



Daily Resources Overview

Commodity price movement						Tuesday 18 July 2017	
Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch		
Precious Metals (COMEX)							
Gold (US\$/oz)	1233.44	0.5	-1.7	-7.0	7.7		
Silver (US\$/oz)	16.12	1.0	-3.4	-19.6	1.3		
Platinum (US\$/oz)	926.95	0.7	-0.3	-15.5	2.6		
Industrial Metals (LME)							
Copper (US\$/t)	5971.00	1.1	5.9	21.8	8.1		
Aluminium (US\$/t)	1896.25	-0.6	2.2	14.6	11.3		
Lead (US\$/t)	2269.75	-1.1	8.5	21.6	13.5		
Zinc (US\$/t)	2808.25	0.8	11.8	27.6	9.8		
Tin (US\$/t)	19925.00	0.6	1.5	9.8	-5.7		
Nickel (US\$/t)	9554.50	0.3	7.6	-6.7	-4.1		
Bulks							
Iron Ore (US\$/t)	66.81	1.6	19.8	14.4	-15.3		
Coking Coal (US\$/t)	167.70	0.1	18.2	76.0	-25.8		
Thermal Coal (US\$/t)	71.00	2.9	12.7	46.4	4.4		
Energy							
Brent Crude (US\$/bbl)	48	-1.0	1.7	-7.2	-17.7		
Natural Gas (US\$/MMBtu)	3.03	1.5	-0.5	9.9	-17.6		
Uranium (US\$/lb)	20.20	-2.9	0.7	-22.3	-1.2		
Softs							
Wheat (US\$/bu)	506	-0.9	5.1	-0.4	13.0		
Sugar (US\$/lb)	14	-1.5	3.4	-22.2	-24.5		
Corn (US\$/bu)	375	-0.3	-4.3	-0.1	1.0		
Soy (US\$/bu)	998	-0.4	5.0	4.3	0.8		
Cotton (US\$/lb)	69	2.1	-4.6	-7.2	-2.9		
Other							
CRB Comdty Index	444	0.4	0.4	6.7	4.9		
Global resource share price movement							
Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch		
Barrick Gold	Gold	0.6	2.5	-24.9	0.6		
Newmont	Gold	1.3	2.7	-18.4	-1.0		
Goldcorp	Gold	1.2	0.5	-31.7	-3.1		
Anglo Platinum	Platinum	1.6	13.1	-20.5	20.3		
Anglo American	Diversified	1.2	16.9	35.2	-2.5		
BHP Billiton PLC	Diversified	1.3	9.5	24.5	0.4		
Rio Tinto PLC	Diversified	0.7	14.1	40.6	9.9		
Teck Resources	Diversified	0.7	24.4	32.2	-8.6		
Glencore	Diversified	1.5	14.7	74.2	16.8		
Vale	Iron Ore	0.4	14.8	103.2	16.6		
Fortescue	Iron Ore	1.9	14.3	30.3	-8.8		
South32	Diversified	4.7	10.7	46.7	5.1		
China Shenhua	Coal	-0.1	8.1	38.1	43.3		
Freeport McMoRan	Copper	3.2	13.8	-0.8	-1.4		
Antofagasta	Copper	2.3	12.6	72.8	30.1		
Alcoa	Aluminium	0.2	21.3	48.8	29.6		
Chinalco	Aluminium	3.9	20.4	73.0	42.2		
Rusal	Aluminium	5.8	18.4	64.3	33.2		
Norilsk Nickel	Nickel	1.7	3.3	-2.9	-13.8		
Timah PT	Tin	4.9	-3.2	-13.7	-29.8		
Boliden	Zinc	1.3	7.6	35.1	1.3		
Cameco	Uranium	1.3	5.5	-8.7	-9.2		
Arcelor Mittal	Steel	1.3	24.4	44.6	5.6		
Commodity currency exchange rates (note: red = weakness against US\$)							
Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch		
AUD/USD	0.78	-0.1	2.6	2.7	8.1		
USD/ZAR	12.95	0.0	0.4	10.0	6.1		
USD/BRL	3.18	-0.1	3.2	2.2	2.3		
USD/CAD	1.27	0.0	4.1	1.9	5.8		
USD/RUB	59.33	0.0	-1.4	5.9	3.7		
USD/CNY	6.77	0.1	0.7	-1.0	2.6		
LME warehouse inventories							
Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch		
Copper	309,125	-1.3	15.2	33.7	-4.1		
Aluminium	1,378,250	-0.3	-3.8	-40.6	-37.5		
Lead	158,100	-0.1	-10.0	-15.2	-18.9		
Zinc	264,200	-1.0	-15.9	-39.7	-38.2		
Tin	1,935	0.0	2.4	-67.7	-48.3		
Nickel	373,208	-0.4	-1.0	-1.2	0.5		

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