

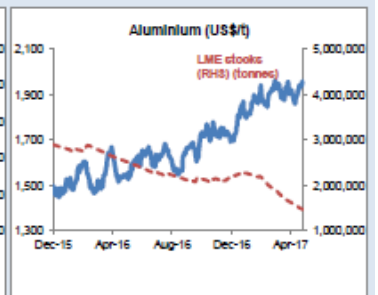
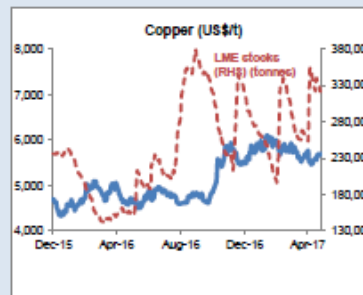
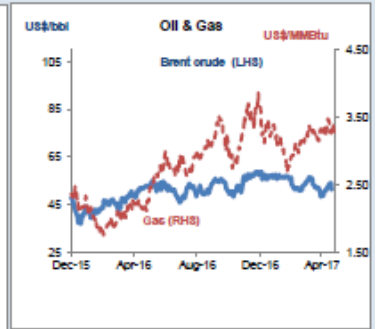


## Daily Resources Overview

Friday 26 May 2017

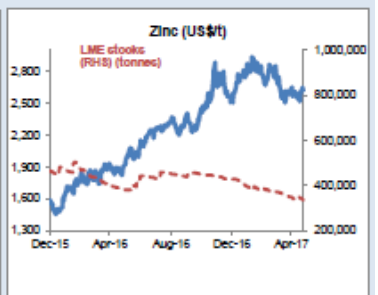
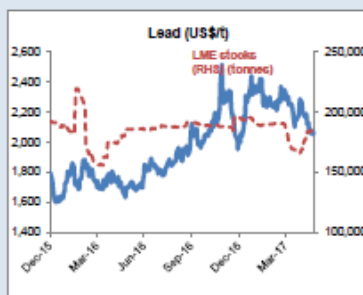
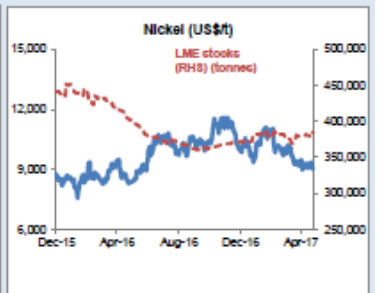
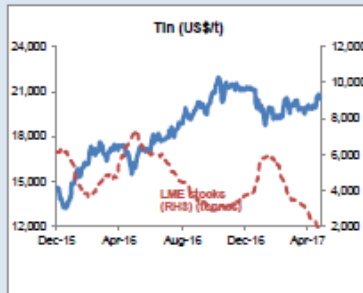
### Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1250.97	0.3	-0.9	3.0	9.7
Silver (US\$/oz)	17.17	0.4	-2.0	5.2	7.8
Platinum (US\$/oz)	947.88	0.6	-0.3	-4.6	4.9
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	5706.00	0.8	0.5	22.1	3.3
Aluminium (US\$/t)	1958.25	0.8	0.2	27.5	14.9
Lead (US\$/t)	2085.25	0.8	-4.8	26.6	3.3
Zinc (US\$/t)	2824.50	0.0	1.3	43.5	2.6
Tin (US\$/t)	20400.00	0.1	3.9	30.4	-3.4
Nickel (US\$/t)	9000.50	-0.6	-2.9	8.4	-9.7
<b>Bulks</b>					
Iron Ore (US\$/t)	60.24	-0.5	-8.8	19.5	-23.6
Coking Coal (US\$/t)	152.40	-0.7	-40.8	77.0	-32.6
Thermal Coal (US\$/t)	62.00	-4.6	-15.7	44.9	-8.8
<b>Energy</b>					
Brent Crude (US\$/bbl)	51	-4.9	-2.4	-2.7	-12.6
Natural Gas (US\$/MMBtu)	3.28	-0.6	3.2	52.8	-11.2
Uranium (US\$/lb)	20.05	0.0	-12.1	-29.0	-2.0
<b>Softs</b>					
Wheat (USd/bu)	431	-0.4	0.9	-18.3	-0.8
Sugar (USd/lb)	16	-0.1	-3.8	-8.5	-16.9
Corn (USd/bu)	369	-0.5	-0.7	-12.2	1.4
Soy (USd/bu)	940	-0.9	-2.6	-7.6	-7.8
Cotton (USd/lb)	77	-0.5	-4.4	22.7	9.2
Other					
CRB Comdy Index	434	0.2	3.3	5.9	2.7



### Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-2.5	-3.6	-5.7	1.9
Newmont	Gold	-0.7	1.6	3.2	-1.9
Goldcorp	Gold	-1.0	-5.6	-19.2	-0.4
Anglo Platinum	Platinum	-4.3	-9.0	-20.9	11.6
Anglo American	Diversified	-2.4	-5.8	70.5	-8.8
BHP Billiton PLC	Diversified	-0.2	1.7	26.2	-2.2
Rio Tinto PLC	Diversified	-0.3	2.1	59.7	0.2
Teck Resources	Diversified	0.5	-13.4	97.2	-7.1
Glenore	Diversified	-0.1	-5.8	120.5	6.1
Vale	Iron Ore	0.6	-4.1	125.1	12.2
Fortescue	Iron Ore	1.4	-5.6	71.6	-13.8
South32	Diversified	3.4	-1.8	68.0	-0.7
China Shenhua	Coal	0.1	7.0	53.7	32.5
Freeport McMoRan	Copper	-1.7	-10.7	0.4	-11.3
Antofagasta	Copper	1.4	-1.5	86.6	22.3
Alcoa	Aluminium	-1.3	-9.3	53.9	17.8
Chinalco	Aluminium	1.4	-8.8	55.6	12.8
Rusal	Aluminium	-0.3	-5.7	60.8	16.2
Norilsk Nickel	Nickel	-1.4	-6.6	3.1	-13.1
Timah PT	Tin	-2.3	-8.5	26.5	-20.0
Boliden	Zinc	-0.3	-5.6	68.7	3.2
Cameco	Uranium	-1.6	-15.8	-16.6	-9.5
Arcelor Mittal	Steel	-2.0	-11.5	61.6	-6.8

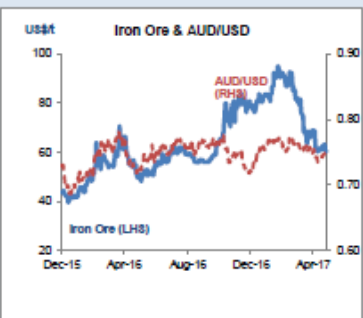


### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.75	0.0	-0.3	3.2	3.4
USD/ZAR	12.92	0.1	2.8	20.1	6.3
USD/BRL	3.28	0.1	-3.9	9.4	-0.6
USD/CAD	1.35	0.0	0.9	-3.8	-0.4
USD/RUB	56.91	0.0	0.4	15.7	8.1
USD/CNY	6.87	0.3	0.2	-4.5	1.1

### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	321,575	-1.3	22.6	107.1	-0.2
Aluminium	1,470,550	-0.6	-11.9	-42.2	-33.3
Lead	183,400	-0.1	10.3	-1.2	-5.9
Zinc	335,875	-0.5	-4.5	-12.8	-21.5
Tin	2,060	0.0	-33.4	-70.5	-45.0
Nickel	383,844	-0.2	1.0	-4.5	3.4



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