



# Daily Resources Overview 15 April 2019

## International Markets: Commodities

Indices	Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
<b>COMEX</b>							
Gold Jun 19	1295.2	1.9	0.15	1293.3	12/04/19 16:36:39	1295.2	1298.5
Silver May 19	14.963	0.096	0.65	14.867	12/04/19 16:37:05	14.963	15.11
Copper May 19	2.946	0.059	2.04	2.887	12/04/19 16:37:13	2.946	2.9315
<b>NYMEX</b>							
Platinum Jul 19	898.5	3.2	0.36	895.3	12/04/19 16:37:18	898.5	853.4
Palladium Jun 19	1350.2	17.6	1.32	1332.6	12/04/19 16:37:05	1350.2	1341.8
<b>LONDON METAL</b>							
Gold (AM Fix)	1304.65	-0.15	-0.01	1304.8	12/04/19 00:00:01	1304.65	1291.15
Gold (PM Fix)	1298.8	-6.65	-0.51	1305.45	12/04/19 00:00:01	1298.8	1295.4
<b>ENERGY</b>							
Light Crude May 19	64.02	0.35	0.55	63.67	12/04/19 16:36:51	64.02	60.14
Brent Crude Oil	71.35	-0.15	-0.21	71.5	14/04/19 19:14:00	71.5	67.58
<b>CBT</b>							
Wheat May 19	468.5	3	0.64	465.5	12/04/19 16:29:25	466.25	458
Soybeans May 19	908.75	0	0	908.75	12/04/19 16:28:06	908.5	885.75
Corn May 19	369.5	0.75	0.2	368.75	12/04/19 16:17:58	368.25	357.5
<b>OTHER</b>							
Iron Ore (China Port)	95.5	0.5	0.53	95	15/04/19 09:01:59	95.5	86.5
Coal (ICE-GC Newcastle)	87.13	0.13	0.15	87	15/04/19 09:01:59	87.13	84.63
<b>LME Indicative</b>							
Copper - Cash	6463.5	73	1.14	6390.5	12/04/19 18:50:00	6463.5	6486.5
Copper - 3Mth	6508	94.5	1.47	6413.5	12/04/19 19:00:00	6508	6472
Lead - Cash	1907.25	-1.25	-0.07	1908.5	12/04/19 18:50:00	1907.25	2001.5
Lead - 3Mth	1931.5	11	0.57	1920.5	12/04/19 19:00:00	1931.5	2017
Zinc - Cash	3031	90	3.06	2941	12/04/19 18:50:00	3031	2999.75
Zinc - 3Mth	2923.5	52	1.81	2871.5	12/04/19 19:00:00	2923.5	2914
Aluminum - Cash	1844	3.75	0.2	1840.25	12/04/19 18:50:00	1844	1893
Aluminum 3Mth	1864	4.5	0.24	1859.5	12/04/19 19:00:00	1864	1913.5
Nickel - Cash	12941.25	48.75	0.38	12892.5	12/04/19 18:50:00	12941.25	12896.5
Nickel - 3Mth	13015	65	0.5	12950	12/04/19 19:00:00	13015	13005
Tin - Cash	20710	70	0.34	20640	12/04/19 18:50:00	20710	21447
Tin - 3Mth	20670	35	0.17	20635	12/04/19 18:58:30	20670	21400

## International Markets: World Indices

Indices	Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
Dow Jones	26412.3	269.25	1.03	26143.05	13/04/19 17:10:37	26412.3	25928.68
S & P 500	2907.41	19.09	0.66	2888.32	12/04/19 16:03:34	2907.41	2834.4
NASDAQ	7984.1637	36.8046	0.46	7947.3591	13/04/19 17:10:37	7984.1637	7729.3207
FTSE 100	7437.06	19.11	0.26	7417.95	12/04/19 16:35:30	7437.06	7279.19
DAX 30	11999.93	64.73	0.54	11935.2	12/04/19 18:55:00	11999.93	11526.04
CAC 40	5502.7	16.98	0.31	5485.72	12/04/19 18:55:00	5502.7	5350.53
Milan MIB30	21858.31	173.47	0.8	21684.84	13/04/19 04:25:16	21858.31	21286.13
Nikkei	21870.56	159.18	0.73	21711.38	12/04/19 15:15:02	21870.56	21205.81
Hang Seng	29909.76	70.31	0.24	29839.45	12/04/19 16:08:50	29909.76	29051.36
Hang Seng China Enterprises	11659.84	41.8	0.36	11618.04	12/04/19 16:08:50	11659.84	11379.62
Straits Times	3331.98	1.16	0.03	3330.82	12/04/19 17:10:00	3331.98	3212.88
Shanghai Composite	3188.6256	-1.3363	-0.04	3189.9619	12/04/19 16:30:00	3188.6256	3090.758

## PRECIOUS METALS COMMENTARY

Gold and silver prices are moderately up in early U.S. trading Friday, on corrective bounces after selling off sharply on Thursday. A sell off in the U.S. dollar index today is also benefiting the precious metals markets. June gold futures were last up \$3.60 an ounce at \$1,297.00. May Comex silver was last up \$0.153 at \$15.02 an ounce.

Asian and European stock indexes were mixed to weaker overnight. U.S. stock indexes are pointed toward higher openings when the New York day session begins. Investor/trader risk appetite remains keener late this week, bolstered by news of a mega merger between oil companies Chevron and Anadarko.

The U.S. corporate earnings season gets underway today, with big-bank results released, including JP Morgan and Wells Fargo. Several bank industry analysts were expecting somewhat downbeat earnings reports for the first quarter of this year. However, the just-released JP Morgan and Wells Fargo results beat market expectations.

In overnight news, China reported its import and export activity for March. Exports were up 14.2%, year-on-year, while imports were down 7.6% in the same period. These latest figures are deemed upbeat for China's economy, given that in February its exports declined 20.7% from a year ago. Forecasters had expected a rise in China's exports of around 9% in March.

The key outside markets today find the U.S. dollar index lower. Meantime, Nymex crude oil prices are higher and trading around \$64.50 a barrel.

U.S. economic reports due for release include import and export prices, and the University of Michigan consumer sentiment survey. Also, the IMF and World Bank spring meetings get under way.

Source: Kitco

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