

## Daily Resources Overview

### Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1,326	-0.7	-2.0	20.4	25.0
Silver (US\$/oz)	19.18	0.9	-3.0	30.8	37.9
Platinum (US\$/oz)	1,057	1.4	-6.0	8.8	18.2
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	4,629	0.3	-2.5	-14.1	-1.6
Aluminium (US\$/t)	1,550	-0.6	-5.7	-4.4	3.3
Lead (US\$/t)	1,873	-1.0	2.4	10.2	4.2
Zinc (US\$/t)	2,251	-1.3	0.8	24.7	41.3
Tin (US\$/t)	19,085	-1.3	4.7	22.7	30.9
Nickel (US\$/t)	10,033	-2.8	-2.2	-2.3	14.3
<b>Bulks</b>					
Iron Ore (US\$/t)	57.78	-0.6	-6.1	-0.7	32.6
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
<b>Energy</b>					
Brent Crude (US\$/bbl)	48	0.4	2.0	-14.2	10.1
Natural Gas (US\$/MMBtu)	3.02	2.8	12.5	8.3	27.6
Uranium (US\$/lb)	25.45	0.0	-2.7	-32.0	-26.7
<b>Softs</b>					
Wheat (US\$/bu)	409	1.4	-7.0	-22.2	-19.4
Sugar (US\$/lb)	21	0.8	3.2	60.3	38.1
Corn (US\$/bu)	340	-0.4	2.0	-17.1	-11.4
Soy (US\$/bu)	964	-1.6	-1.8	11.3	9.2
Cotton (US\$/lb)	67	-2.8	-4.2	4.5	5.8
<b>Other</b>					
CRB Comdty Index	404	-0.6	-2.0	-0.2	7.9

### Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	1.4	-18.3	179.8	140.8
Newmont	Gold	2.7	-10.6	148.5	124.3
Goldcorp	Gold	3.2	-13.0	30.1	42.1
Anglo Platinum	Platinum	-1.7	-13.7	36.2	118.8
Anglo American	Diversified	-3.2	-4.4	14.1	173.7
BHP Billiton PLC	Diversified	-2.6	-3.6	-15.9	11.6
Rio Tinto PLC	Diversified	-2.4	-4.8	-3.7	15.9
Teck Resources	Diversified	3.0	6.4	150.3	307.3
Glencore	Diversified	-2.2	-7.8	35.2	99.9
Vale	Iron Ore	2.5	-3.8	-5.2	44.9
Fortescue	Iron Ore	-5.1	2.4	131.5	151.3
South32	Diversified	-4.1	6.5	25.8	99.1
China Shenhua	Coal	-2.4	-4.6	13.7	18.4
Freeport McMoRan	Copper	7.9	-8.3	-2.8	63.7
Antofagasta	Copper	-2.0	-4.7	-19.4	4.4
Alcoa	Aluminium	1.9	-3.8	1.3	-0.9
Chinalco	Aluminium	-5.7	-0.7	6.5	8.6
Rusal	Aluminium	-2.8	1.4	-19.4	19.0
Norilsk Nickel	Nickel	-2.0	-1.2	-3.2	21.5
Timah PT	Tin	0.0	-8.4	34.5	58.4
Boliden	Zinc	-0.2	-5.6	25.8	26.9
Cameco	Uranium	-0.1	-8.8	-35.0	-31.0
Arcelor Mittal	Steel	-2.8	-6.0	7.4	73.6

### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.76	0.0	-1.4	6.0	3.8
USD/ZAR	14.24	-0.1	-6.6	-5.3	8.6
USD/BRL	3.25	0.8	-1.7	17.5	22.0
USD/CAD	1.30	0.0	-0.9	1.7	6.1
USD/RUB	64.65	-0.1	-0.9	4.5	12.2
USD/CNY	6.68	0.1	-0.7	-4.7	-2.8

### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	354,200	1.0	75.0	3.6	49.9
Aluminium	2,190,050	-0.3	-1.9	-31.3	-24.4
Lead	187,850	0.0	0.2	11.4	-2.0
Zinc	447,950	-0.2	-2.3	-21.7	-3.5
Tin	4,215	-1.7	-16.8	-23.9	-31.4
Nickel	367,752	0.0	-0.4	-17.9	-16.7

### Tuesday 13 September 2016

