

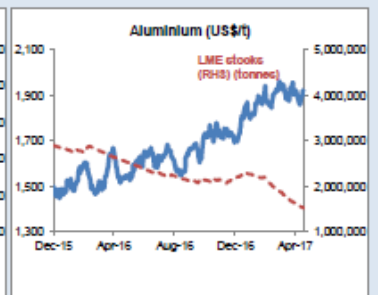
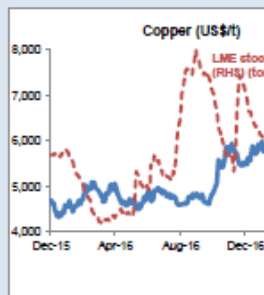
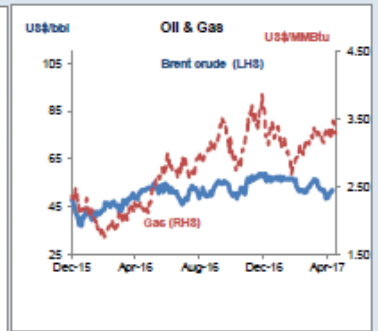


Daily Resources Overview

Thursday 18 May 2017

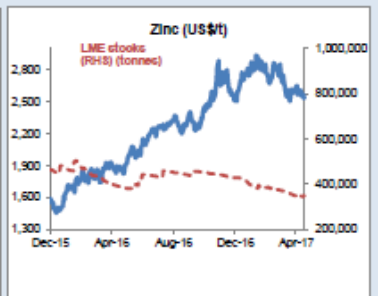
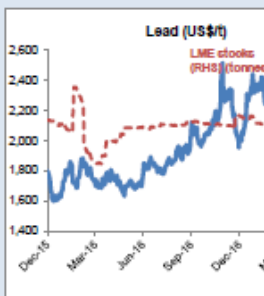
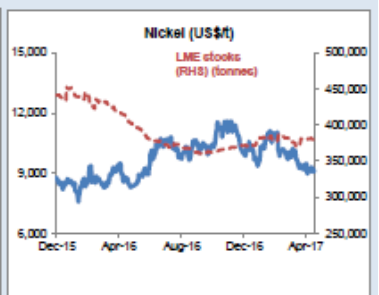
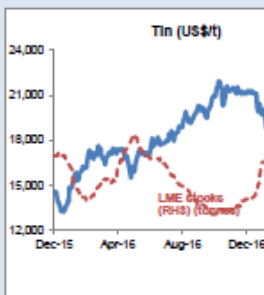
Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1261.53	1.8	-2.1	-1.5	9.7
Silver (US\$/oz)	16.92	0.9	-7.5	0.1	6.3
Platinum (US\$/oz)	946.20	1.0	-3.0	-8.0	4.7
Industrial Metals (LME)					
Copper (US\$/t)	5592.50	0.0	-1.2	20.0	1.3
Aluminium (US\$/t)	1921.75	0.1	1.4	25.5	12.8
Lead (US\$/t)	2094.75	1.0	-6.5	22.4	4.8
Zinc (US\$/t)	2546.25	0.6	-2.5	34.5	-0.4
Tin (US\$/t)	20380.00	2.3	4.0	20.2	-3.5
Nickel (US\$/t)	9166.00	1.1	-5.5	4.7	-8.0
Bulks					
Iron Ore (US\$/t)	62.20	1.7	-6.1	11.5	-21.1
Coking Coal (US\$/t)	158.30	-1.1	-49.6	75.9	-30.0
Thermal Coal (US\$/t)	65.00	-4.4	-11.0	51.2	-4.4
Energy					
Brent Crude (US\$/bbl)	52	0.8	-6.9	-0.1	-11.3
Natural Gas (US\$/MMBtu)	3.28	-0.5	1.1	51.0	-10.7
Uranium (US\$/lb)	21.80	0.5	-7.4	-24.3	6.8
Softs					
Wheat (US\$/bu)	427	0.6	-2.0	-19.7	-1.7
Sugar (US\$/lb)	16	2.6	-1.3	-3.0	-13.5
Corn (US\$/bu)	372	1.0	-0.5	-11.3	2.0
Soy (US\$/bu)	976	-0.1	1.2	-5.9	-4.2
Cotton (US\$/lb)	80	-1.4	4.1	28.9	13.5
Other					
CRB Comdty Index	435	0.2	3.1	4.6	2.9



Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	0.9	-13.8	-11.7	7.1
Newmont	Gold	1.5	-1.0	-3.6	0.6
Goldcorp	Gold	-0.2	-7.3	-22.8	4.9
Anglo Platinum	Platinum	1.3	-11.6	-18.6	22.7
Anglo American	Diversified	-1.1	-7.9	71.5	-7.1
BHP Billiton PLC	Diversified	-0.6	0.6	23.9	-4.0
Rio Tinto PLC	Diversified	-0.2	-0.8	52.2	-2.0
Teck Resources	Diversified	-3.7	-17.5	87.3	-8.5
Glenore	Diversified	-2.2	-5.3	114.5	5.6
Vale	Iron Ore	-1.9	-3.7	105.2	9.0
Fortescue	Iron Ore	4.1	-1.4	61.4	-14.8
South32	Diversified	-1.8	-4.3	63.8	-2.9
China Shenhua	Coal	0.2	4.3	62.2	28.2
Freeport McMoRan	Copper	-2.9	-10.4	-0.7	-13.3
Antofagasta	Copper	-0.2	-3.5	85.7	19.3
Alcoa	Aluminium	-1.6	1.0	51.9	12.6
Chinalco	Aluminium	0.3	-12.1	50.4	10.9
Rusal	Aluminium	-0.3	1.3	64.5	17.4
Norilsk Nickel	Nickel	-0.9	-5.6	5.8	-12.4
Timah PT	Tin	-1.7	-9.9	35.4	-20.0
Boliden	Zinc	-0.9	-14.0	70.1	0.3
Cameco	Uranium	-3.2	-12.1	-14.1	-7.3
Arcelor Mittal	Steel	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A



Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.74	0.1	-1.6	2.9	3.2
USD/ZAR	13.20	0.0	0.6	20.2	4.1
USD/BRL	3.14	-1.3	-1.2	11.1	3.7
USD/CAD	1.36	0.1	-1.5	-4.1	-1.1
USD/RUB	57.11	0.0	-1.5	15.9	7.8
USD/CNY	6.88	0.1	0.0	-5.2	1.0

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	339,600	5.3	32.0	116.7	5.4
Aluminium	1,526,800	-0.6	-13.2	-40.7	-30.8
Lead	183,800	0.3	8.9	4.6	-5.7
Zinc	347,700	-0.5	-3.9	-10.7	-18.7
Tin	2,215	-3.7	-33.8	-66.0	-40.9
Nickel	380,340	0.0	3.0	-6.3	2.4

