



Daily Resources Overview

Monday 01 May 2017

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1288.15	0.2	0.7	0.8	10.5
Silver (US\$/oz)	17.23	-0.4	-5.7	-3.4	8.2
Platinum (US\$/oz)	945.50	0.0	-0.5	-12.2	4.6
Industrial Metals (LME)					
Copper (US\$/t)	5710.50	0.7	-2.4	15.2	3.4
Aluminium (US\$/t)	1903.00	-0.6	-1.7	14.4	11.7
Lead (US\$/t)	2283.50	3.0	-1.5	30.4	14.2
Zinc (US\$/t)	2618.50	1.1	-6.6	37.4	2.4
Tin (US\$/t)	19900.00	0.4	-0.7	16.4	-5.8
Nickel (US\$/t)	9404.00	1.2	-5.3	1.5	-5.6
Bulks					
Iron Ore (US\$/t)	68.80	3.6	-16.1	9.4	-12.8
Coking Coal (US\$/t)	246.20	-1.4	63.9	148.9	8.9
Thermal Coal (US\$/t)	73.00	-0.7	4.3	69.8	7.4
Energy					
Brent Crude (US\$/bbl)	52	0.4	0.8	2.7	-11.3
Natural Gas (US\$/MMBtu)	3.33	0.8	4.9	50.0	-9.4
Uranium (US\$/lb)	22.80	0.0	-7.1	-17.7	11.5
Softs					
Wheat (US\$/bu)	432	0.2	-1.2	-20.2	-0.5
Sugar (US\$/lb)	16	4.5	-8.4	0.7	-14.4
Com (US\$/bu)	367	-0.7	0.3	-11.2	0.6
Soy (US\$/bu)	956	-0.1	-2.6	-4.6	-6.2
Cotton (US\$/lb)	80	1.1	4.4	26.0	13.6
Other					
CRB Comdty Index	425	0.4	-1.8	2.1	0.4

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	0.1	-12.0	-13.7	4.6
Newmont	Gold	2.7	2.6	-3.3	-0.8
Goldcorp	Gold	1.2	-4.3	-30.7	2.6
Anglo Platinum	Platinum	4.3	7.8	-19.7	24.8
Anglo American	Diversified	1.7	-9.3	44.9	-4.6
BHP Billiton PLC	Diversified	1.9	-1.3	14.7	-5.3
Rio Tinto PLC	Diversified	1.1	-4.6	33.1	-3.1
Teck Resources	Diversified	0.6	-2.6	84.4	5.4
Glencore	Diversified	1.3	-3.0	86.4	9.5
Vale	Iron Ore	2.6	-6.9	66.8	12.5
Fortescue	Iron Ore	1.9	-14.8	55.7	-9.8
South32	Diversified	-1.1	0.7	67.5	1.1
China Shenhua	Coal	0.0	0.6	38.3	24.2
Freeport McMoRan	Copper	-2.0	-4.6	-8.9	-3.3
Antofagasta	Copper	2.4	0.4	73.4	24.1
Alcoa	Aluminium	-2.3	-1.9	34.8	20.1
Chinalco	Aluminium	-1.5	0.8	47.3	19.7
Rusal	Aluminium	-0.5	-1.0	47.8	21.6
Norilsk Nickel	Nickel	-0.1	-2.1	4.3	-8.4
Timah PT	Tin	0.0	-5.0	21.9	-12.1
Boliden	Zinc	1.6	-5.2	80.9	6.4
Cameco	Uranium	-8.3	-11.1	-16.6	-6.8
Arcelor Mittal	Steel	2.0	-8.2	46.9	3.2

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.75	0.0	-1.6	-2.3	3.9
USD/ZAR	13.32	0.3	2.7	7.1	3.1
USD/BRL	3.18	0.2	-1.1	9.8	2.5
USD/CAD	1.37	0.0	-2.0	-8.2	-1.6
USD/RUB	56.93	0.0	-1.5	14.6	8.1
USD/CNY	6.89	0.1	-0.2	-6.1	0.7

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	259,725	-0.3	-16.0	72.3	-19.4
Aluminium	1,645,375	-0.4	-14.5	-38.0	-25.4
Lead	165,275	-0.1	-13.1	-5.5	-15.2
Zinc	349,050	-0.3	-6.7	-14.2	-18.4
Tin	3,015	-0.2	-18.8	-37.9	-19.5
Nickel	379,644	0.2	-0.4	-8.7	2.3

