



Daily Resources Overview

Friday 12 May 2017

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1225.89	0.4	-2.4	-4.2	6.7
Silver (US\$/oz)	16.35	0.4	-11.6	-3.7	2.7
Platinum (US\$/oz)	919.07	0.9	-5.6	-12.3	1.7
Industrial Metals (LME)					
Copper (US\$/t)	5521.25	0.8	-3.8	17.0	0.0
Aluminium (US\$/t)	1869.50	0.5	-1.9	20.8	9.7
Lead (US\$/t)	2170.00	-0.8	-3.5	22.7	8.5
Zinc (US\$/t)	2585.00	0.0	1.5	36.2	1.1
Tin (US\$/t)	19865.00	1.0	-0.7	15.3	-6.0
Nickel (US\$/t)	9291.00	2.3	-5.0	5.1	-6.8
Bulks					
Iron Ore (US\$/t)	60.38	-0.6	-18.8	8.7	-23.4
Coking Coal (US\$/t)	175.00	-9.5	-41.7	85.0	-22.6
Thermal Coal (US\$/t)	68.00	-2.9	-2.9	57.2	0.0
Energy					
Brent Crude (US\$/bbl)	51	1.0	-10.4	-0.6	-13.6
Natural Gas (US\$/MMBtu)	3.43	2.3	5.8	50.8	-6.6
Uranium (US\$/lb)	22.70	0.7	-4.0	-18.5	11.0
Softs					
Wheat (US\$/bu)	434	0.5	-3.1	-16.3	-0.1
Sugar (US\$/lb)	16	-1.3	-6.7	-7.1	-17.1
Com (US\$/bu)	369	-1.2	-1.2	-8.4	1.4
Soy (US\$/bu)	966	-0.4	1.6	-6.7	-5.2
Cotton (US\$/lb)	79	3.5	5.6	30.7	12.1
Other					
CRB Comdty Index	423	0.1	-0.4	1.9	-0.1

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	1.9	-16.9	-9.4	4.5
Newmont	Gold	1.6	-4.7	-1.2	-1.7
Goldcorp	Gold	1.7	-7.9	-24.7	3.8
Anglo Platinum	Platinum	0.5	-13.8	-16.9	21.2
Anglo American	Diversified	1.0	-13.7	70.4	-9.3
BHP Billiton PLC	Diversified	0.8	-6.8	26.9	-5.8
Rio Tinto PLC	Diversified	0.4	-8.7	47.2	-5.3
Teck Resources	Diversified	-0.2	-21.3	97.8	-7.7
Glencore	Diversified	1.4	-9.5	111.9	4.6
Vale	Iron Ore	-1.6	-8.5	91.4	6.8
Fortescue	Iron Ore	-5.1	-17.5	66.2	-17.3
South32	Diversified	-0.4	-10.5	57.7	-3.6
China Shenhua	Coal	0.0	-0.4	51.9	23.8
Freeport McMoRan	Copper	-0.3	-14.2	0.6	-11.4
Antofagasta	Copper	2.2	-8.4	82.6	15.2
Aloca	Aluminium	0.3	-9.4	45.8	11.0
Chinalco	Aluminium	2.6	-9.6	47.7	11.3
Rusal	Aluminium	0.8	-4.8	48.8	14.3
Norilsk Nickel	Nickel	-0.4	-6.7	7.6	-11.9
Timah PT	Tin	-4.4	-10.9	26.5	-20.0
Boliden	Zinc	0.6	-13.1	79.2	2.4
Cameco	Uranium	-1.1	-14.4	-11.0	-4.1
Arcelor Mittal	Steel	0.4	-3.6	66.1	3.0

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.74	0.0	-1.9	0.7	2.3
USD/ZAR	13.37	0.0	0.7	12.2	2.7
USD/BRL	3.14	0.9	-0.1	9.9	3.7
USD/CAD	1.37	0.0	-3.2	-6.2	-1.9
USD/RUB	57.11	-0.1	-0.9	13.6	7.8
USD/CNY	6.90	0.0	-0.2	-5.9	0.6

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	336,725	-0.7	29.7	108.3	4.5
Aluminium	1,564,800	-0.4	-12.5	-39.8	-29.1
Lead	178,325	-0.4	4.4	1.7	-8.5
Zinc	347,200	0.1	-5.1	-11.6	-18.9
Tin	2,290	0.0	-31.2	-62.8	-38.9
Nickel	381,834	0.1	3.0	-7.8	2.8

