



Daily Resources Overview

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1294.67	1.2	5.3	4.0	12.9
Silver (US\$/oz)	17.72	0.7	8.4	8.1	11.3
Platinum (US\$/oz)	960.86	0.6	5.2	-3.9	6.3
Industrial Metals (LME)					
Copper (US\$/t)	5586.00	-0.2	0.4	19.1	1.1
Aluminium (US\$/t)	1898.25	-0.1	0.1	23.0	11.4
Lead (US\$/t)	2051.00	-1.5	-8.1	18.1	2.6
Zinc (US\$/t)	2442.00	-1.1	-5.4	20.7	-4.5
Tin (US\$/t)	19670.00	-2.4	0.5	16.1	-6.9
Nickel (US\$/t)	8816.00	-0.6	-3.2	2.3	-11.5
Bulks					
Iron Ore (US\$/t)	56.03	0.2	-9.2	9.6	-29.0
Coking Coal (US\$/t)	149.50	0.0	-29.4	71.3	-33.9
Thermal Coal (US\$/t)	61.00	0.0	-12.9	41.9	-10.3
Energy					
Brent Crude (US\$/bbl)	50	0.9	0.9	-6.4	-15.1
Natural Gas (US\$/MMBtu)	3.08	2.5	-8.0	22.6	-16.3
Uranium (US\$/lb)	19.20	-1.8	-15.8	-32.2	-6.1
Softs					
Wheat (US\$/bu)	436	1.5	-1.5	-23.8	0.3
Sugar (US\$/lb)	14	0.6	-8.7	-20.8	-25.8
Corn (US\$/bu)	377	1.1	1.8	-14.6	3.6
Soy (US\$/bu)	924	0.2	-5.1	-12.8	-9.4
Cotton (US\$/lb)	76	-0.4	-4.7	16.0	7.6
Other					
CRB Comdty Index	435	-0.1	1.9	4.5	2.9

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	5.3	5.5	-9.9	6.6
Newmont	Gold	4.8	8.2	-0.1	3.9
Goldcorp	Gold	4.9	3.3	-22.7	3.4
Anglo Platinum	Platinum	0.3	-6.6	-24.9	11.1
Anglo American	Diversified	1.9	1.4	52.2	-9.9
BHP Billiton PLC	Diversified	1.2	3.2	18.0	-6.9
Rio Tinto PLC	Diversified	1.1	5.7	56.2	-0.3
Teck Resources	Diversified	2.8	-4.5	62.5	-10.1
Glencore	Diversified	-0.2	-1.3	98.0	2.9
Vale	Iron Ore	0.2	0.6	92.8	7.5
Fortescue	Iron Ore	-0.8	-1.5	44.4	-19.4
South32	Diversified	0.0	0.0	65.3	-4.7
China Shenhua	Coal	0.1	10.3	49.3	34.8
Freeport McMoRan	Copper	3.8	0.4	1.7	-10.2
Antofagasta	Copper	1.4	2.3	74.9	16.6
Alcoa	Aluminium	-1.1	3.5	49.5	17.3
Chinalco	Aluminium	-0.6	-0.3	43.5	10.3
Rusal	Aluminium	-0.5	-1.3	60.0	14.6
Norilsk Nickel	Nickel	-0.5	-7.5	-0.7	-17.8
Timah PT	Tin	-5.2	-9.9	11.6	-23.7
Boliden	Zinc	-1.0	-2.8	56.4	-0.8
Cameco	Uranium	-1.9	-8.3	-21.2	-13.3
Arcelor Mittal	Steel	-2.4	-15.2	29.4	-12.9

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.75	0.1	1.7	0.7	4.2
USD/ZAR	12.80	0.2	6.4	16.5	7.3
USD/BRL	3.28	0.6	-2.4	6.4	-0.7
USD/CAD	1.35	0.0	1.8	-5.3	-0.1
USD/RUB	56.49	0.0	3.2	14.4	8.9
USD/CNY	6.80	0.1	1.6	-3.4	2.2

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	299,575	-1.0	-15.5	71.8	-7.0
Aluminium	1,473,060	-0.1	-7.9	-41.1	-33.2
Lead	179,200	0.0	3.2	-3.4	-8.1
Zinc	327,300	-0.4	-3.9	-13.8	-23.5
Tin	1,910	0.0	-23.3	-73.2	-49.0
Nickel	379,932	-0.4	-0.2	-4.0	2.3

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