

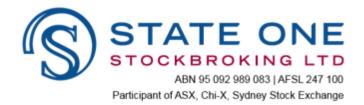
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## **Daily Resources Overview 16 November 2018**

🖞 International Markets : International Markets - Commodities 🔹 😨 🔽 🕄								
Category Co	ommodities		-					
Indices		Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
COMEX								
Gold -	Dec 18	1213.8	3.7	0.31		15/11/18 15:58:00	1208.6	1216.1
Silver -	Dec 18	14.265	0.185	1.31	14.08	15/11/18 15:58:00	14.14	14.245
Copper -	Dec 18	2.7455	0.0355	1.31	2.71	15/11/18 15:58:00	2.6845	2.6535
NYMEX								
Platinum -	Oct 18	844.3	10.5	1.26		15/11/18 15:58:00	856	839.8
Palladium -	Dec 18	1139.1	28.9	2.6	1110.2	15/11/18 15:57:54	1097.5	1065.3
LONDON ME	ETAL							
Gold (AM Fix	)	1197.55		-0.79	1207.05	14/11/18 00:00:01	1219.05	1217.7
Gold (PM Fix)		1202.1	-3.45	-0.29	1205.55	14/11/18 00:00:01	1211.4	1214.95
ENERGY								
WTI - Oct 1	8	56.76	0.32	0.57	56.44	15/11/18 15:58:00	60.19	64.86
Brent Crude	Oil	66.622	0.785	1.19	65.837	15/11/18 16:57:21	69.62	74.61
CBT								
Wheat -	Dec 18	515	3	0.59	512	15/11/18 13:30:39	504.5	495.5
Soybean -	Nov 18	888.5	5	0.57	883.5	15/11/18 13:30:34	887.75	848.25
Corn -	Dec 18	378.25	0.25	0.07	378	15/11/18 13:30:20	370.25	363
OTHER								
Iron Ore (China Port)		75	-0.5	-0.66	75.5	16/11/18 08:32:19	76	75.5
Coal (ICE-GC Newcastle)		101.1	-0.35	-0.34	101.45	16/11/18 08:32:19	104.6	104.8
LME Indica	tive							
Copper - Cas	sh	6198	90.5	1.48	6107.5	15/11/18 18:50:00	6078.5	6036.5
Copper - 3Mth		6184	94	1.54		15/11/18 18:59:49	6056	5992
Lead - Cash		1912.25	-19.5	-1.01		15/11/18 18:50:00	1956.5	1901.5
Lead - 3Mth		1929		-1.23		15/11/18 18:59:33	1977	1924
Zinc - Cash		2649	82.25	3.2		15/11/18 18:50:00	2586	2551.75
Zinc - 3Mth		2576	74	2.96		15/11/18 18:59:41	2523	2493
Aluminum - Cash		1907.5				15/11/18 18:50:00	1946	1934.75
Aluminum 3Mth		1929		-0.72		15/11/18 18:59:43	1954	1953.5
Nickel - Cash		11182.5		-0.42		15/11/18 18:50:00	11397	11425.5
Nickel - 3Mth		11260		-0.44		15/11/18 18:59:50	11470	11500
Tin - Cash		19401	77	0.4		15/11/18 18:50:00	19189	19138
Tin - 3Mth		19390		0.44		15/11/18 18:59:40	19150	19100

No. International Markets : International Markets - World Indices 8 🗸 -12 Category World Indices Ŧ Indices Current +/-% Previous UpdateTime WkClose MthClose Dow Jones 25289.27 208.77 0.83 25080.5 15/11/18 16:20:01 25989.3 25115.76 28.62 1.06 S & P 500 2730.2 2701.58 15/11/18 15:20:01 2781.01 2711.74 NASDAO 7259.0317 122.6392 1.72 7136.3925 15/11/18 16:39:59 7406.9021 7305.8993 4.22 0.06 **FTSE 100** 7038.01 7033.79 15/11/18 16:35:30 7105.34 7128.1 DAX 30 -58.86 -0.52 11412.53 15/11/18 18:55:00 11529.16 11447.51 11353.67 CAC 40 -35.23 -0.7 5068.85 15/11/18 18:55:00 5106.75 5033.62 5093.44 Milan MIB30 18905.36 -172.11 -0.9 19077.47 15/11/18 21:55:15 19258.11 19050.22 Nikkei 21803.62 -42.86 -0.2 21846.48 16/11/18 04:15:30 22250.25 21920.46 26103.34 448.91 1.75 25654.43 16/11/18 05:42:13 25601.92 24979.69 Hang Seng 0 10555.49 16/11/18 05:42:03 10431.46 Hang Seng China Enterprises 10555.49 0 10138.63 Straits Times 3054.53 11.34 0.37 3043.19 15/11/18 17:10:01 3077.97 3018.8 Shanghai Composite 2668.1704 35.9279 1.36 2632.2425 16/11/18 05:31:33 2598.8715 2602.7832

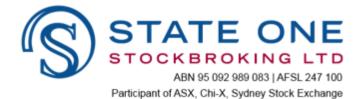


## PRECIOUS METALS COMMENTARY

Gold and silver prices are modestly higher in early-afternoon U.S. trading Thursday. Some worries about the health of the U.S. stock market, following the recent sell-offs and increased volatility, are supporting the safe-haven metals. A batch of U.S. economic data today was a mixed bag for the marketplace, with the metals prices seeing no significant reaction after their morning releases.

U.K. Prime Minister Theresa May had two of her cabinet members resign Thursday, including her Brexit secretary, following May's pronouncement Wednesday that she is sticking with her controversial Brexit plan. The British pound sunk on the news of the resignations, while European bond yields rose. <u>There is now talk May could see Parliament move to a no confidence vote. Gold may be seeing some limited safe-haven buying interest from this matter. However, the situation is not a serious geopolitical factor for the world <u>marketplace.</u></u>

The U.S. dollar index is trading higher today and not far below this week's 1.5-year high. The strong U.S. economy compared to most other world economies, and the interest rate differentials in those economies that see U.S. rates significantly higher, are bullish underlying elements that are likely to continue to provide strong support for the greenback. The marketplace took note of U.S. Federal Reserve Chairman Jerome Powell's comments at a speech late Wednesday that the Fed is closely monitoring the modest deceleration in world economic growth. However, Powell implied that situation is not now altering the Fed's monetary policy tenor of continuing to slowly raise U.S. interest rates. Powell added that a further U.S. stock market sell off could impact the Fed's policy decisions. Traders and investors are also keeping a close eye out for new <u>developments on the U.S.-China trade war front.</u> Reports this week say there has been movement on China's part to better communicate with the U.S. regarding getting formal discussions under way. Most believe the G20 meetings in Argentina later this month will see U.S. President Trump and Chinese Premiere Xi meet face-to-face on the matter. A U.S.-China trade agreement would likely see the metals markets react in bullish fashion, as China is a major metals importer. Source: Kitco



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