

Daily Resources Overview

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1,344	-1.7	-0.8	23.5	26.5
Silver (US\$/oz)	19.73	-0.5	-2.8	32.9	42.2
Platinum (US\$/oz)	1,152	-1.2	4.3	18.7	28.0
Industrial Metals (LME)					
Copper (US\$/t)	4,779	-0.7	-0.4	-7.5	1.6
Aluminium (US\$/t)	1,634	1.3	-0.7	4.7	8.9
Lead (US\$/t)	1,777	-0.4	-2.5	3.4	-1.1
Zinc (US\$/t)	2,264	0.5	7.5	20.2	42.2
Tin (US\$/t)	18,349	2.0	3.7	18.4	26.1
Nickel (US\$/t)	10,676	1.0	10.5	-1.3	21.6
Bulks					
Iron Ore (US\$/t)	60.74	2.1	8.6	7.0	39.4
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
Energy					
Brent Crude (US\$/bbl)	44	0.0	-8.9	-22.6	2.6
Natural Gas (US\$/MMBtu)	2.83	-2.3	2.0	0.1	19.9
Uranium (US\$/lb)	26.40	-0.8	-0.9	-27.0	-23.9
Softs					
Wheat (US\$/bu)	416	3.2	-4.0	-21.7	-15.5
Sugar (US\$/lb)	20	3.3	-2.5	63.8	38.6
Corn (US\$/bu)	334	1.0	-6.6	-16.2	-12.7
Soy (US\$/bu)	975	1.9	-9.5	7.0	10.4
Cotton (US\$/lb)	77	1.0	20.2	18.4	21.1
Other					
CRB Comdty Index	409	0.3	-0.9	-0.2	9.3

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-5.1	-5.0	201.7	187.8
Newmont	Gold	-1.1	8.5	175.3	147.0
Goldcorp	Gold	-3.2	-11.1	29.9	51.0
Anglo Platinum	Platinum	-3.9	13.7	63.6	139.6
Anglo American	Diversified	1.8	15.2	7.4	187.2
BHP Billiton PLC	Diversified	3.2	5.1	-22.8	12.2
Rio Tinto PLC	Diversified	2.6	6.2	-4.0	25.5
Teck Resources	Diversified	2.7	21.7	123.4	291.9
Glencore	Diversified	1.8	15.6	-3.0	112.0
Vale	Iron Ore	0.9	22.2	4.8	52.4
Fortescue	Iron Ore	5.6	18.1	143.2	143.9
South32	Diversified	-1.3	10.4	12.7	79.3
China Shenhua	Coal	0.0	6.1	-1.9	20.5
Freeport McMoRan	Copper	-0.7	14.6	16.1	80.6
Antofagasta	Copper	2.6	10.6	-12.8	9.5
Alcoa	Aluminium	1.0	12.4	11.6	6.4
Chinalco	Aluminium	0.7	5.3	1.1	8.2
Rusal	Aluminium	0.4	11.0	-23.2	14.8
Norilsk Nickel	Nickel	1.6	10.8	-2.5	20.7
Timah PT	Tin	0.6	30.2	44.8	79.2
Boliden	Zinc	0.8	10.1	14.0	30.5
Cameco	Uranium	2.1	-7.6	-30.6	-26.5
Arcelor Mittal	Steel	2.7	35.9	-14.4	90.9

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.76	-0.1	0.5	2.6	4.4
USD/ZAR	13.72	0.1	6.0	-7.8	12.8
USD/BRL	3.17	0.9	4.4	10.1	25.1
USD/CAD	1.32	-0.1	-1.0	-1.4	5.0
USD/RUB	65.47	0.3	-1.6	-3.0	10.8
USD/CNY	6.66	-0.3	0.4	-6.8	-2.5

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	206,650	-1.3	3.9	-41.1	-12.5
Aluminium	2,266,050	-0.3	-4.4	-33.7	-21.8
Lead	188,225	0.0	1.9	-12.5	-1.8
Zinc	429,700	-0.1	-2.7	-0.3	-7.5
Tin	5,450	-0.5	-9.9	-18.2	-11.2
Nickel	369,492	-0.6	-2.0	-19.3	-16.3

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