL 3.13 0.4 1.2 7.2 8.9 USD/RL 3.13 0.4 1.2 7.2 8.9 USD/RUB 57.50 0.7 2.7 10.7 7.0 USD/CNY 6.59 0.0 1.1 1.1 5.4 LME warehouse inventories Commodity Tonnes 1D %ch 1M %ch 1Y %ch YTD %ch Copper 309,050 -0.7 20.9 -10.7 4.1 Auminium 1.224,850 -0.4 -1.1 -39.9 4.13 Lead 161,250 -0.3 9.4 -15.6 -17.3 Zinc 263,400 -0.5 6.8 40.7 -38.4							2,000	
Arcelor Mittal   Steel   -1.5   -2.5   31.3   2.9     Commodity currency exchange rates (note: red = weakness against US\$)   (10000)   (	Boliden	Zinc	-1.2	-2.2	38.1	13.3	1,800 1,000 1,000 400,000	
Commodity currency exchange rates (note: red = weakness against US\$)   Image: constraint of the second s	Cameco	Uranium						
Cross-rate   Spot   ID with   Im with   IT is with   It with	Arcelor Mittal	Steel	-1.5	-2.5	31.3	2.9	1,400 100,000 1,300 200,000	
Cross-rate   Spot   ID with   Im with   IT is with   It with	Commodity currency exchange rates (note: red = weakness against US\$)						الكور الكور المحد المحر	
USD/ZAR 13.23 0.2 -1.6 3.4 3.9   USD/BRL 3.13 0.4 1.2 3.1 4.2   USD/CAD 1.23 0.0 1.2 7.2 8.9   USD/RUB 57.50 0.7 2.7 10.7 7.0   USD/CNY 6.59 0.0 1.1 1.1 5.4   LME warehouse inventories ID %ch 1W %ch YTD %ch 4.1   Copper 309,050 -0.7 20.9 -10.7 4.1   Auminium 1,294,850 -0.4 -1.1 -39.9 41.3   Lead 161,250 -0.3 9.4 -17.3 -0.5 6.6 -40.7 -38.4							A & & & & A & & & A & & & & A & & & & A & & & & A & & & & A & & & & A & & & & A & & & & A & & & & A & & & & A & & & & A & & & & A & & & & & A & & & & & A & & & & & A & & & & & A & & & & & A & & & & & & A & & & & & & A & & & & & & & & A & & & & & & & & & A &	
USD/BRL 3.13 0.4 1.2 3.1 4.2   USD/CAD 1.23 0.0 1.2 7.2 8.9   USD/RUB 57.50 0.7 2.7 10.7 7.0   USD/CNY 6.59 0.0 1.1 1.1 5.4   LME warehouse inventories Commodity Tonnes 1D %ch 1Y %ch YTD %ch   Copper 309,050 -0.7 20.9 -10.7 4.1   Aluminium 1.294,850 -0.4 -1.1 -39.9 41.3   Lead 161,250 -0.3 9.4 -15.6 -17.3   Zinc 263,400 -0.5 6.6 40.7 -38.4								
USD/CAD 1.23 0.0 1.2 7.2 8.9   USD/RUB 57.50 0.7 2.7 10.7 7.0   USD/CNY 6.59 0.0 1.1 1.1 5.4   LME warehouse inventories Commodity Tonnes 1D %ch 1M %ch 1Y %ch YTD %ch   Lead 161,250 -0.3 9.4 -15.6 -17.3   Zinc 263,400 -0.5 6.6 -40.7 -38.4								
USDICAD   1.23   0.0   1.2   7.2   8.9     USDIRUB   57.50   0.7   2.7   10.7   7.0     USDIRUB   57.50   0.0   1.1   1.1   5.4     USDIRUB   57.50   0.0   1.1   1.1   5.4     LME warehouse inventories   Commodity   Tonnes   1D %ch   1M %ch   1Y %ch   YTD %ch     Copper   309.050   -0.7   20.9   -10.7   4.1     Auminium   1.294.850   -0.4   -1.1   -39.9   41.3     Lead   161.250   -0.3   9.4   -15.6   -17.3     Zinc   263.400   -0.5   6.6   40.7   -38.4   -0.60   -0.6							US\$# Iron Ore & AUD/USD US\$#6 Uranium	
USD/CNY   6.59   0.0   1.1   1.1   5.4     LME warehouse inventories   Commodity   Tonnes   1D %ch   1M %ch   1Y %ch   YTD %ch     Copper   309,050   -0.7   20.9   -10.7   4.1   -0.70 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>								
LME warehouse inventories   ID %ch   1M %ch   1Y %ch   YTD %ch   80   0   0.80							AUTOSD	
Commodity   Tonnes   1D %ch   1M %ch   1Y %ch   YTD %ch     Copper   309,050   -0.7   20.9   -10.7   4.1     Aluminium   1.294,850   -0.4   -1.1   -39.9   41.3     Lead   161,250   -0.3   9.4   -15.6   -17.3     Zinc   263,400   -0.5   6.6   -40.7   -38.4						2.4	80	
Copper   309,050   -0.7   20.9   -10.7   4.1     Aluminium   1.294,850   -0.4   -1.1   -39.9   41.3     Lead   161,250   -0.3   9.4   -15.6   -17.3     Zinc   263,400   -0.5   6.6   -40.7   -38.4   -0.60   15			1D %eb	1M Seeb	1Y %ob	YTD %eb		
Aluminium   1.294,850   -0.4   -1.1   -39.9   -41.3     Lead   161,250   -0.3   9.4   -15.6   -17.3     Zinc   263,400   -0.5   6.6   -40.7   -38.4   -0.60   15	-							
Lead   161,250   -0.3   9.4   -15.6   -17.3   40   10   20   20   20   20   20   20   15   16   17.3   16   17.3   20   16   16   17.3   16   17.3   16   16   16   17.3   16   <							0.70	
Zinc 283,400 -0.5 6.6 -40.7 -38.4 ron Ore (LHS) 0.60 15							40 - 20 - 20 -	
Tin 2,070 4.8 8.7 44.7 44.7 5 5 5 5 5 Jan-16 May-16 Sep-16 Jan-17 May-17 1		2,070	4.8	8.7	-44.7	-30.4	20 0.60 15 දුරා දුරා දුරා දුරා දුරු Jan-16 May-16 Sep-16 Jan-17 May-17 Sep-17	
Tin   2,070   4.8   8.7   -44.7   -44.7   -10   -11   -							at the they at the they	

State One Stockbroking Ltd AFSL 247100 **1** | P a g e



### **Precious Metals Commentary**

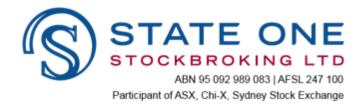
<u>Gold up marginally on Friday</u> as German elections over the weekend gave Chancellor Angela Merkel a fourth term in office. However, she will have to build an uneasy coalition to form a government after her conservatives haemorrhaged support in the face of a surge by the far-right AfD. Three factors that could determine precious metal momentum include:

**German election:** Merkel's conservative bloc emerged as the largest parliamentary party but, with just 33.2 percent of the vote, saw its support slump to the lowest since 1949 - the first time national elections were held in post-war Germany. Her main Social Democrat rivals also received their worst result since the 1940s -- just 20.8 percent -- after nearly half of voters repudiated the two parties that have dominated Germany since World War Two. With parliament now fragmented, Merkel appears likely to cobble together a tricky three-way coalition with a pro-business group and the Greens.

**Brexit:** Three days after Theresa May sought to revive Brexit negotiations by hinting at concessions on the divorce terms and painting a glowing picture of future friendship, EU negotiators want to hear detail on Monday. The British prime minister's Brexit secretary, David Davis, is expected in Brussels for a fourth round of talks with chief EU negotiator Michel Barnier. The Frenchman said after May's carefully calibrated speech in Renaissance Florence on Friday that it was "constructive". But he wants to hear firm offers. Without "significant progress" on three key elements of a planned treaty to ease Britain's passage out of the Union in March 2019, Barnier said, EU leaders will refuse to open any talks on a free trade and cooperation deal, let alone on the two-year transition to it that May requested. With German Chancellor Angela Merkel concentrating on her problematic re-election on Sunday, it was French President Emmanuel Macron who rammed home the demand from the continent that Britain not get ahead of itself, and settle its divorce.

**US/N Korea**: U.S. President Donald Trump dialled up the rhetoric against North Korea again at the weekend, warning the country's foreign minister that he and leader Kim Jong Un "won't be around much longer", as Pyongyang staged a major anti-U.S. rally. North Korea's Foreign Minister Ri Yong Ho told the United Nations General Assembly on Saturday that targeting the U.S. mainland with its rockets was inevitable after "Mr Evil President" Trump called Pyongyang's leader a "rocket man" on a suicide mission. "Just heard Foreign Minister of North Korea speak at U.N. If he echoes thoughts of Little Rocket Man, they won't be around much longer!" Trump said on Twitter late on Saturday. Trump and Kim have traded increasingly threatening and personal insults as Pyongyang races toward its goal of developing a nuclear-tipped missile capable of reaching the United States - something Trump has vowed to prevent.

Source: Kitco



## AUSTRALIA MARKET COMMENTARY

Australian shares snapped three sessions of losses to rise 0.5% on Friday, thanks to strength in financial stocks, while New Zealand shares reversed losses to finish the session 0.3% higher ahead of Saturday's general elections. The S&P/ASX 200 rose 0.5% (26.7 points) to close at 5,682.1. The benchmark fell 0.9% on Thursday. Banks and insurers lifted the index, with National Australia Bank Ltd posting its highest close in over a month, and Suncorp Group Ltd climbing 2.8% to end at its highest since Sept 1.



S&P/ASX 200 Daily chart (Source: Thomson Reuters)

<u>The best performers of the session were NIB Holdings (ASX: NHF), which rose 4.9%, G8 Education</u> <u>Ltd (ASX: GEM) 4.6% and Myer Holdings Ltd (ASX: MYR) was up 4.4%.</u> The worst performers of the session were St Barbara Ltd (ASX: SBM), which fell 3.6%, Western Areas Ltd (ASX: WSA) 3.5% and Independence Group NL (ASX: IGO) was down 3.1%.



Participant of ASX, Chi-X, Sydney Stock Exchange

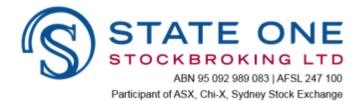


Sector summary (Source: Thomson Reuters)

NIB holdings limited (ASX: NHF) has completed its fully underwritten \$60 million institutional placement for the acquisition of GU Health for \$155.5 million. The Placement received strong demand from both existing institutional shareholders and new investors, and was significantly oversubscribed. The final issue price for the Placement is \$5.65 per share, representing a discount of 2.1% to the closing price on 19 September 2017 of \$5.77 and approximately 10.6 million new ordinary shares will be issued on 25 September 2017, with the issue and quotation of the new securities expected to occur on 26 September 2017. The new shares will rank equally with existing shares on issue.



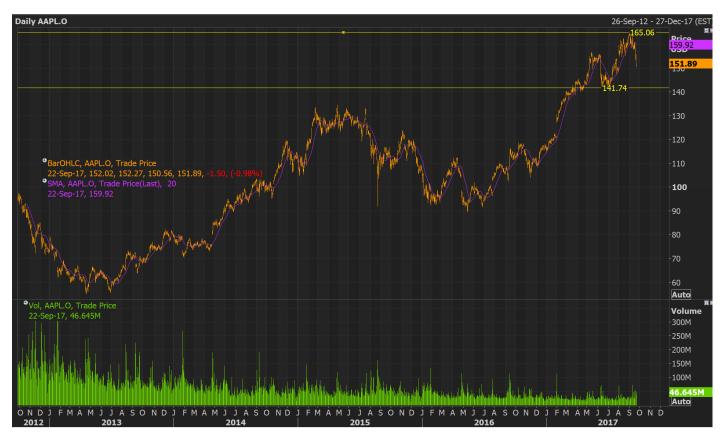
NHF Daily chart (Source: Thomson Reuters)



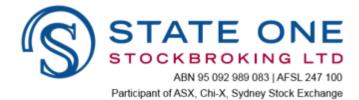
### **US MARKET COMMENTARY**

The Dow Jones Industrial Average fell 9.64 points, or 0.04 percent, to 22,349.59, the S&P 500 gained 1.62 points, or 0.06 percent, to 2,502.22 and the Nasdaq Composite added 4.23 points, or 0.07 percent, to 6,426.92. Some investors moved to safe-haven assets such as gold, after North Korea said it might test a hydrogen bomb over the Pacific Ocean in response to U.S. President Donald Trump's threat to destroy the reclusive country.

Apple shares had their worst week in 17 months amid mixed reviews on its slate of new product offerings and muted demand for the new iPhone 8. The stock fell 1.5 per cent in early trading on Friday, taking its losses this week to over 5.2 per cent, the biggest 5-day decline since the week ending April 29 2016. The drop also wiped more than \$43bn off Apple's market value. While the stock had managed to eke out a weekly gain following its big launch event last week, shares have been on the backfoot this week after the company admitted to a glitch on its new iWatch and reviewers complained that the iPhone 8 offered just a minor upgrade to the iPhone 7.



APPLE Daily Chart (Source - Thomson Reuters)



#### **General Advice Warning**

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