

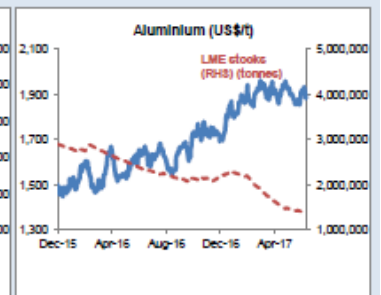
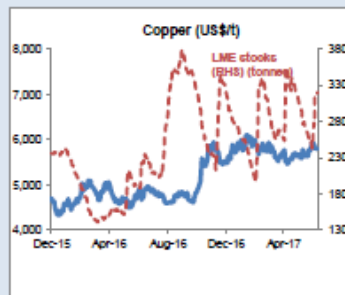
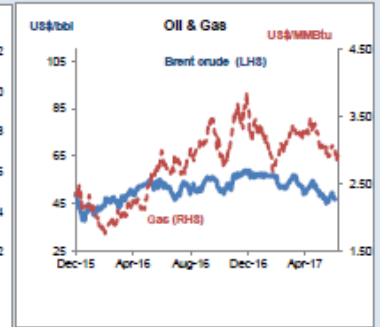
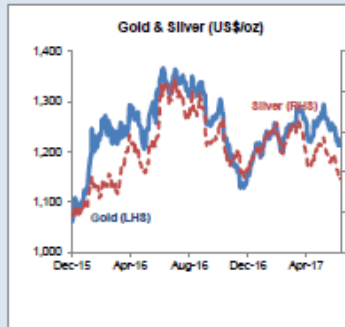


Daily Resources Overview

Tuesday 11 July 2017

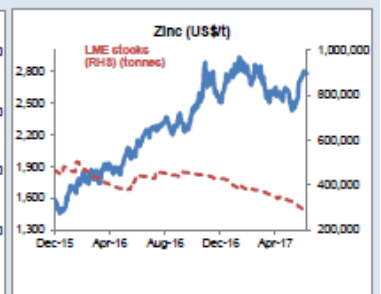
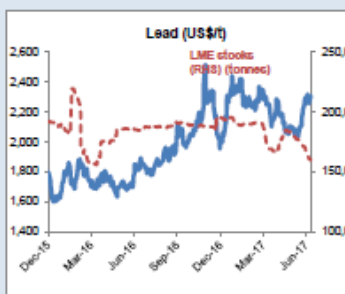
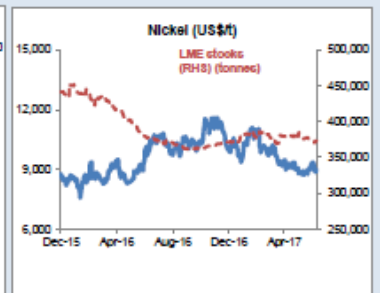
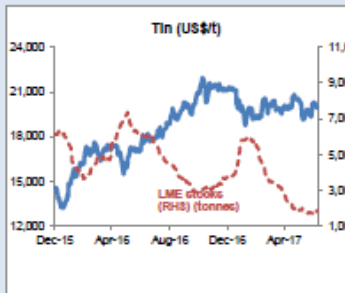
Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1214.57	0.3	-4.3	-10.5	5.8
Silver (US\$/oz)	15.87	1.3	-8.9	-22.8	-1.6
Platinum (US\$/oz)	901.40	-0.2	-4.1	-18.2	-0.2
Industrial Metals (LME)					
Copper (US\$/t)	5796.00	-0.1	0.3	23.4	4.9
Aluminium (US\$/t)	1883.00	-1.8	-1.0	13.9	10.5
Lead (US\$/t)	2302.50	1.0	10.8	27.2	15.2
Zinc (US\$/t)	2777.75	-0.5	10.4	29.9	8.6
Tin (US\$/t)	19880.00	1.8	5.7	11.4	-5.9
Nickel (US\$/t)	8961.50	0.9	0.4	-8.9	-10.1
Bulks					
Iron Ore (US\$/t)	64.05	2.0	17.7	16.1	-18.8
Coking Coal (US\$/t)	155.10	0.0	4.9	65.5	-31.4
Thermal Coal (US\$/t)	67.00	3.1	9.8	44.1	-1.5
Energy					
Brent Crude (US\$/bbl)	47	0.6	-3.2	-9.8	-20.2
Natural Gas (US\$/MMBtu)	2.93	2.3	-4.3	3.7	-20.3
Uranium (US\$/lb)	20.60	1.5	4.6	-22.8	0.7
Softs					
Wheat (US\$/bu)	550	2.8	19.6	8.9	22.8
Sugar (US\$/lb)	14	-4.2	-6.3	-25.3	-27.3
Com (US\$/bu)	402	2.4	1.6	5.4	8.3
Soy (US\$/bu)	1,039	2.3	9.6	8.3	5.1
Cotton (US\$/lb)	68	-2.9	-10.5	2.7	-4.1
Other					
CRB Comdty Index	446	-0.2	2.3	8.9	5.3



Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	3.1	-3.1	-29.1	-1.0
Newmont	Gold	1.8	-5.2	-20.9	-4.5
Goldcorp	Gold	1.8	-5.1	-36.1	-6.3
Anglo Platinum	Platinum	-2.3	1.8	-23.2	13.1
Anglo American	Diversified	1.6	-1.2	43.4	-7.9
BHP Billiton PLC	Diversified	1.7	4.2	25.1	-2.2
Rio Tinto PLC	Diversified	1.1	4.1	43.5	7.6
Teck Resources	Diversified	3.9	-2.0	33.9	-12.0
Glencore	Diversified	1.3	2.1	81.6	9.6
Vale	Iron Ore	2.2	7.4	112.2	18.4
Fortescue	Iron Ore	-1.9	4.7	25.1	-13.6
South32	Diversified	-3.2	1.9	47.0	-1.1
China Shenhua	Coal	-0.4	2.0	40.5	36.3
Freeport McMoRan	Copper	5.2	1.3	11.8	-5.1
Antofagasta	Copper	1.0	-0.1	80.4	22.1
Alcoa	Aluminium	-0.1	3.4	55.2	21.6
Chinalco	Aluminium	-2.8	13.3	55.0	30.3
Rusal	Aluminium	-2.0	2.9	57.3	18.9
Norilsk Nickel	Nickel	1.6	1.1	4.5	-15.4
Timah PT	Tin	-2.1	-9.1	-6.7	-34.9
Boliden	Zinc	-0.1	-8.4	34.9	-3.7
Cameco	Uranium	3.5	-3.4	-10.2	-11.8
Arcelor Mittal	Steel	2.3	8.2	53.3	-2.4



Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.76	0.0	0.9	1.0	5.5
USD/ZAR	13.46	0.2	-4.7	7.4	2.1
USD/BRL	3.26	0.8	1.9	1.6	0.0
USD/CAD	1.29	0.0	3.4	1.8	4.3
USD/RUB	60.46	-0.4	-5.6	6.3	1.8
USD/CNY	6.80	0.0	-0.1	-1.6	2.1

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	319,975	1.8	15.6	43.3	-0.7
Aluminium	1,383,025	0.1	-5.0	-41.2	-37.3
Lead	159,775	-0.1	-9.9	-13.4	-18.0
Zinc	279,225	-0.7	-13.6	-36.6	-34.7
Tin	1,900	5.6	-0.5	-68.6	-49.3
Nickel	372,876	0.0	-1.1	-1.2	0.4

