

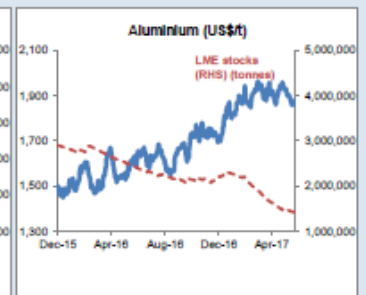
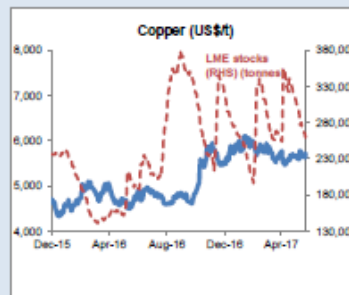
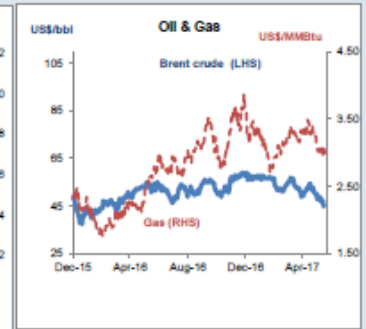
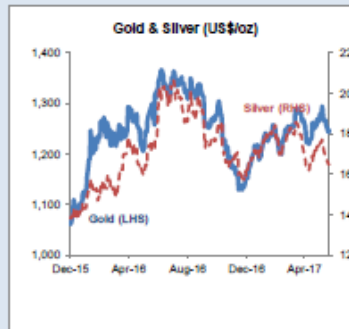


Daily Resources Overview

Thursday 27 July 2017

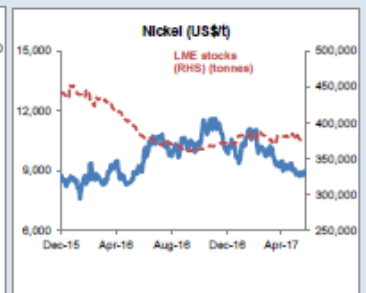
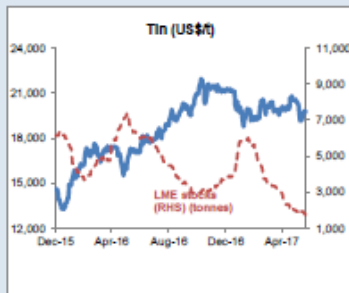
Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1261.41	-0.2	0.2	-5.7	8.9
Silver (US\$/oz)	16.65	-0.5	-0.1	-18.3	4.6
Platinum (US\$/oz)	930.61	-1.0	1.3	-18.1	3.0
Industrial Metals (LME)					
Copper (US\$/t)	6297.75	1.6	9.1	28.1	14.0
Aluminium (US\$/t)	1920.75	0.6	3.5	21.5	12.7
Lead (US\$/t)	2280.00	-0.2	2.3	25.7	14.5
Zinc (US\$/t)	2803.75	-1.1	3.2	26.0	9.6
Tin (US\$/t)	20325.00	0.1	5.4	15.0	-3.8
Nickel (US\$/t)	9994.50	0.4	11.4	-3.1	0.3
Bulks					
Iron Ore (US\$/t)	70.43	1.4	24.1	21.3	-10.7
Coking Coal (US\$/t)	178.90	1.7	21.4	82.2	-20.8
Thermal Coal (US\$/t)	72.00	1.4	10.8	48.5	5.9
Energy					
Brent Crude (US\$/bbl)	51	1.5	10.7	2.6	-13.4
Natural Gas (US\$/MMBtu)	2.94	-0.3	-4.1	8.8	-20.1
Uranium (US\$/lb)	20.70	0.0	2.7	-19.5	1.2
Softs					
Wheat (US\$/bu)	478	0.8	2.6	-4.7	6.7
Sugar (US\$/lb)	14	2.4	10.7	-21.7	-23.7
Corn (US\$/bu)	386	1.0	2.4	4.4	1.6
Soy (US\$/bu)	1,000	0.8	9.5	8.3	1.1
Cotton (US\$/lb)	69	-0.8	-6.3	-6.3	-2.3
Other					
CRB Comdty Index	441	-0.1	0.3	7.5	4.2



Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	1.2	-0.6	-20.6	1.6
Newmont	Gold	2.0	9.4	-10.1	8.5
Goldcorp	Gold	2.8	0.9	-24.6	1.4
Anglo Platinum	Platinum	1.5	9.5	-22.8	19.4
Anglo American	Diversified	2.0	22.6	52.8	3.0
BHP Billiton PLC	Diversified	0.7	13.0	27.7	1.2
Rio Tinto PLC	Diversified	-0.4	13.2	42.8	9.5
Teck Resources	Diversified	1.5	19.4	40.8	-2.7
Glencore	Diversified	-0.3	18.9	78.0	20.0
Vale	Iron Ore	-2.5	8.5	91.5	19.7
Fortescue	Iron Ore	4.7	8.8	20.2	-10.0
South32	Diversified	4.4	8.4	55.7	3.6
China Shenhua	Coal	-2.2	9.5	52.7	52.7
Freeport McMoRan	Copper	1.3	27.4	18.8	14.2
Antofagasta	Copper	-0.7	25.7	93.6	39.9
Alcoa	Aluminium	-1.8	17.5	53.3	30.4
Chinalco	Aluminium	2.9	26.3	89.9	53.1
Rusal	Aluminium	1.2	13.5	47.9	28.0
Norilsk Nickel	Nickel	-0.1	5.8	0.3	-14.4
Timah PT	Tin	9.4	11.6	-0.6	-24.2
Boliden	Zinc	0.1	13.2	38.6	8.0
Cameco	Uranium	-1.1	-0.7	-9.7	-10.6
Arcelor Mittal	Steel	-1.9	16.4	35.9	4.8



Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.80	0.1	5.6	6.9	11.1
USD/ZAR	12.91	0.0	1.0	10.5	6.5
USD/BRL	3.14	1.1	5.0	4.4	3.7
USD/CAD	1.24	0.0	6.1	6.0	8.0
USD/RUB	59.37	0.1	0.1	10.8	3.7
USD/CNY	6.75	0.0	1.3	-1.2	2.8

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	303,250	-0.5	19.1	41.9	-5.9
Aluminium	1,372,250	-0.2	-3.7	-41.0	-37.8
Lead	154,175	-0.6	-9.5	-17.7	-20.9
Zinc	268,525	-0.4	-11.5	-39.0	-37.7
Tin	2,125	-1.4	21.4	-62.8	-43.3
Nickel	376,038	0.2	0.3	0.6	1.3

