

Daily Resources Overview

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1,324	0.0	-0.1	16.4	24.4
Silver (US\$/oz)	19.16	0.2	1.2	30.4	37.8
Platinum (US\$/oz)	1,031	0.4	-4.7	12.0	15.0
Industrial Metals (LME)					
Copper (US\$/t)	4,801	0.5	4.8	-3.2	2.5
Aluminium (US\$/t)	1,653	0.5	2.0	7.1	10.7
Lead (US\$/t)	2,000	3.2	10.7	25.4	14.9
Zinc (US\$/t)	2,330	1.0	1.5	43.5	47.8
Tin (US\$/t)	19,896	1.1	6.0	28.8	37.6
Nickel (US\$/t)	10,651	-2.4	6.5	5.6	18.3
Bulks					
Iron Ore (US\$/t)	56.68	0.4	-4.2	1.1	30.1
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
Energy					
Brent Crude (US\$/bbl)	49	0.8	-0.7	-10.2	12.2
Natural Gas (US\$/MMBtu)	3.14	-1.0	7.7	14.6	33.0
Uranium (US\$/lb)	23.55	0.0	-9.6	-35.9	-32.1
Softs					
Wheat (US\$/bu)	399	-1.1	0.5	-26.3	-21.4
Sugar (US\$/lb)	23	-1.8	10.4	81.4	54.6
Corn (US\$/bu)	329	0.0	2.7	-19.6	-14.0
Soy (US\$/bu)	950	0.5	-1.5	7.1	7.6
Cotton (US\$/lb)	68	-0.3	1.9	13.2	7.4
Other					
CRB Comdty Index	402	-0.2	-1.3	-0.8	7.2

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-0.4	-2.4	188.9	143.1
Newmont	Gold	-0.4	-4.5	146.8	117.1
Goldcorp	Gold	0.4	2.0	36.4	44.0
Anglo Platinum	Platinum	1.9	-8.9	65.7	111.0
Anglo American	Diversified	6.1	14.2	80.5	227.3
BHP Billiton PLC	Diversified	6.5	9.6	0.8	25.4
Rio Tinto PLC	Diversified	4.3	6.7	22.5	33.1
Teck Resources	Diversified	-0.6	9.7	289.7	360.5
Glencore	Diversified	3.1	16.7	169.0	138.6
Vale	Iron Ore	-1.6	0.8	17.6	51.7
Fortescue	Iron Ore	3.5	3.9	179.7	172.2
South32	Diversified	2.5	27.1	78.8	129.1
China Shenhua	Coal	3.8	13.3	33.4	29.7
Freeport McMoRan	Copper	-2.0	-2.6	17.3	57.9
Antofagasta	Copper	3.3	-3.5	6.3	11.3
Alcoa	Aluminium	0.8	-2.9	5.4	0.9
Chinalco	Aluminium	1.8	-2.1	18.3	10.9
Rusal	Aluminium	0.8	-10.2	-18.3	7.2
Norilsk Nickel	Nickel	1.2	7.3	15.2	28.4
Timah PT	Tin	1.2	5.0	31.3	66.3
Boliden	Zinc	3.2	8.3	58.9	41.7
Cameco	Uranium	1.2	-6.2	-28.2	-33.0
Arcelor Mittal	Steel	2.3	-0.1	52.3	83.7

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.76	-0.7	0.9	9.3	4.8
USD/ZAR	13.92	-2.2	3.5	0.4	11.1
USD/BRL	3.26	-1.3	-0.9	24.6	21.5
USDCAD	1.31	-0.5	-1.0	2.1	5.3
USD/RUB	63.04	0.1	2.7	4.6	15.0
USDCNY	6.67	0.1	0.2	-4.6	-2.6

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	379,175	2.7	39.6	17.0	60.5
Aluminium	2,128,750	-0.2	-5.2	-33.3	-26.5
Lead	190,700	-0.2	1.9	16.2	-0.5
Zinc	439,975	-0.2	-3.1	-25.5	-5.3
Tin	3,460	0.0	-23.6	-29.2	-43.6
Nickel	362,448	0.2	-2.2	-19.7	-17.9

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