

Daily Resources Overview

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1,341	-0.2	-1.3	22.3	26.1
Silver (US\$/oz)	19.81	-0.1	-2.6	33.2	42.5
Platinum (US\$/oz)	1,155	0.3	4.9	19.4	28.8
Industrial Metals (LME)					
Copper (US\$/t)	4,800	0.4	2.2	-7.1	2.0
Aluminium (US\$/t)	1,631	-0.2	-1.4	4.8	8.7
Lead (US\$/t)	1,781	0.3	-1.6	3.5	-0.9
Zinc (US\$/t)	2,275	0.5	6.4	22.8	42.8
Tin (US\$/t)	18,305	-0.3	2.6	19.6	25.7
Nickel (US\$/t)	10,727	0.5	9.0	-0.3	22.2
Bulks					
Iron Ore (US\$/t)	61.56	1.4	11.6	9.2	41.3
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
Energy					
Brent Crude (US\$/bbl)	45	2.0	-4.7	-20.3	4.7
Natural Gas (US\$/MMBtu)	2.82	-0.5	-0.1	-0.6	19.3
Uranium (US\$/lb)	26.30	-0.4	-1.5	-27.2	-24.2
Softs					
Wheat (US\$/bu)	417	0.2	-4.1	-22.9	-15.3
Sugar (US\$/lb)	21	1.0	5.0	67.1	40.0
Com (US\$/bu)	335	0.1	-7.7	-18.1	-12.6
Soy (US\$/bu)	965	1.1	-6.9	7.5	11.6
Cotton (US\$/lb)	76	-0.8	15.4	21.2	20.2
Other					
CRB Comdty Index	409	0.3	-0.9	-0.2	9.3

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	0.8	-4.0	204.3	190.2
Newmont	Gold	0.5	8.5	176.6	148.2
Goldcorp	Gold	1.1	-11.4	31.4	52.8
Anglo Platinum	Platinum	2.0	16.4	66.9	144.4
Anglo American	Diversified	1.8	17.5	9.3	192.3
BHP Billiton PLC	Diversified	3.3	7.5	-21.0	14.7
Rio Tinto PLC	Diversified	1.7	6.7	-2.4	27.6
Teck Resources	Diversified	3.1	22.2	130.3	304.1
Glencore	Diversified	1.8	16.7	-1.2	115.8
Vale	Iron Ore	0.8	20.9	5.6	53.6
Fortescue	Iron Ore	2.4	21.0	149.1	149.7
South32	Diversified	2.6	13.3	15.6	84.0
China Shenhua	Coal	1.8	7.9	-0.1	22.7
Freeport McMoRan	Copper	0.5	9.7	16.7	81.5
Antofagasta	Copper	3.3	16.3	-9.9	13.1
Alcoa	Aluminium	-0.5	6.4	11.1	5.9
Chinalco	Aluminium	1.4	6.8	2.5	9.7
Rusal	Aluminium	3.3	14.7	-20.6	18.6
Norilsk Nickel	Nickel	1.4	14.1	-1.1	22.5
Timah PT	Tin	-1.7	28.1	42.4	76.2
Boliden	Zinc	1.9	12.0	16.1	33.0
Cameco	Uranium	1.8	-7.3	-29.3	-25.2
Arcelor Mittal	Steel	1.8	31.4	-12.8	94.3

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.77	0.0	1.6	3.3	5.1
USD/ZAR	13.58	0.0	6.4	-6.8	13.9
USD/BRL	3.17	-0.2	4.0	8.3	24.8
USD/CAD	1.32	0.0	-0.3	-1.2	5.2
USD/RUB	64.63	0.0	-0.6	-2.6	12.2
USD/CNY	6.66	0.0	0.4	-6.8	-2.5

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	205,025	-0.8	-8.2	-41.8	-13.2
Aluminium	2,259,325	-0.3	-3.9	-33.5	-22.0
Lead	188,175	0.0	2.0	-10.4	-1.8
Zinc	429,425	-0.1	-2.5	0.3	-7.5
Tin	5,270	-3.3	-12.9	-20.5	-14.2
Nickel	369,228	-0.1	-2.1	-19.1	-16.3

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