



Daily Resources Overview 18 April 2019

International Markets: Commodities

Indices	Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
COMEX							
Gold Jun 19	1276.2	-1	-0.08	1277.2	17/04/19 16:00:01	1295.2	1298.5
Silver May 19	14.935	0.02	0.13	14.915	17/04/19 16:00:00	14.963	15.11
Copper May 19	2.9675	0.0285	0.97	2.939	17/04/19 16:00:00	2.946	2.9315
NYMEX							
Platinum Jul 19	893	7.2	0.81	885.8	17/04/19 16:00:00	898.5	853.4
Palladium Jun 19	1378.5	45.6	3.42	1332.9	17/04/19 16:00:00	1350.2	1341.8
LONDON METAL							
Gold (AM Fix)	1283.75	-3	-0.23	1286.75	17/04/19 00:00:01	1296.15	1291.15
Gold (PM Fix)	1276.35	-9.3	-0.72	1285.65	17/04/19 00:00:01	1294.3	1295.4
ENERGY							
Light Crude May 19	63.85	-0.53	-0.82	64.38	17/04/19 16:00:01	64.02	60.14
Brent Crude Oil	71.62	0.04	0.06	71.58	17/04/19 17:56:55	71.5	67.58
CBT							
Wheat May 19	450.25	1.75	0.39	448.5	17/04/19 16:28:07	466.25	458
Soybeans May 19	892.5	-9.25	-1.03	901.75	17/04/19 16:27:00	908.5	885.75
Corn May 19	367	-0.75	-0.2	367.75	17/04/19 16:17:04	368.25	357.5
OTHER							
Iron Ore (China Port)	96	0	0	96	18/04/19 09:02:06	95.5	86.5
Coal (ICE-GC Newcastle)	87.88	0.73	0.84	87.15	18/04/19 09:02:05	87.13	84.63
LME Indicative							
Copper - Cash	6537	68	1.05	6469	17/04/19 18:50:00	6463.5	6486.5
Copper - 3Mth	6550	61	0.94	6489	17/04/19 18:59:58	6508	6472
Lead - Cash	1927.25	26.75	1.41	1900.5	17/04/19 18:50:00	1907.25	2001.5
Lead - 3Mth	1937.5	15.5	0.81	1922	17/04/19 18:59:59	1931.5	2017
Zinc - Cash	2917	18	0.62	2899	17/04/19 18:50:00	3031	2999.75
Zinc - 3Mth	2810.5	-0.5	-0.02	2811	17/04/19 18:59:59	2923.5	2914
Aluminum - Cash	1834.25	-3.5	-0.19	1837.75	17/04/19 18:50:00	1844	1893
Aluminum 3Mth	1853	-1	-0.05	1854	17/04/19 18:59:59	1864	1913.5
Nickel - Cash	12813	-54.5	-0.42	12867.5	17/04/19 18:50:00	12941.25	12896.5
Nickel - 3Mth	12880	-50	-0.39	12930	17/04/19 18:59:59	13015	13005
Tin - Cash	20485	-165	-0.8	20650	17/04/19 18:50:00	20710	21447
Tin - 3Mth	20405	-95	-0.46	20500	17/04/19 18:58:07	20670	21400

International Markets: World Indices

Indices	Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
Dow Jones	26449.54	-3.12	-0.01	26452.66	17/04/19 17:04:43	26412.3	25928.68
S & P 500	2900.45	-6.61	-0.23	2907.06	17/04/19 16:04:43	2907.41	2834.4
NASDAQ	7996.0796	-4.1457	-0.05	8000.2253	17/04/19 17:00:00	7984.1637	7729.3207
FTSE 100	7471.32	1.4	0.02	7469.92	17/04/19 16:35:30	7437.06	7279.19
DAX 30	12153.07	51.75	0.43	12101.32	17/04/19 18:55:00	11999.93	11526.04
CAC 40	5563.09	34.42	0.62	5528.67	17/04/19 18:55:00	5502.7	5350.53
Milan MIB30	22000.88	81.95	0.37	21918.93	17/04/19 21:55:15	21858.31	21286.13
Nikkei	22277.97	56.31	0.25	22221.66	18/04/19 04:15:30	21870.56	21205.81
Hang Seng	30124.68	-5.19	-0.02	30129.87	18/04/19 00:55:00	29909.76	29051.36
Hang Seng China Enterprises	11848.98	27.8	0.24	11821.18	17/04/19 16:08:34	11659.84	11379.62
Straits Times	3348.64	16.6	0.5	3332.04	18/04/19 00:55:48	3331.98	3212.88
Shanghai Composite	3263.1179	9.5201	0.29	3253.5978	18/04/19 00:55:00	3188.6256	3090.758

PRECIOUS METALS COMMENTARY

Gold and silver prices are steady to slightly lower in early-afternoon U.S. trading Wednesday. Some short covering in the futures market and some perceived bargain buying in the cash have limited the selling interest in both markets today. However, the gold and silver bulls are still in technical trouble amid price downtrends in place on the daily bar charts. Gold prices dropped to a nearly four-month low again today. [June gold futures](#) were last down \$1.40 an ounce at \$1,275.80. [May Comex silver](#) was last up \$0.005 at \$14.92 an ounce.

Asian and European stock indexes were mostly higher overnight. U.S. stock indexes are mixed at midday today and near this week's six-month highs. The U.S. indexes are closing in on their record highs scored last fall.

China's gross domestic product report came out Wednesday and showed slightly better-than-expected growth of 6.4% in the first quarter, year-on-year. Stronger industrial production and retail sales were cited as boosting GDP. Most were expecting upbeat numbers just north of 6% annual GDP growth for the world's second-largest economy. This report was a bit friendly for the metals markets, as it implies better demand for raw commodities coming from the world's largest raw commodity importer.

An important change in market psychology has occurred just the past few weeks. Government bond yields in the world's major economies are on the rise, after seeing their yields decline the first two months of the year. This is due in part to little risk aversion in the marketplace that is seeing monies flow into stock markets, which in turn prompts bond yields to rise in order to attract investor buying interest.

The key outside markets today find the [U.S. dollar index](#) near steady. Meantime, Nymex crude oil prices are also near steady and trading around \$64.00 a barrel.

Source: Kitco

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