ABN 95 092 989 083 | AFSL 247 100 Participant of ASX, Chi-X, Sydney Stock Exchange P: +61 8 9288 3388

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Daily Resources Overview 14 December 2018

International Markets: Commodities

	-	- 1					
Indices	Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
COMEX							
Gold - Dec 18	1246.9		-0.25	1250		1252.6	1226
Silver - Dec 18		-0.006			13/12/18 15:47:53	14.696	14.217
Copper - Dec 18	2.767	-0.003	-0.11	2.77	13/12/18 15:47:59	2.7595	2.7875
NYMEX							
Platinum - Oct 18	796.9		-1.26		13/12/18 15:45:41	790.4	799.8
Palladium - Dec 18	1192	-2.5	-0.21	1194.5	13/12/18 15:47:00	1170.8	1144.6
LONDON METAL							
Gold (AM Fix)	1248.25	1.45	0.12	1246.8	13/12/18 00:00:01	1241.2	1220.45
Gold (PM Fix)	1245.3	-0.05	-0	1245.35	13/12/18 00:00:01	1243.3	1217.55
ENERGY							
WTI - Oct 18	53.19	1.83	3.56	51.36	13/12/18 15:47:58	52.61	50.93
Brent Crude Oil	61.825	1.705	2.84	60.12	13/12/18 16:47:56	61.375	59.181
СВТ							
Wheat - Dec 18	536.5	10	1.9	526.5	13/12/18 13:30:48	531.5	517.75
Soybean - Nov 18	921.5	-11.75	-1.26	933.25	13/12/18 13:30:44	916.5	894.5
Corn - Dec 18	384.25	-1	-0.26	385.25	13/12/18 13:30:28	385.25	377.25
OTHER							
Iron Ore (China Port)	67	0.5	0.75	66.5	14/12/18 08:32:13	67	65
Coal (ICE-GC Newcastle) 102.48	0.58	0.57	101.9	14/12/18 08:32:11	101.95	101.6
LME Indicative							
Copper - Cash	6158.5	13.75	0.22	6144.75	, ,	6149	6227
Copper - 3Mth	6155	15	0.24	6140	13/12/18 18:59:46	6145	6198
Lead - Cash	1942.5	-24.75	-1.26	1967.25	13/12/18 18:50:00	1982.75	1960.5
Lead - 3Mth	1949	-27	-1.37	1976	13/12/18 18:59:18	1995	1971
Zinc - Cash	2633	-12.5	-0.47	2645.5	13/12/18 18:50:00	2681	2655
Zinc - 3Mth	2566		-0.16	2570	13/12/18 18:59:50	2587	2542
Aluminum - Cash	1913.75	-8.25	-0.43	1922	13/12/18 18:50:00	1950.75	1957.25
Aluminum 3Mth	1932	-7	-0.36	1939	13/12/18 18:58:23	1955	1958
Nickel - Cash	10780.5	53.5	0.5	10727	13/12/18 18:50:00	10845.5	11135.5
Nickel - 3Mth	10850	55	0.51	10795	13/12/18 18:59:55	10910	11200
Tin - Cash	19434	83	0.43	19351	13/12/18 18:50:00	19016	18398
Tin - 3Mth	19400	75	0.39	19325	13/12/18 18:57:55	19000	18400

International Markets: World Indices

Indices	Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
Dow Jones	24597.38	70.11	0.29	24527.27	13/12/18 16:20:01	24388.95	25538.46
S & P 500	2650.54	-0.53	-0.02	2651.07	13/12/18 15:20:01	2633.08	2760.16
NASDAQ	7070.3341	-27.9778	-0.39	7098.3119	13/12/18 16:19:59	6969.2521	7330.5365
FTSE 100	6877.5	-2.69	-0.04	6880.19	13/12/18 16:35:30	6778.11	6980.24
DAX 30	10924.7	-4.73	-0.04	10929.43	13/12/18 18:55:00	10788.09	11257.24
CAC 40	4896.92	-12.53	-0.26	4909.45	13/12/18 18:55:00	4813.13	5003.92
Milan MIB30	19048.83	103.03	0.54	18945.8	13/12/18 21:25:18	18741.98	19188.97
Nikkei	21816.19	213.44	0.99	21602.75	14/12/18 04:15:30	21678.68	22351.06
Hang Seng	26524.35	337.64	1.29	26186.71	14/12/18 00:55:00	26063.76	26506.75
Hang Seng China Enterprises	10556.85	0	0	10556.85	14/12/18 05:32:07	10369.4	10621.74
Straits Times	3111.08	11.09	0.36	3099.99	13/12/18 17:10:01	3111.12	3117.61
Shanghai Composite	2634.0491	31.8965	1.23	2602.1526	14/12/18 00:55:00	2605.8876	2588.1875



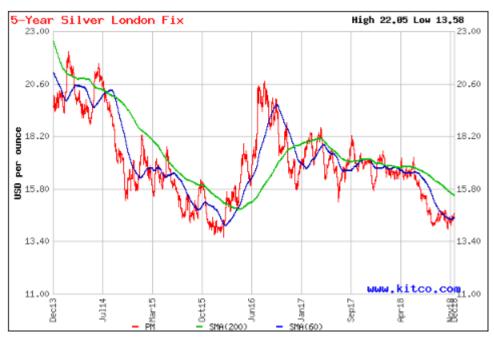
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PRECIOUS METALS COMMENTARY

Gold prices are modestly lower in early-afternoon U.S. trading Thursday. Silver prices are near steady after hitting a five-week high overnight. Both metals are saw normal corrective pullbacks and some chart consolidation from recent gains. February gold futures were last down \$2.60 an ounce at \$1,247.40. March Comex silver was down \$0.001 at \$14.85 an ounce.

Today's meeting of the European Central Bank saw no changes in interest rates, but the ECB announced the end of its quantitative easing of monetary policy. ECB President Mario Draghi at his press conference after the meeting gave a downbeat assessment for European Union economic growth prospects. Metals prices were little moved on the news. European stock markets were mostly weaker overnight. Asian stock indexes were mostly firmer. U.S. stock indexes are weaker in afternoon trading. World equity markets have been assuaged this week by the perceived progress between the U.S. and China in their trade talks. Reports say China is making somewhat significant changes to come into line with U.S. demands. While the rally in the equities markets on the trade talks' progress is a bearish element for the competing assets gold and silver, the prospect for better worldwide demand for metals on a U.S.-China trade agreement is bullish for the metals. The key outside markets early today find the U.S. dollar index firmer and not far below the fresh for-the-move high scored Tuesday. Meantime, Nymex crude oil prices are firmer and trading around \$52.00 a barrel. Source: Kitco

5 Year Silver London Fix Daily with 60 and 200-day moving averages





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