

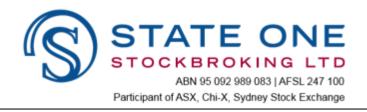
Participant of ASX, Chi-X, Sydney Stock Exchange

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Suite 606, Level 6 83 York Street SYDNEY NSW 2000 PO Box R1931 P: +61 2 9024 9100

Daily Resources Overview

Commodity Precious Market (CMP) Sold (USSho) 1132 15 0.81	Commodity price mo	vement		411 y			Friday 04 May 2018
President (POMICS) Oliver (CISSN) 104			1D %ch	1M %ch	1Y %ch	YTD %ch	Triday 04 may 2010
Color Colo	Precious Metals (COMEX)			70011			Gold & Silver (US\$loz) US\$lobi Oll & G38
Silver (USS) 10.4	Gold (US\$/oz)		0.6	-1.5	3.9	1.0	1400 n r 450
Industrial Makes (LME) Open (USSN) 919.75 0.1 0.4 2.20 0.8 8 Alaminium (USSN) 270.00 0.2 4 10.8 8 10.5 0.0 6.6 0.0 1.2 10.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.	Silver (US\$/oz)	16.44	0.5	0.1	-0.2	-3.0	105 - Brent orude (LH8)
Inclusive Materials (MED) Order (103h) Ord	Platinum (US\$/oz)	903.14	1.1	-2.4	0.7	-2.9	
Cooper (USA)	Industrial Metals (LME)						3.50
## Authoriting (25th)	Copper (US\$/t)						The second secon
220 (1254) 208.825 1.14 2.2	Aluminium (US\$/t)						1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Company Name Color	3 7 7						1.100
Noted (USSN) 65.0							
Biblis mon Cre (USS)	N 1 1						
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Enterly (Included) 75	Coking Coal (US\$/t)						
Energy (Sebbs) 74	Thermal Coal (US\$/t)	93.26					
Statistic (SIGS)Me(Box) 275 42	Energy						
Natural (SSI) 275 - 1.2 0.1 1-0.2 4.0 Natural (SSI) 275 - 1.2 0.1 1-0.2 4.0 Natural (SSI) 275 - 1.2 0.1 1.5 3.4 1.5 1.5 Softs	Brent Crude (US\$/bbl)	74	0.4	8.9	42.6	12.5	3 000 000
Urbanium (US/bb) 2149 00 12 - 5-5 - 119	Natural Gas (US\$/MMBtu)						LME stooks
Solfs (Subar (USabu) 538 2.1 13.5 3.4 18.7	Uranium (US\$/lb)	21.45	0.0	1.2	-5.5	-11.5	330,000
Vinder (Usablu) 5.5							2,500,000
Com USablabu							6,000
Commodished 41,8 0.1 2.7 3.0 4.7 7.4 4							1,500,000
1,05			0.7				5,000
Other Company Name Sector ID Nich 1M Nich 1V Nich VTD Nich Samid Gold Cold 0.8 7.8 -16.8 -6.8 Semid Gold Cold 0.9 -3.4 -0.3 5.6 Semid Gold 1.6 2.5 21.8 0.1 Goldcorp Gold 0.9 -3.4 -0.3 5.6 Newmont Gold 0.9 -3.2 5.6 Newmont Gold 0.9 5.0 5.6 Newmont Gold 0.9 5.0 5.0 5.0 5.0 5.0 5.0 5.0 5.0 5.0 5.0	* 1		0.7				1,500 -
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Selor 10 %ch 11 %ch 17		446	-0.1	22	4.2	2.2	
Company Name	•			2.2	4.0	3.2	
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Cross-rate Spot 15 Mol 1 M Mol	Commodity currency exchange rates (note: red = weakness against US\$)						Denis Armi7 Denis Armi7 Denis Armi8
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Zinc 236,775 -0.1 11.9 -31.3 30.1 20 1.5 15 15 16.5 17.0 Dec-16 Apr-17 Aug-17 Dec-17 Apr-18 Dec-16 Apr-17 Aug-17 Dec-17 Apr-18	Lead						
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	Nickel	315,696	2.9	-1.4	-17.0	-14.2	



PRECIOUS METALS COMMENTARY

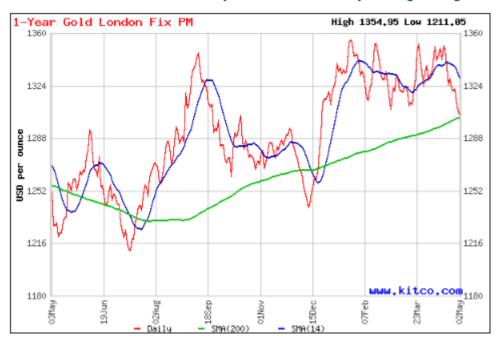
Gold prices are moderately up in early-afternoon U.S. trading Thursday, on some bargain hunting in the cash market and on short covering in the futures market. A slightly weaker U.S. dollar index and modestly lower U.S. stock indexes today are also slightly supporting the precious metals markets. **June Comex gold** futures were last up \$7.60 an ounce at \$1,313.30. **July Comex silver** was last up \$0.080 at \$16.455 an ounce.

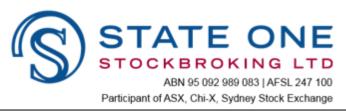
Limiting gains in gold today was a report from the World Gold Council today that global demand for the yellow metal fell 7% in the first quarter of this year, compared to the same period last year. India and China led the decline, on weakening demand for bars and coins.

The outside markets today see the **U.S. dollar index** slightly lower on a corrective pullback after hitting a 4.5-month high on Wednesday. Meantime, **Nymex crude oil** prices are slightly up and trading around \$68.00 a barrel.

A U.S. high-level trade delegation is in China Thursday to try to avert a trade war between the world's two largest economies. The marketplace will closely watch the news outlets for updates on progress at the meeting. No news has come out on the matter as off midday today. On Friday is the April U.S. employment report from the Labour Department—arguably the most important U.S. data point of the month. The key non-farm payrolls number is forecast to come in at up 195,000. Source: Kitco

1 Year Gold London Fix PM Daily with 14 and 200-day moving averages





US Market

Weight Watchers shares jumped in extended trade on Thursday after the Oprah Winfrey-backed company said it ended the quarter with a record number of subscribers and boosted its full-year earnings outlook.

Wall Street clawed back the worst of its losses by the end of the day, while Treasuries advanced amid uncertainties about the outcome of US-China trade talks and a mixed batch of earnings.

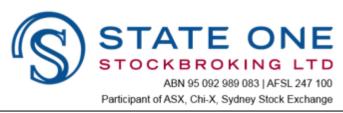
The S&P 500 bounced back from losses as deep as 1.6 per cent — eyeing its worst day in a nearly a month — to end the day 0.2 per cent lower at 2,629.73. Healthcare and materials were the biggest decliners, off by about 1 per cent, while materials were the biggest gainers up about 0.3 per cent.

The slump in healthcare was led by Cardinal Health. Shares of the wholesaler of health and medical supplies finished the day 21 per cent lower, after it reported a 33 per cent drop in quarterly profits and its chief executive warned that 2019 "will be more challenging that previously expected".

US prosecutors have brought charges against former Volkswagen chief executive Martin Winterkorn for the decade-long diesel emissions scandal, listing him as one of six former VW employees who participated in the design and cover-up of illegal "defeat devices" used by the carmaker from 2006 to 2015.



Weight Watchers Daily Chart (Source: Thomson Reuters)



Australia Market

The S&P/ASX 200 index was up by 48.1 points and reached at 6098.3 while All Ordinaries were up by 50.3 points and reached at 6187.

CBA, Westpac and ANZ were up by 0.613 per cent, by 0.755 per cent and by 0.69 per cent and traded at \$73.91, at \$29.37, and at \$27.71 respectively. AMP was down by 0.72 per cent and closed at \$4.12. IOOF Holdings was up by 1.04 per cent and traded at \$9.7. Qantas was down by 1.5 per cent and closed at \$6.17. Isignthis, Netcomm Wireless and Afterpay were up by 3.3 per cent, by 3.8 per cent and by 4.2 per cent and closed at \$0.155 at \$1.36 and at 6.2 respectively. Nearmap was down by 1.1 per cent and closed at \$0.89. Wisetech Global was up by 4.4 per cent and traded at \$11.5. Nine Entertainment was up by 3.2 per cent and traded at \$2.51. JB Hi-Fi Limited was up by 1.58 per cent and traded at \$23.65. Gateway Lifestyle Group and Invocare were down by 0.55 per cent and by 4.03 per cent and traded at \$1.78 and at \$11.65 respectively. Ramsay Healthcare was up by 3.3 per cent and traded at \$64.55. G8 Education was up by 6.8 per cent and traded at \$2.3 as it is predicting that the Child Care Subsidy in the second half of the year will help to increase its profits. Healthscope was down by 2.8 per cent and closed at \$2.4. Super Retail Group was up by 8.6 per cent and traded at \$7.57. Seven West Media was up by 11.86 per cent and closed at \$0.66. Woolworths was up by 2.17 per cent and traded at \$28.6.

BHP and Rio were up by 1.02 per cent and by 1.7 per cent and closed at \$31.52 and at \$81.3 respectively. Sandfire Resources and South 32 were up by 2.2 per cent and by 4.02 per cent and traded at \$8.34 and at \$3.88 respectively. Australian shares are poised to open little changed, tracking narrow moves in New York. RBA's monetary policy statement awaited. ASX futures were up 12 points at 7.15am AEST. The Australian dollar was 0.5 per cent higher.



Seven West Media Daily Chart (Source: Thomson Reuters)

Participant of ASX, Chi-X, Sydney Stock Exchange

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