



## Daily Resources Overview

### Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1268.01	-0.3	3.2	-6.7	10.7
Silver (US\$/oz)	16.66	-0.6	3.6	-18.1	4.7
Platinum (US\$/oz)	982.60	1.1	5.4	-18.9	6.5
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	6325.75	0.1	7.1	30.2	14.5
Aluminium (US\$/t)	1894.25	-0.4	-1.4	16.2	11.2
Lead (US\$/t)	2345.25	0.7	1.3	30.8	17.3
Zinc (US\$/t)	2782.25	-0.2	-0.7	22.6	8.8
Tin (US\$/t)	20850.00	0.3	2.5	15.2	-2.2
Nickel (US\$/t)	10335.00	0.3	10.6	-3.3	3.7
<b>Bulks</b>					
Iron Ore (US\$/t)	72.93	0.9	13.4	18.3	-7.5
Coking Coal (US\$/t)	182.30	0.1	21.7	81.2	-19.3
Thermal Coal (US\$/t)	73.00	1.4	12.3	48.4	7.4
<b>Energy</b>					
Brent Crude (US\$/bbl)	52	-0.8	3.9	8.6	-11.7
Natural Gas (US\$/MMBtu)	2.85	-0.6	-3.8	-2.2	-22.4
Uranium (US\$/lb)	20.45	0.7	0.7	-23.7	0.0
<b>Softs</b>					
Wheat (US\$/bu)	458	-0.7	-17.5	-7.6	2.2
Sugar (US\$/lb)	14	-3.2	2.8	-21.1	-23.3
Corn (US\$/bu)	378	-0.3	-5.4	1.4	-0.6
Soy (US\$/bu)	961	-1.7	-2.1	4.9	-2.9
Cotton (US\$/lb)	72	-0.3	-2.9	-3.1	1.3
<b>Other</b>					
CRB Comdty Index	442	0.2	-1.0	8.5	4.5

### Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-0.5	9.3	-23.9	6.8
Newmont	Gold	-0.8	14.7	-18.7	7.4
Goldcorp	Gold	-1.2	0.7	-29.1	-5.8
Anglo Platinum	Platinum	3.8	11.4	-27.3	26.4
Anglo American	Diversified	2.2	17.8	50.2	8.1
BHP Billiton PLC	Diversified	0.7	7.9	32.8	2.3
Rio Tinto PLC	Diversified	2.5	3.3	43.9	10.4
Teck Resources	Diversified	-1.3	21.2	33.9	1.4
Glencore	Diversified	0.8	11.1	83.5	22.0
Vale	Iron Ore	-1.0	4.3	84.8	22.5
Fortescue	Iron Ore	-1.4	7.8	31.2	-3.7
South32	Diversified	-0.7	7.0	50.9	6.2
China Shenhua	Coal	-1.5	18.2	61.0	61.9
Freeport McMoRan	Copper	0.0	17.8	16.0	8.9
Antofagasta	Copper	1.5	14.6	91.7	39.9
Aloca	Aluminium	-0.5	9.0	59.1	32.1
Chinalco	Aluminium	2.9	27.8	91.7	65.3
Rusal	Aluminium	6.2	22.6	76.4	45.7
Norilsk Nickel	Nickel	0.1	8.7	1.5	-9.8
Timah PT	Tin	1.9	8.1	-11.1	-25.6
Boliden	Zinc	0.0	6.2	37.7	5.9
Cameco	Uranium	-1.4	7.6	2.7	-9.5
Arcelor Mittal	Steel	1.5	5.0	32.3	2.8

### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.80	0.0	4.5	4.2	10.3
USD/ZAR	13.40	0.0	-1.5	2.3	2.6
USD/BRL	3.11	0.0	6.0	4.0	4.5
USD/CAD	1.28	0.0	2.8	3.5	6.8
USD/RUB	60.35	0.0	-1.5	8.8	2.0
USD/CNY	6.72	0.1	1.2	-1.2	3.4

### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	299,425	-0.6	7.6	44.4	-7.1
Aluminium	1,336,700	-0.5	-5.2	-41.3	-39.4
Lead	151,425	-0.3	-7.8	-19.8	-22.3
Zinc	264,150	-0.1	-8.7	-38.7	-38.3
Tin	1,910	0.0	13.0	-65.1	-49.0
Nickel	373,086	-0.1	0.4	0.2	0.5

### Friday 04 August 2017

