



Daily Resources Overview

Category		Commodities						
Indices		Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
COMEX								
Gold -	Feb 18	1324	2.3	0.17	1321.7	10/03/18 14:10:15	1324	1319.4
Silver -	Mar 18	16.605	0.105	0.64	16.5	10/03/18 14:10:15	16.608	16.42
Copper -	Mar 18	3.1445	0.0655	2.13	3.079	10/03/18 14:10:15	3.136	3.129
NYMEX								
Platinum -	Jan 18	964.5	0.3	0.03	964.2	12/03/18 16:00:00	964.2	985.4
Palladium -	Mar 18	972	-14.85	-1.5	986.85	12/03/18 16:00:00	986.85	1036.2
LONDON METAL								
Gold (AM Fix)		1317.25	-2.1	-0.16	1319.35	13/03/18 07:08:47	1319.35	1320.3
Gold (PM Fix)		1319.15	-1.45	-0.11	1320.6	13/03/18 07:08:47	1320.6	1317.85
ENERGY								
WTI -	Jan 18	61.34	-0.58	-0.94	61.92	12/03/18 16:00:02	61.92	61.55
Brent Crude Oil		64.94	0.029	0.04	64.911	12/03/18 17:17:43	65.567	64.62
CBT								
Wheat -	Mar 18	490.75	1.5	0.31	489.25	12/03/18 16:20:06	489.5	496
Soybean -	Jan 18	1041	1.75	0.17	1039.25	12/03/18 16:40:05	1042	1056
Corn -	Mar 18	390.75	0.25	0.06	390.5	12/03/18 16:25:47	390.25	382.5
OTHER								
Iron Ore (China Port)		73	-3	-3.95	76	13/03/18 08:31:46	73	80.5
Coal (ICE-GC Newcastle)		92.48	-1.39	-1.48	93.87	13/03/18 08:31:46	93.87	99.68
LME Indicative								
Copper - Cash		6876	-61.5	-0.89	6937.5	12/03/18 18:50:00	6937.5	6894.5
Copper - 3Mth		6913	-49	-0.7	6962	12/03/18 18:59:54	6962	6931
Lead - Cash		2342.5	-32.25	-1.36	2374.75	12/03/18 18:50:00	2374.75	2496
Lead - 3Mth		2343	-33	-1.39	2376	12/03/18 18:59:53	2376	2502
Zinc - Cash		3236.75	-39.5	-1.21	3276.25	12/03/18 18:50:00	3276.25	3477
Zinc - 3Mth		3239.5	-37.5	-1.14	3277	12/03/18 18:57:24	3277	3447.5
Aluminum - Cash		2068.75	-31	-1.48	2099.75	12/03/18 18:50:00	2099.75	2153.5
Aluminum 3Mth		2091	-29	-1.37	2120	12/03/18 18:58:57	2120	2132
Nickel - Cash		13622.5	-191.5	-1.39	13814	12/03/18 18:50:00	13814	13743.5
Nickel - 3Mth		13675	-185	-1.33	13860	12/03/18 18:59:02	13860	13790
Tin - Cash		21430	-47	-0.22	21477	12/03/18 18:50:00	21477	21640
Tin - 3Mth		21375	-25	-0.12	21400	12/03/18 18:59:21	21400	21530

Category		World Indices						
Indices		Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
Dow Jones		25178.61	-157.13	-0.62	25335.74	12/03/18 16:45:38	25335.74	25029.2
S & P 500		2783.02	-3.55	-0.13	2786.57	12/03/18 15:45:38	2786.57	2713.83
NASDAQ		7588.3246	27.5143	0.36	7560.8103	12/03/18 16:59:59	7560.8103	7273.0088
FTSE 100		7214.76	-9.75	-0.13	7224.51	12/03/18 16:35:30	7224.51	7231.91
DAX 30		12418.39	71.71	0.58	12346.68	12/03/18 18:55:00	12346.68	12435.85
CAC 40		5276.71	2.31	0.04	5274.4	12/03/18 18:55:00	5274.4	5320.49
Milan MIB30		22764.91	19.31	0.08	22745.6	12/03/18 20:55:11	22745.6	22607.61
Nikkei		21824.03	354.83	1.65	21469.2	13/03/18 04:17:15	21469.2	22068.24
Hang Seng		31594.33	598.12	1.93	30996.21	13/03/18 00:55:00	30996.21	30844.72
Hang Seng China Enterprises		12697.31	266.11	2.14	12431.2	12/03/18 16:09:20	12431.2	12382.08
Straits Times		3540.19	54.62	1.57	3485.57	12/03/18 17:10:01	3485.57	3517.94
Shanghai Composite		3326.6992	19.5336	0.59	3307.1656	13/03/18 00:55:00	3307.1656	3259.408

PRECIOUS METALS COMMENTARY

Gold and silver prices were ending the U.S. day session modestly weaker Monday. Keener risk appetite in the world marketplace at present is keeping the buyers of the safe-metals squelched. A weaker U.S. dollar index today did allow gold and silver to move off of their daily lows that were scored in early dealings. April Comex gold futures were last down \$3.90 an ounce at \$1,320.20. May Comex silver was last down \$0.083 at \$16.525 an ounce.

World stock markets were mostly higher today, following the lead of the U.S. stock market on Friday, which rallied in the wake of an upbeat U.S. employment report that showed healthy jobs gains amid inflation that is not deemed problematic. U.S. stock indexes were mixed in afternoon trading, with the Nasdaq 100 index scoring a new record high. The indexes have made very impressive recoveries from their January and February losses.

The marketplace Monday was still digesting last week's U.S. implementation of trade tariffs on steel and aluminium. The European Union wants to talk to the U.S. on the matter, while China warned it will retaliate for the U.S. tariffs. This situation could flare up further, which could seriously dent world stock market bullishness. Gold and silver traders will be watching this situation very closely in the coming weeks.

2 Year Gold London Fix PM Daily with 30 and 200-day moving averages



Source: Kitco

US Market

Gains for US technology stocks helped the Nasdaq Composite index reach a fresh intraday record high although the S&P 500 and the Dow Jones Industrial Average struggled to extend Friday's strong gains. Underlying support for US and global equities continued to come from Friday's US jobs report, which showed much stronger than expected job creation last month but tepid earnings growth.

In Europe, the Xetra Dax outperformed strongly as German utility stocks raced ahead after plans were unveiled over the weekend for a major shake-up of the sector. But the FTSE 100 edged back as mining and energy stocks lost ground in tandem with oil and metals prices. Indeed, Brent crude dipped back below the \$65 a barrel mark after a strong rise on Friday, while gold and copper prices slipped.

A number of big industrials, such as Boeing, United Technologies and Caterpillar were down by more than 1.5 per cent. Intel was down by 2.4 per cent as, Company disclosed that it is interested in making a bid for Broadcom. Dropbox Inc. announced a valuation target that is between \$7 billion and nearly \$8 billion which is ahead of its initial public offering which is set to be one of the biggest tech IPOs in the past few years. It expects its share price will be in range of \$16-\$18. Broadcom's shares were up by 3 percent to \$261.59 on Monday morning as it violated U.S. Treasury Department order by not giving sufficient notice to a national security panel of its plans to redomicile in the United States.



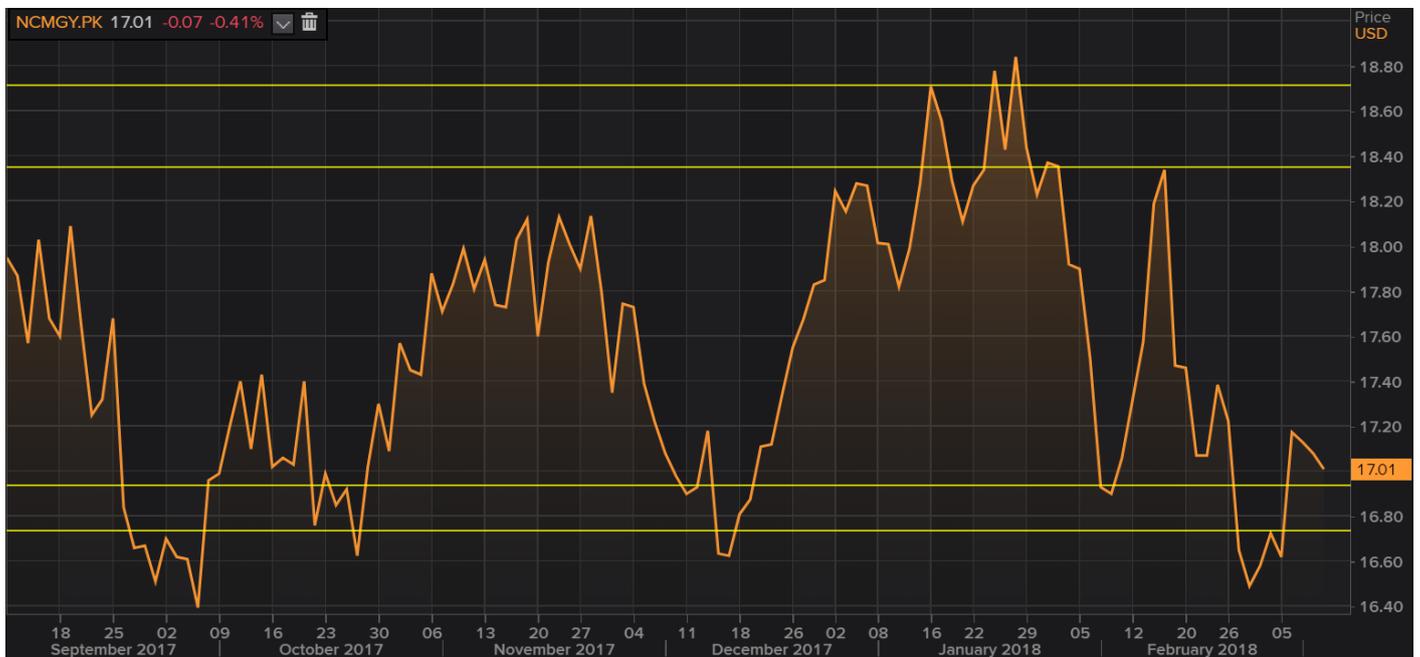
S&P500 Daily Chart (Source: Thomson Reuters)

Australia Market

The S&P/ASX 200 was up by 32 points or by 0.6 per cent and reached to 5996 points while All Ordinaries rose by 32 points or by 0.5 per cent and reached to 6101 as Banks and Miners were the strong performers.

CBA, Westpac and ANZ rose by 0.6 per cent and traded at \$77.36, at \$30.26 and at \$28.60 respectively. While NAB rose by 0.4 per cent and closed at \$30.40. Westpac reduced the fixed rates of home loans for the first-time buyers for principal and interest repayments. The hearing session by Royal Commission in financial sector will start from tomorrow and will focus on issues related to excessive credit card lending or frauds related to residential mortgages.

BHP and Rio Tinto climbed up by 2.1 per cent and by 2.3 per cent and traded at \$28.91 and at \$75.48 respectively. Newcrest Mining fell by 4.16 per cent and closed at \$20.60 as it disclosed that it will take a financial hit from the dam wall breach. Production at the Cadia mine was suspended on Friday as a breakthrough of tailing material was identified at Cadia northern tailings dam embankment. McGrath released its financial results and downgraded its full year earnings guidance by half. AWE shares were trading up by half a per cent and closed at 95 cents and Mineral Resources was up by 3.5 per cent and traded at \$17.64.



Newcrest Mining Daily Chart (Source: Thomson Reuters)

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