



## Daily Resources Overview

Tuesday 28 March 2017

### Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1254.30	0.4	0.0	3.0	9.7
Silver (US\$/oz)	18.11	2.1	-1.1	18.8	13.8
Platinum (US\$/oz)	968.15	0.2	-5.5	2.4	7.2
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	5736.50	-0.7	-3.2	15.3	3.9
Aluminium (US\$/t)	1921.00	-0.4	1.1	30.9	12.7
Lead (US\$/t)	2284.75	-2.5	1.4	30.4	14.3
Zinc (US\$/t)	2742.00	-2.5	-2.1	53.5	7.2
Tin (US\$/t)	19500.00	-1.8	2.9	12.7	-7.7
Nickel (US\$/t)	9703.00	-1.1	-11.7	12.7	-2.6
<b>Bulks</b>					
Iron Ore (US\$/t)	81.57	-4.1	-11.7	44.7	3.4
Coking Coal (US\$/t)	150.20	0.1	-6.2	78.5	-33.5
Thermal Coal (US\$/t)	70.00	0.0	7.7	68.7	2.9
<b>Energy</b>					
Brent Crude (US\$/bbl)	51	0.0	-9.9	11.9	-12.4
Natural Gas (US\$/MMBtu)	3.13	-0.8	12.7	65.3	-14.9
Uranium (US\$/lb)	24.70	-2.0	8.3	-16.7	20.8
<b>Softs</b>					
Wheat (US\$/bu)	421	-0.9	-4.1	-18.7	0.1
Sugar (US\$/lb)	18	-0.1	-7.6	9.6	-8.1
Corn (US\$/bu)	356	-0.1	-3.4	-11.1	-0.5
Soy (US\$/bu)	972	-0.4	-4.9	4.9	-4.0
Cotton (US\$/lb)	77	-0.7	2.6	33.3	8.9
<b>Other</b>					
CRB Comdty Index	432	-0.5	0.0	7.4	2.1

### Global resource share price movement

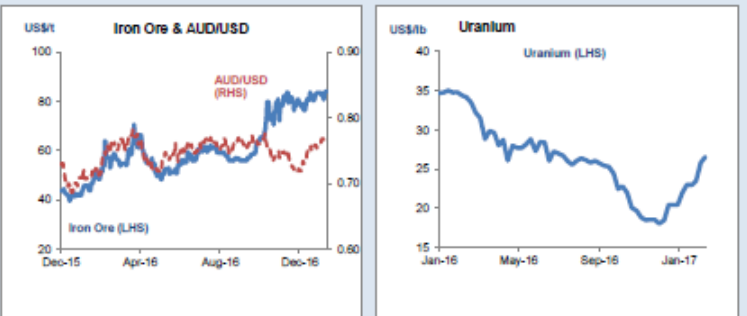
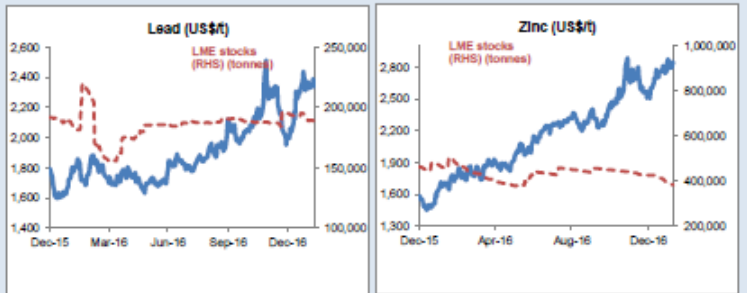
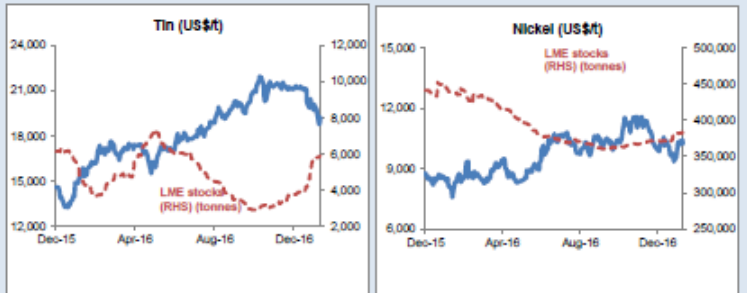
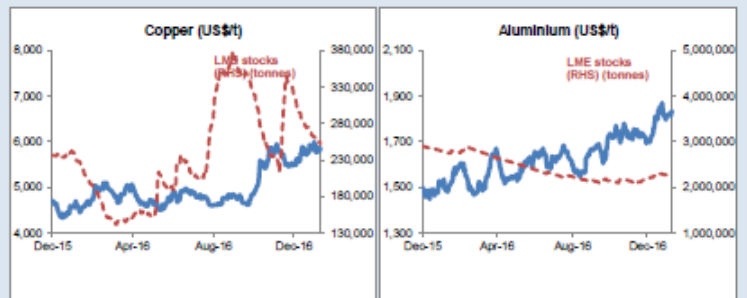
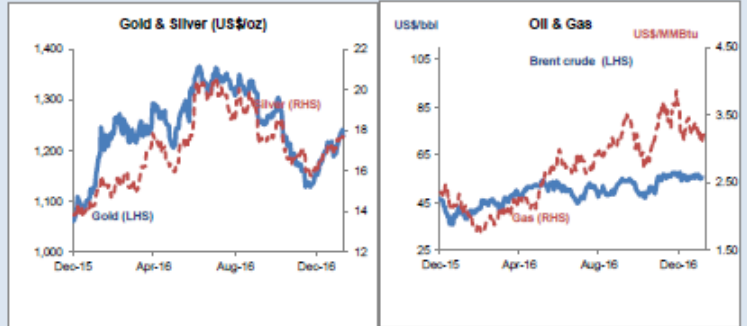
Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	2.0	3.6	44.5	22.7
Newmont	Gold	1.3	-0.2	33.5	-0.5
Goldcorp	Gold	1.3	0.2	1.7	18.0
Anglo Platinum	Platinum	3.7	-5.7	-20.1	10.6
Anglo American	Diversified	-3.9	-5.1	140.3	3.8
BHP Billiton PLC	Diversified	-3.9	-5.8	38.5	-6.0
Rio Tinto PLC	Diversified	-3.9	-6.2	61.7	-0.8
Teck Resources	Diversified	4.0	11.8	201.2	9.3
Glencore	Diversified	-4.4	-6.1	102.2	10.2
Vale	Iron Ore	2.5	-11.2	146.0	19.8
Fortescue	Iron Ore	-3.0	-8.4	136.2	3.1
South32	Diversified	-1.8	7.2	72.8	-2.9
China Shenhua	Coal	-1.5	12.6	46.9	25.2
Freeport McMoRan	Copper	-4.7	-8.0	20.8	-7.4
Antofagasta	Copper	-4.7	-1.9	68.6	17.3
Alcoa	Aluminium	-0.3	-6.6	51.5	15.6
Chinalco	Aluminium	-6.3	-7.0	42.9	12.5
Rusal	Aluminium	-3.1	-3.9	39.7	13.7
Norilsk Nickel	Nickel	-1.9	-3.4	20.5	-7.1
Timah PT	Tin	-1.6	-6.1	26.5	-13.5
Boliden	Zinc	-2.7	-3.0	110.2	11.7
Cameco	Uranium	1.1	-0.4	-12.5	5.0
Arcelor Mittal	Steel	-4.9	-9.7	107.6	8.3

### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.76	0.0	-0.5	1.0	5.7
USD/ZAR	12.76	-0.2	2.9	21.2	7.6
USD/BRL	3.13	-0.6	-0.5	18.0	4.1
USD/CAD	1.34	0.0	-0.6	-1.4	0.5
USD/RUB	56.87	0.0	2.7	20.5	8.2
USD/CNY	6.87	0.2	0.0	-5.3	1.0

### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	311,375	-0.4	50.5	105.7	-3.4
Aluminium	1,936,275	-0.5	-12.4	-31.4	-12.2
Lead	190,200	0.0	-0.1	20.1	-2.4
Zinc	374,725	-0.3	-2.9	-14.5	-12.4
Tin	3,715	0.0	-33.4	-15.9	-0.8
Nickel	382,158	0.0	0.9	-11.7	2.9



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