



Daily Resources Overview

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1301.70	-0.1	-1.4	3.7	1.0
Silver (US\$/oz)	16.51	-0.8	-0.3	-3.8	-2.5
Platinum (US\$/oz)	901.50	-1.2	-1.0	-4.9	-3.1
Industrial Metals (LME)					
Copper (US\$/t)	6865.25	0.1	-1.5	20.3	-4.7
Aluminium (US\$/t)	2253.50	-1.2	0.2	15.1	-0.1
Lead (US\$/t)	2427.75	-2.4	5.5	17.6	-2.3
Zinc (US\$/t)	3049.00	0.4	-2.5	16.2	-8.6
Tin (US\$/t)	20150.00	-1.3	-5.2	-1.2	0.6
Nickel (US\$/t)	14724.00	-0.8	4.5	63.6	15.9
Bulks					
Iron Ore (US\$/t)	63.93	-0.7	-0.3	10.4	-11.6
Coking Coal (US\$/t)	183.80	-0.6	5.9	20.6	-29.3
Thermal Coal (US\$/t)	109.88	5.9	17.8	49.6	5.8
Energy					
Brent Crude (US\$/bbl)	76	-3.0	4.4	46.4	16.7
Natural Gas (US\$/MMBtu)	2.96	-0.1	5.1	-9.2	3.3
Uranium (US\$/lb)	23.10	-0.4	9.0	15.2	-4.7
Softs					
Wheat (US\$/bu)	543	2.4	8.8	7.3	19.8
Sugar (US\$/lb)	12	0.6	12.1	-23.8	-17.2
Corn (US\$/bu)	406	0.4	2.6	-0.6	10.6
Soy (US\$/bu)	1,042		0.2	8.2	5.9
Cotton (US\$/lb)	89	2.0	5.3	15.6	13.5
Other					
CRB Comdty Index	445	0.0	-0.5	2.4	2.9

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-0.7	-2.8	-18.3	-7.5
Newmont	Gold	-1.3	-3.0	15.6	5.1
Goldcorp	Gold	-1.1	2.2	2.4	10.0
Anglo Platinum	Platinum	-2.6	-3.2	12.8	-8.4
Anglo American	Diversified	-1.2	4.7	69.0	14.8
BHP Billiton PLC	Diversified	-1.1	6.3	37.7	11.8
Rio Tinto PLC	Diversified	0.5	7.2	33.7	8.2
Teck Resources	Diversified	0.0	10.1	39.9	5.7
Glencore	Diversified	0.2	2.3	32.5	-1.3
Vale	Iron Ore	0.0	6.5	84.8	27.9
Fortescue	Iron Ore	-1.1	0.7	-6.4	-7.0
South32	Diversified	-0.5	0.5	40.5	8.7
China Shenhua	Coal	-1.7	-0.7	21.7	-1.9
Freeport McMoRan	Copper	-1.7	11.5	46.4	-9.9
Antofagasta	Copper	-0.7	10.5	27.9	4.9
Alcoa	Aluminium	-2.5	-7.1	44.1	-11.0
Chinalco	Aluminium	-1.5	-9.8	10.6	-27.2
Rusal	Aluminium	-1.5	0.5	-48.0	-63.7
Norilsk Nickel	Nickel	0.4	1.9	22.9	-5.5
Timah PT	Tin	-3.6	-6.9	11.1	22.6
Boliden	Zinc	0.0	1.1	30.2	13.2
Cameco	Uranium	0.0	3.4	7.3	18.4
Arcelor Mittal	Steel	-0.3	2.4	42.8	5.1

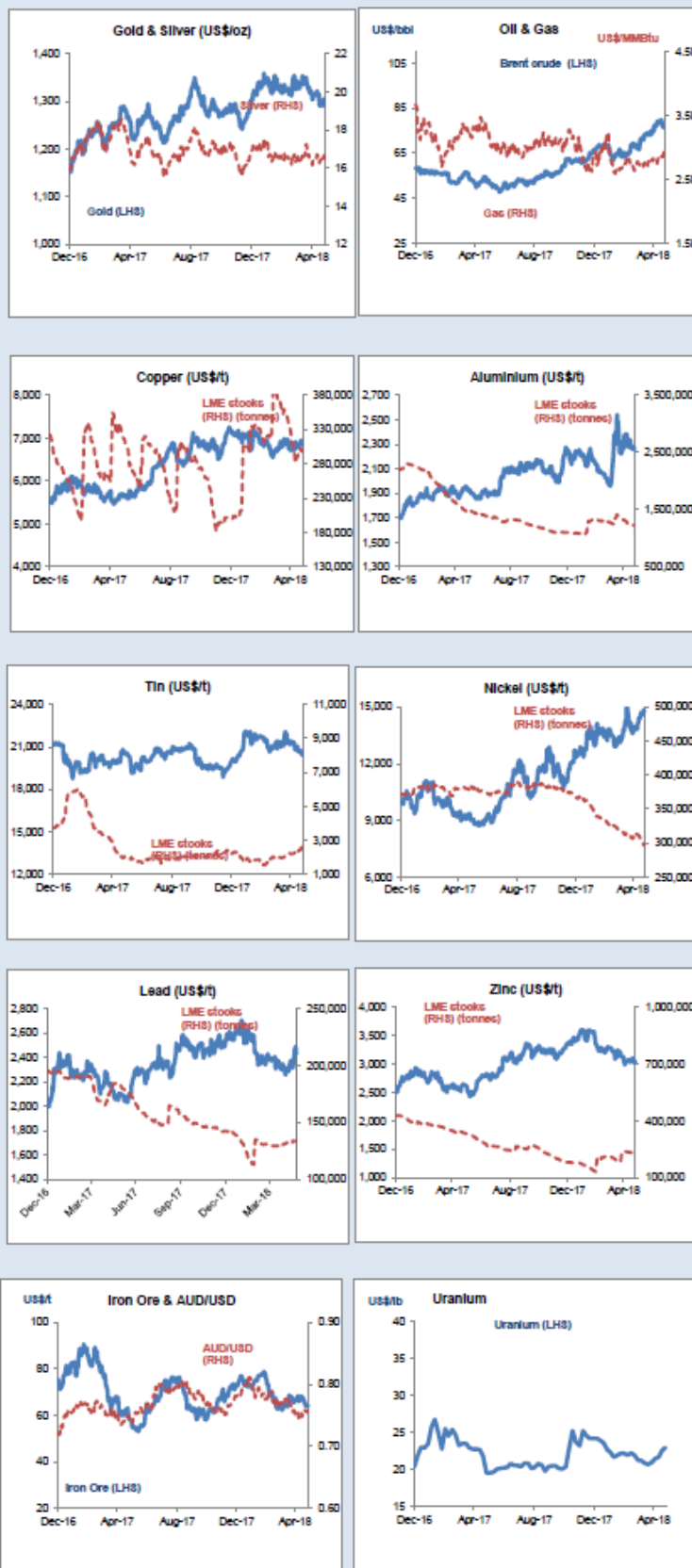
Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.76	-0.2	-0.3	1.6	-3.2
USD/ZAR	12.50	-0.6	-1.4	3.7	-0.9
USD/BRL	3.65	-0.2	-4.6	-10.4	-9.3
USD/CAD	1.30	-0.6	-1.1	3.7	-3.0
USD/RUB	62.12	-0.9	0.1	-9.0	-7.1
USD/CNY	6.39	-0.2	-1.0	7.5	1.8

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	293,450	-2.2	-15.3	-8.7	45.5
Aluminium	1,222,850	-0.4	-10.9	-16.8	11.0
Lead	133,950	0.5	2.4	-27.0	-5.8
Zinc	229,150	-0.1	9.4	-31.8	25.9
Tin	2,635	0.0	20.9	27.9	18.7
Nickel	296,316	-0.2	-4.7	-22.8	-19.4

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PRECIOUS METALS COMMENTARY

Gold although down on Friday, has managed to hold above the US\$1,300/oz level. No doubt, the sudden cancellation of the North Korean Summit added more risk into the investment environment. The lacklustre Fed minutes also helped. It will be interesting to see if the precious metal price retreats back to US\$1,280/oz if the US/North Korea meeting is rescheduled. Source: Kitco

1 Year Gold London Fix PM Daily with 14 and 200-day moving averages



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