

Daily Resources Overview

Commodity price movement

| Commodity | Price | 1D %ch | 1M %ch | 1Y %ch | YTD %ch |
|--------------------------------|--------|-------------|--------|--------|---------|
| Precious Metals (COMEX) | | | | | |
| Gold (US\$/oz) | 1,347 | 0.4 | -1.0 | 22.6 | 26.5 |
| Silver (US\$/oz) | 19.85 | 0.2 | -1.7 | 30.6 | 43.8 |
| Platinum (US\$/oz) | 1,160 | 0.4 | 5.3 | 17.1 | 29.3 |
| Industrial Metals (LME) | | | | | |
| Copper (US\$/t) | 4,769 | -0.6 | 1.5 | -7.6 | 1.3 |
| Aluminium (US\$/t) | 1,629 | -0.1 | -1.5 | 4.7 | 8.6 |
| Lead (US\$/t) | 1,795 | 0.8 | -0.9 | 4.3 | -0.1 |
| Zinc (US\$/t) | 2,270 | -0.2 | 6.2 | 22.6 | 42.5 |
| Tin (US\$/t) | 18,408 | 0.6 | 3.2 | 20.4 | 26.5 |
| Nickel (US\$/t) | 10,735 | 0.1 | 9.1 | -0.2 | 22.3 |
| Bulks | | | | | |
| Iron Ore (US\$/t) | 61.56 | 1.4 | 11.6 | 9.2 | 41.3 |
| Thermal Coal (US\$/t) | 61.80 | weekly data | -0.6 | -25.4 | -2.0 |
| Energy | | | | | |
| Brent Crude (US\$/bbl) | 45 | -0.9 | -5.0 | -20.6 | 4.3 |
| Natural Gas (US\$/MMBtu) | 2.71 | -4.1 | -4.2 | -4.6 | 14.4 |
| Uranium (US\$/lb) | 25.90 | -1.5 | -3.0 | -28.4 | -25.4 |
| Softs | | | | | |
| Wheat (US\$/bu) | 417 | 0.0 | -4.1 | -22.9 | -15.3 |
| Sugar (US\$/lb) | 20 | -0.8 | 4.2 | 65.8 | 38.9 |
| Corn (US\$/bu) | 333 | -0.7 | -8.3 | -16.7 | -13.2 |
| Soy (US\$/bu) | 988 | 0.3 | -6.6 | 7.8 | 11.9 |
| Cotton (US\$/lb) | 73 | -3.9 | 10.8 | 16.4 | 15.5 |
| Other | | | | | |
| CRB Comdty Index | 410 | 0.2 | -0.2 | 0.8 | 9.5 |

Global resource share price movement

| Company Name | Sector | 1D %ch | 1M %ch | 1Y %ch | YTD %ch |
|------------------|-------------|--------|--------|--------|---------|
| Barrick Gold | Gold | 0.3 | -3.7 | 205.3 | 191.2 |
| Newmont | Gold | 0.8 | 9.4 | 178.8 | 150.1 |
| Goldcorp | Gold | 2.5 | -9.1 | 34.7 | 56.7 |
| Anglo Platinum | Platinum | 2.0 | 16.4 | 66.9 | 144.4 |
| Anglo American | Diversified | 0.4 | 18.0 | 9.8 | 193.5 |
| BHP Billiton PLC | Diversified | 0.2 | 8.1 | -20.8 | 15.3 |
| Rio Tinto PLC | Diversified | 0.0 | 6.6 | -2.4 | 27.6 |
| Teck Resources | Diversified | -2.2 | 19.5 | 125.2 | 295.1 |
| Glencore | Diversified | 0.4 | 17.1 | -0.9 | 116.8 |
| Vale | Iron Ore | 1.6 | 22.8 | 7.2 | 56.0 |
| Fortescue | Iron Ore | 0.2 | 21.2 | 144.4 | 150.3 |
| South32 | Diversified | -0.8 | 12.4 | 15.4 | 82.6 |
| China Shenhua | Coal | 0.0 | 7.9 | -2.9 | 22.7 |
| Freeport McMoRan | Copper | -1.6 | 7.9 | 14.8 | 78.6 |
| Antofagasta | Copper | -1.0 | 15.1 | -10.9 | 12.0 |
| Aloca | Aluminium | -1.0 | 5.4 | 10.0 | 4.9 |
| Chinalco | Aluminium | -0.7 | 6.1 | -8.8 | 8.9 |
| Rusal | Aluminium | 1.4 | 16.3 | -20.8 | 20.3 |
| Norilsk Nickel | Nickel | 0.6 | 14.8 | -0.5 | 23.2 |
| Timah PT | Tin | 0.6 | 28.8 | 47.9 | 77.2 |
| Boliden | Zinc | 1.5 | 13.7 | 17.9 | 35.0 |
| Cameco | Uranium | -2.0 | -9.1 | -30.7 | -26.7 |
| Arcelor Mittal | Steel | 0.5 | 32.0 | -12.4 | 95.2 |

Commodity currency exchange rates (note: red = weakness against US\$)

| Cross-rate | Spot | 1D %ch | 1M %ch | 1Y %ch | YTD %ch |
|------------|-------|--------|--------|--------|---------|
| AUD/USD | 0.77 | 0.0 | 1.8 | 3.5 | 5.3 |
| USD/ZAR | 13.41 | 0.0 | 7.7 | -5.7 | 15.3 |
| USD/BRL | 3.15 | 0.9 | 5.2 | 9.3 | 25.9 |
| USD/CAD | 1.31 | 0.0 | 0.0 | -0.9 | 5.5 |
| USD/RUB | 64.65 | 0.1 | -0.6 | -2.6 | 12.2 |
| USD/CNY | 6.66 | 0.1 | 0.6 | -6.7 | -2.4 |

LME warehouse inventories

| Commodity | Tonnes | 1D %ch | 1M %ch | 1Y %ch | YTD %ch |
|-----------|-----------|--------|--------|--------|---------|
| Copper | 205,350 | 0.2 | -8.0 | -41.7 | -13.1 |
| Aluminium | 2,256,400 | -0.1 | -4.0 | -33.6 | -22.1 |
| Lead | 188,100 | 0.0 | 1.9 | -10.5 | -1.9 |
| Zinc | 429,275 | 0.0 | -2.5 | 0.2 | -7.6 |
| Tin | 5,060 | -4.0 | -16.4 | -23.7 | -17.6 |
| Nickel | 371,154 | 0.5 | -1.6 | -18.7 | -15.9 |

Wednesday 10 August 2016

