

Daily Resources Overview

Tuesday 04 October 2016

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1,315	-0.1	-0.9	15.1	23.9
Silver (US\$/oz)	18.88	-1.8	-3.2	23.4	35.9
Platinum (US\$/oz)	1,011	-2.2	-5.4	10.7	12.8
Industrial Metals (LME)					
Copper (US\$/t)	4,832	-1.0	4.0	-6.1	2.0
Aluminium (US\$/t)	1,665	0.2	5.9	7.9	11.2
Lead (US\$/t)	2,121	-1.4	8.0	28.6	16.3
Zinc (US\$/t)	2,378	1.1	1.5	44.3	50.9
Tin (US\$/t)	20,164	-0.5	3.1	27.9	36.9
Nickel (US\$/t)	10,480	-2.2	3.0	3.1	17.3
Bulks					
Iron Ore (US\$/t)	55.86	0.0	-5.9	5.1	28.2
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
Energy					
Brent Crude (US\$/bbl)	51	1.2	7.6	-7.6	14.4
Natural Gas (US\$/MMBtu)	3.12	0.6	6.4	17.5	32.0
Uranium (US\$/lb)	22.45	-2.6	-11.3	-39.0	-35.3
Softs					
Wheat (US\$/bu)	396	-1.6	-0.9	-27.6	-22.1
Sugar (US\$/lb)	23	-1.4	9.1	66.3	50.1
Corn (US\$/bu)	346	2.7	5.3	-15.6	-9.7
Soy (US\$/bu)	973	2.0	2.2	10.2	10.2
Cotton (US\$/lb)	69	0.6	1.8	16.1	8.6
Other					
CRB Comdty Index	402	0.1	-0.5	-0.2	7.4

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-1.9	-4.3	164.5	135.5
Newmont	Gold	-3.1	-6.0	123.1	111.7
Goldcorp	Gold	-4.5	-1.5	21.5	36.5
Anglo Platinum	Platinum	-2.2	-9.8	55.8	103.9
Anglo American	Diversified	2.9	23.2	79.8	232.4
BHP Billiton PLC	Diversified	1.8	14.6	0.7	27.4
Rio Tinto PLC	Diversified	1.2	12.0	16.3	31.7
Teck Resources	Diversified	-0.2	6.9	250.3	342.1
Glencore	Diversified	1.3	18.3	126.3	137.6
Vale	Iron Ore	2.2	1.6	8.9	53.6
Fortescue	Iron Ore	-1.2	1.0	165.8	161.5
South32	Diversified	2.5	25.4	85.0	131.9
China Shenhua	Coal	1.5	7.3	26.1	26.3
Freeport McMoRan	Copper	-1.6	2.0	0.7	57.9
Antofagasta	Copper	2.2	5.7	5.1	14.1
Alcoa	Aluminium	-0.1	0.0	6.4	2.6
Chinalco	Aluminium	1.8	-0.7	10.9	11.3
Rusal	Aluminium	6.5	-4.7	-15.7	11.0
Norilsk Nickel	Nickel	0.1	4.6	13.3	26.3
Timah PT	Tin	2.5	4.4	25.6	65.3
Boliden	Zinc	0.4	9.6	51.3	41.6
Cameco	Uranium	-1.5	-8.7	-33.2	-35.3
Arcelor Mittal	Steel	0.5	0.7	47.9	81.2

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.77	0.1	1.2	8.3	5.3
USD/ZAR	13.60	0.9	5.8	0.1	13.7
USD/BRL	3.20	1.9	2.5	22.1	23.7
USD/CAD	1.31	0.1	-1.4	-0.2	5.5
USD/RUB	62.28	1.0	4.3	3.6	16.4
USD/CNY	6.67	-0.1	0.1	-4.7	-2.7

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	371,775	-0.1	16.7	16.4	57.4
Aluminium	2,154,825	1.4	-3.0	-32.1	-25.6
Lead	190,250	-0.1	1.6	17.7	-0.7
Zinc	438,675	-0.2	-2.6	-26.3	-5.5
Tin	3,510	1.4	-21.3	-25.4	-42.8
Nickel	362,004	0.1	-1.7	-20.1	-18.0

