



## Daily Resources Overview

Thursday 30 March 2017

### Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1252.95	-0.2	-0.4	2.1	9.2
Silver (US\$/oz)	18.24	0.0	-0.4	19.9	14.6
Platinum (US\$/oz)	954.80	-0.2	-6.8	-0.8	5.7
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	5884.00	0.6	-1.4	19.6	6.5
Aluminium (US\$/t)	1953.00	0.9	1.7	32.2	14.6
Lead (US\$/t)	2341.50	1.0	3.9	35.5	17.1
Zinc (US\$/t)	2838.75	1.2	0.8	60.0	11.0
Tin (US\$/t)	20175.00	0.7	4.9	20.1	-4.5
Nickel (US\$/t)	9977.50	0.5	-8.7	18.7	0.1
<b>Bulks</b>					
Iron Ore (US\$/t)	82.25	0.3	-9.9	49.3	4.3
Coking Coal (US\$/t)	150.20	0.0	-6.9	76.5	-33.5
Thermal Coal (US\$/t)	70.00	0.0	7.7	66.7	2.9
<b>Energy</b>					
Brent Crude (US\$/bbl)	52	2.1	-7.2	17.8	-9.7
Natural Gas (US\$/MMBtu)	3.21	1.2	12.2	61.1	-12.6
Uranium (US\$/lb)	24.55	-0.6	6.5	-16.5	20.0
<b>Softs</b>					
Wheat (US\$/bu)	426	0.2	-4.1	-19.5	1.2
Sugar (US\$/lb)	17	-2.5	-11.0	5.6	-11.1
Corn (US\$/bu)	359	0.2	-4.1	-10.8	0.3
Soy (US\$/bu)	969	-0.3	-6.4	4.1	-4.3
Cotton (US\$/lb)	76	-1.0	1.1	32.7	7.8
<b>Other</b>					
CRB Comdty Index	432	0.3	-0.1	7.5	2.2

### Global resource share price movement

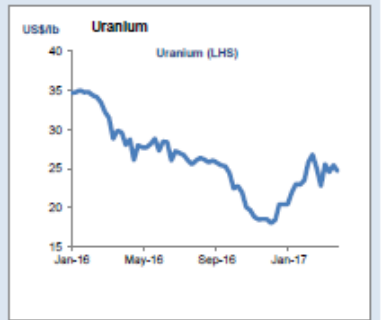
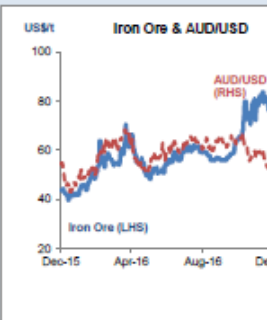
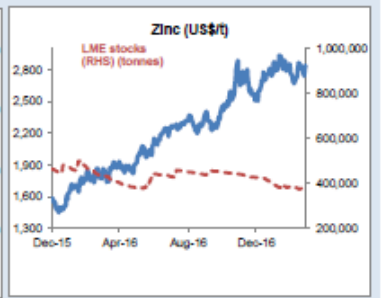
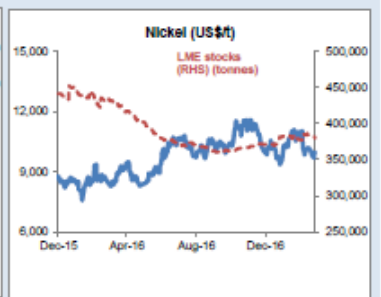
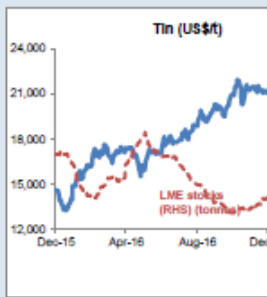
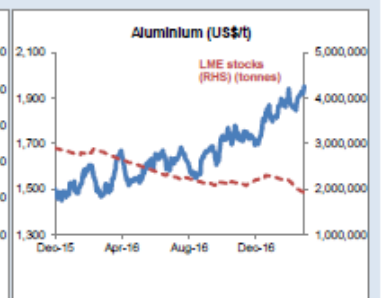
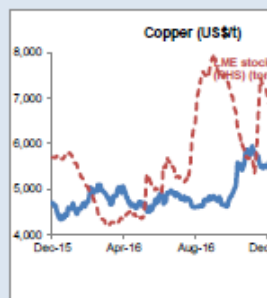
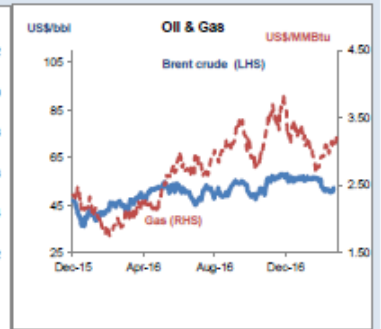
Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	0.6	3.3	36.6	20.1
Newmont	Gold	0.6	-3.1	23.2	-2.6
Goldcorp	Gold	-0.2	-6.5	-9.3	9.6
Anglo Platinum	Platinum	-1.1	-0.3	-14.0	14.5
Anglo American	Diversified	1.3	-2.8	157.7	6.4
BHP Billiton PLC	Diversified	2.7	-4.1	44.2	-4.3
Rio Tinto PLC	Diversified	1.2	-1.2	74.9	3.2
Teck Resources	Diversified	1.8	11.3	206.1	9.9
Glencore	Diversified	0.4	-2.8	117.7	12.9
Vale	Iron Ore	0.9	-8.7	154.3	23.2
Fortescue	Iron Ore	0.3	-8.9	140.1	4.8
South32	Diversified	1.5	10.0	90.9	-0.4
China Shenhua	Coal	0.1	14.0	55.4	26.8
Freeport McMoRan	Copper	1.2	-5.1	25.4	-3.6
Antofagasta	Copper	2.2	0.5	79.7	20.9
Alcoa	Aluminium	0.0	-4.9	51.2	17.2
Chinalco	Aluminium	-0.3	-2.6	50.2	17.8
Rusal	Aluminium	0.0	-1.0	42.8	17.1
Norilsk Nickel	Nickel	0.5	-1.5	22.4	-6.4
Timah PT	Tin	1.6	-4.5	25.2	-12.1
Boliden	Zinc	1.1	-1.6	115.8	14.0
Cameco	Uranium	1.1	2.2	-9.6	7.1
Arcelor Mittal	Steel	0.6	-6.1	109.9	11.2

### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.77	0.0	0.2	0.0	6.4
USD/ZAR	13.05	-0.1	0.6	14.5	5.3
USD/BRL	3.12	0.7	-0.3	16.6	4.3
USD/CAD	1.33	0.0	-0.2	-2.7	0.8
USD/RUB	56.63	0.0	3.1	20.6	8.7
USD/CNY	6.89	-0.2	-0.3	-5.5	0.8

### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	304,275	-1.6	49.8	104.0	-5.6
Aluminium	1,912,075	-0.6	-13.1	-32.1	-13.3
Lead	190,150	0.0	0.2	21.0	-2.5
Zinc	373,800	-0.1	-2.7	-14.4	-12.6
Tin	3,565	-4.0	-35.8	-22.2	-4.8
Nickel	379,866	-0.3	0.6	-12.6	2.3



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