

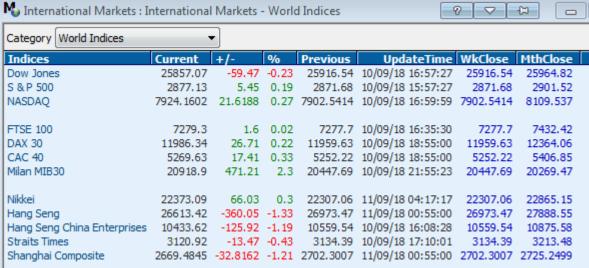
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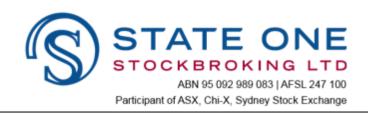
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Daily Resources Overview

11 September 2018







PRECIOUS METALS COMMENTARY

Gold and silver prices are just slightly firmer in early-afternoon U.S. trading Monday. A weaker U.S. dollar index today limited selling interest, but upbeat trader and investor attitudes to start the trading week thwarted buying of the safe-haven metals. However, there are some potential storm clouds on the horizon. December gold futures were last up \$1.10 an ounce at \$1,201.60. December Comex silver was last up \$0.025 at \$14.195 an ounce.

World stock markets were mixed to mostly higher today. European stock indexes were mostly higher, while Asian stock markets were mostly lower. U.S. stock indexes were narrowly mixed at midday. Risk appetite among traders and investors is on the slight upswing to start the trading week, despite some lingering concerns about the trade war being waged between the U.S. and its major trading partners—namely China. The U.S. is set to levy still more tariffs on China's imports to the U.S.

Secondary currency and financial markets appeared to stabilize to start the trading week, which has somewhat assuaged the marketplace.

Still, veteran market watchers know that the months of September and October can be very turbulent for the stock and financial markets.

The other key outside market today finds Nymex crude oil prices slightly down and trading near \$67.50 a barrel.

Source: Kitco

Participant of ASX, Chi-X, Sydney Stock Exchange

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