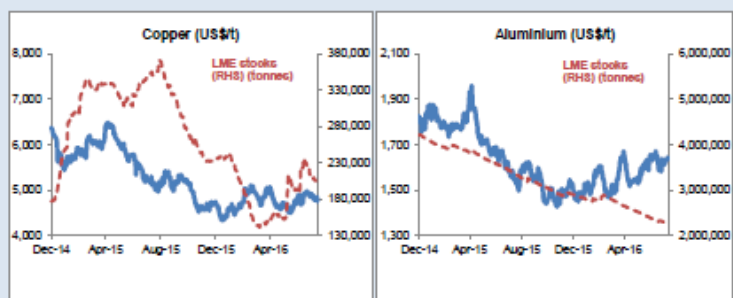
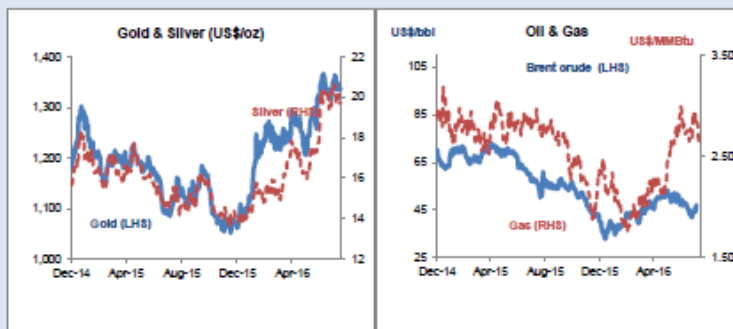


Daily Resources Overview

Commodity price movement

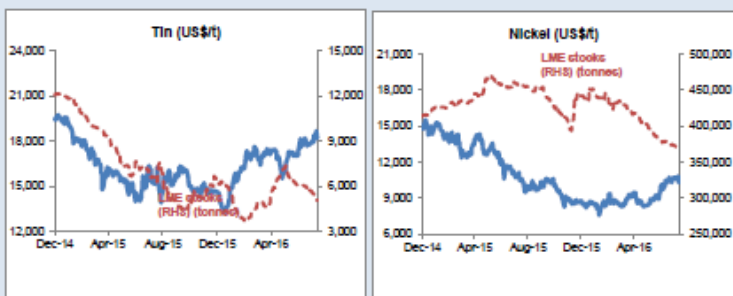
Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1,343	-0.5	0.7	20.8	27.6
Silver (US\$/oz)	19.72	0.1	-2.5	29.3	42.3
Platinum (US\$/oz)	1,129	0.0	2.6	13.0	25.6
Industrial Metals (LME)					
Copper (US\$/t)	4,749	-1.9	-2.1	-8.2	0.9
Aluminium (US\$/t)	1,643	0.0	-1.1	5.5	9.5
Lead (US\$/t)	1,829	0.2	-1.8	5.7	1.8
Zinc (US\$/t)	2,233	-1.7	2.0	22.5	40.2
Tin (US\$/t)	18,180	-0.8	1.1	20.3	25.0
Nickel (US\$/t)	10,261	-4.0	-1.8	-2.8	16.9
Bulks					
Iron Ore (US\$/t)	60.37	1.7	1.7	7.2	38.6
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
Energy					
Brent Crude (US\$/bbl)	47	2.0	-4.2	-18.3	8.9
Natural Gas (US\$/MMBtu)	2.68	1.5	-1.7	-9.8	13.4
Uranium (US\$/lb)	26.15	0.0	-1.9	-28.3	-24.6
Softs					
Wheat (US\$/bu)	440	0.7	-4.6	-17.8	-13.3
Sugar (US\$/lb)	20	0.6	-0.1	60.6	34.3
Corn (US\$/bu)	333	0.4	-7.6	-14.6	-13.1
Soy (US\$/bu)	982	-0.2	-9.7	10.8	11.2
Cotton (US\$/lb)	70	-2.0	-1.8	6.3	10.4
Other					
CRB Comdty Index	411	0.0	-0.3	1.1	9.7

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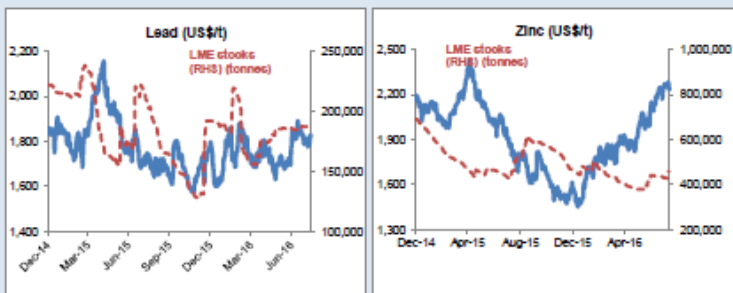
Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barick Gold	Gold	0.0	1.3	183.2	194.7
Newmont	Gold	-0.6	8.5	160.3	151.1
Goldcorp	Gold	-0.4	-2.9	32.1	63.3
Anglo Platinum	Platinum	-1.1	17.7	68.9	153.6
Anglo American	Diversified	-3.2	1.6	13.2	186.2
BHP Billiton PLC	Diversified	-1.5	1.5	-18.3	15.8
Rio Tinto PLC	Diversified	-3.2	-3.3	-2.2	21.7
Teck Resources	Diversified	-4.0	10.2	123.4	282.8
Glencore	Diversified	-1.9	5.1	16.6	116.8
Vale	Iron Ore	-2.0	11.7	7.7	50.6
Fortescue	Iron Ore	1.5	8.5	157.1	145.5
South32	Diversified	1.0	3.1	21.3	88.9
China Shenhua	Coal	2.0	-1.3	-1.2	24.1
Freeport McMoRan	Copper	-2.4	-8.7	17.8	74.6
Antofagasta	Copper	-3.4	1.8	-9.7	9.5
Alcoa	Aluminium	-2.4	-5.0	8.1	3.0
Chinalco	Aluminium	0.0	5.2	-5.1	9.3
Rusal	Aluminium	0.4	7.3	-20.3	17.3
Norilsk Nickel	Nickel	-1.1	3.7	0.3	23.0
Timah PT	Tin	-2.3	-1.2	47.4	69.3
Boliden	Zinc	-0.2	6.5	20.9	34.4
Cameco	Uranium	-0.6	-10.3	-32.4	-26.0
Arcelor Mittal	Steel	-1.8	8.2	-9.4	84.7



Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.77	0.1	1.0	3.9	5.1
USD/ZAR	13.49	-0.1	8.0	-4.3	14.7
USD/BRL	3.19	-1.5	3.2	9.0	24.1
USD/CAD	1.30	0.0	0.2	1.0	6.9
USD/RUB	65.27	-1.4	-2.3	-1.6	11.1
USD/CNY	6.64	0.0	0.8	-3.8	-2.1



LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	202,375	-0.8	-13.8	-42.2	-14.3
Aluminium	2,232,425	-0.4	-4.5	-33.8	-22.9
Lead	187,525	-0.1	1.6	-8.6	-2.2
Zinc	458,275	0.0	4.3	-0.4	-1.3
Tin	5,085	-0.1	-16.2	-19.6	-17.5
Nickel	369,222	-0.1	-2.4	-18.7	-16.3

