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## **Daily Resources Overview**

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Commodity price movement Friday 14 July 2017						
Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch	
Precious Metals (COMEX)		0.4			0.4	Gold & Silver (US\$/oz) US\$/bbi Oll & Gas
Gold (US\$/oz)	1217.52 15.70	-0.1 -1.2	-3.4 -7.1	-9.2 -22.7	6.4 -1.3	1,400   105 - Brent orude (LH8)   4.50
Silver (US\$/oz) Platinum (US\$/oz)	906.24	-1.2	-7.1	-17.9	0.3	
Industrial Metals (LME)	800.24	-1.5	-0.0	-17.0	0.5	1,300 Silver (GHS) 85 - 3.50
Copper (US\$/t)	5853.50	-0.4	3.0	19.0	6.0	MACV   DC MANUAL
Aluminium (US\$/t)	1906.25	1.8	1.5	14.9	11.9	1200
Lead (US\$/t)	2275.75	-1.4	12.0	21.4	13.8	250
Zinc (US\$/t)	2805.00	-0.9	14.3	29.1	9.7	1,100 Gold (LH8) 14 45 Gas (RH8)
Tin (US\$/t)	19805.00	-0.5	2.1	10.2	-6.2	
Nickel (US\$/t)	9166.50	0.1	4.9	-11.1	-8.0	1,000 12 25 15 Apr-16 Aug-16 Dec-16 Apr-17 Dec-15 Apr-16 Aug-16 Dec-16 Apr-17
Bulks						
Iron Ore (US\$/t) Coking Coal (US\$/t)	65.91 163.10	2.9 0.1	23.5 11.6	11.4 74.1	-16.4 -27.8	
Thermal Coal (US\$/t)	69.00	3.0	13.1	44.5	1.5	
Energy	00.00	5.5	10.1	41.0	1.0	
Brent Crude (US\$/bbl)	48	1.3	-1.4	-6.2	-17.8	Copper (US\$/t) Aluminium (US\$/t)
Natural Gas (US\$/MMBtu)	2.96	-1.1	-0.3	8.4	-19.4	8,000 LME stooks 380,000 2,100 LME stooks 5,000,000
Uranium (US\$/lb)	20.80	0.0	3.7	-20.6	1.7	7,000 (RHS) (tonnes) 330,000 (RHS) (tonnes) (RHS) (tonnes)
Softs						280,000
Wheat (USd/bu)	512	<b>-4.7</b>	11.4	-0.1	14.3	6,000 - 3,000,000
Sugar (USd/lb)	14	4.8	0.9	-22.1	-24.2	230,000
Com (USd/bu)	370	-4.1 4.5	-4.8 5.0	-3.8	-0.4	5,000 - 180,000 1,500 - 2,000,000
Soy (USd/bu) Cotton (USd/lb)	988 67	-4.5 -2.3	5.2 -10.7	0.6 -9.3	-0.2 -5.8	W S S S S S S S S S S S S S S S S S S S
Other	07	-2.5	-10.7	-8.3	<0.0	4,000
CRB Comdty Index	444	-0.4	0.9	7.7	5.0	
Global resource sha			5.5		0.0	
Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch	
Barrick Gold	Gold	-0.9	-3.8	-25.5	-1.7	To (104th)
Newmont	Gold	-0.7	4.5	-19.4	-3.3	Tin (U\$\$/t) Nickel (U\$\$/t) 24,000 7 [11,000 15,000 7] Nickel (U\$\$/t)
Goldcorp	Gold	-0.8	-5.5	-33.8	-5.2	(RH3) (tonnec)
Anglo Platinum	Platinum	-0.8	2.4	-20.3	16.4	21,000 - 450,000
Anglo American	Diversified	-0.3	0.6	34.7	-5.7	7,000   12,000   400,000
BHP Billiton PLC	Diversified	0.0	5.5	22.9	-0.2	5,000
Rio Tinto PLC	Diversified	-1.0	6.3	39.0	8.3	15,000
Teck Resources	Diversified	1.0 -0.1	4.1 6.9	31.2 69.8	-9.5 14.5	LME stroks (RH3) (tonnes) 3,000
Glencore Vale	Diversified Iron Ore	-0.1 -2.4	10.8	93.5	17.5	1,000 6,000 250,000
Fortescue	Iron Ore	-0.4	8.6	25.4	-10.2	Dec-15 Apr-16 Aug-16 Dec-16 Apr-17 Dec-15 Apr-16 Aug-16 Dec-16 Apr-17
South32	Diversified	1.1	0.7	49.6	1.5	
China Shenhua	Coal	3.0	6.5	37.9	42.4	
Freeport McMoRan	Copper	1.7	1.0	-3.7	-5.4	
Antofagasta	Copper	-0.2	5.3	69.0	26.2	Lead (US\$/t) Zinc (US\$/t)  2,600 7 LMF stooks
Alcoa	Aluminium	4.1	10.9	50.1	28.2	(RHS) (fonnes)
Chinalco	Aluminium	2.4	7.3	54.7	32.5	2400
Rusal Norilsk Nickel	Aluminium Nickel	2.1 -1.1	5.1	58.0	20.4 -15.8	2200
Timah PT	Tin	1.4	0.2 -8.8	-4.6 -9.9	-10.8 -32.6	2,000
Boliden	Zinc	0.4	1.0	34.4	1.1	1,800 1,800 1,800
Cameco	Uranium	1.9	-1.3	-10.1	-11.3	1,500
Arcelor Mittal	Steel	2.3	14.7	43.8	3.2	1,400 100,000 1,300 200,000
Commodity currency	exchange	rates (note:	red = weakne	ss against U	JS\$)	Dec-15 April6 Aug-16 Dec-16 April7
Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch	4 4 4 4 4 4 4
AUD/USD	0.77	0.0	1.9	1.3	7.2	
USD/ZAR	13.22	-0.1	-4.5	7.6	3.9	
USD/BRL USD/CAD	3.21 1.27	-0.1 -0.1	3.2 4.1	1.6 1.3	1.4 5.6	US\$#t Iron Ore & AUD/USD US\$#16 Uranium
USD/RUB	59.90	-0.1	4.1	5.0	2.7	100 g 0.90 40 g Uranium (LH8)
USD/RUB USD/CNY	6.78	0.1	0.2	-1.4	2.7	AUDIU TO
LME warehouse inventories						80
Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch	0.80 30
Copper	318,225	-0.1	15.4	36.5	-1.2	60 JO 100
Aluminium	1,386,100	-0.5	-4.0	-40.6	-37.2	0.70
Lead	158,425	-0.1	-10.3	-14.1	-18.7	40 - 20 - 20 -
Zinc	270,225	-1.3	-15.7	-38.5	-36.8	Iron Ore (LH8)
Tin	1,900	1.6	-0.5	-68.6	-49.3	20 - 15   15   15   15   16   16   17   17   18   18   18   18   18   19   19   19
Nickel	375,648	-0.2	0.0	-0.7	1.2	

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