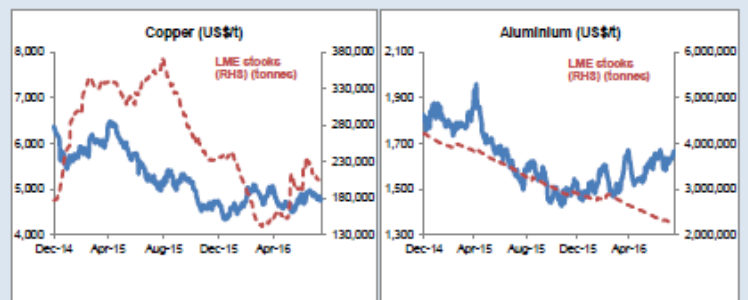
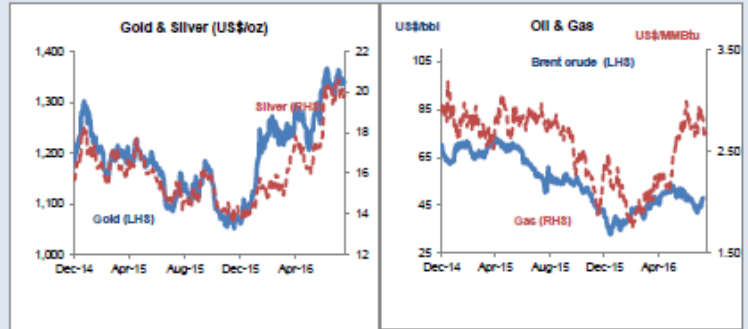


## Daily Resources Overview

Tuesday 16 August 2016

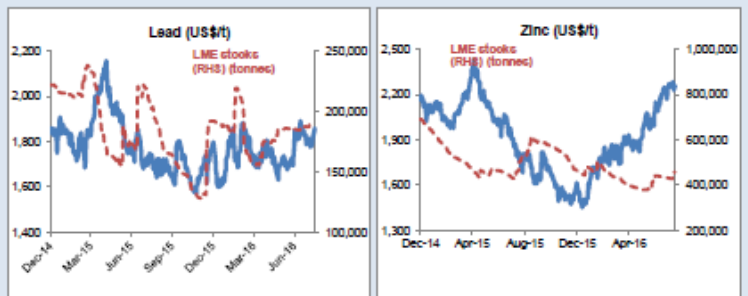
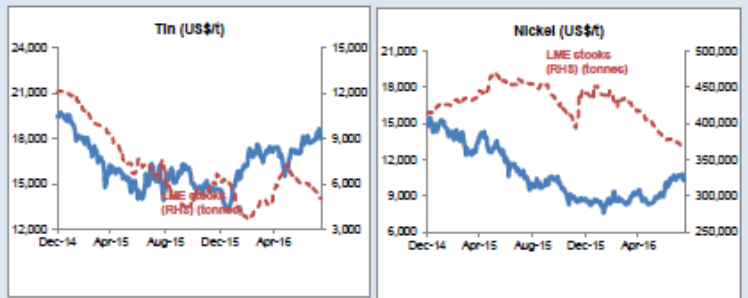
### Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1,348	0.3	0.9	19.8	26.4
Silver (US\$/oz)	19.82	-0.1	-2.0	30.0	43.1
Platinum (US\$/oz)	1,115	-0.2	1.8	12.1	24.6
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	4,760	0.2	-2.9	-7.7	1.1
Aluminium (US\$/t)	1,666	1.4	0.7	7.4	11.0
Lead (US\$/t)	1,858	1.6	-0.5	6.6	3.4
Zinc (US\$/t)	2,260	1.2	2.7	23.6	41.9
Tin (US\$/t)	18,225	0.2	0.6	18.1	25.3
Nickel (US\$/t)	10,467	2.0	2.2	-1.0	19.2
<b>Bulks</b>					
Iron Ore (US\$/t)	60.22	-0.3	3.1	6.1	38.2
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
<b>Energy</b>					
Brent Crude (US\$/bbl)	48	2.4	-0.1	-15.5	11.4
Natural Gas (US\$/MMBtu)	2.68	-0.1	-2.8	-6.6	13.2
Uranium (US\$/lb)	26.15	0.0	0.6	-28.3	-24.6
<b>Softs</b>					
Wheat (US\$/bu)	438	-0.4	-2.6	-19.8	-13.6
Sugar (US\$/lb)	20	1.4	3.5	62.4	36.1
Corn (US\$/bu)	337	1.2	-6.9	-15.5	-12.0
Soy (US\$/bu)	1,009	2.8	-4.5	12.3	14.3
Cotton (US\$/lb)	68	-2.6	-7.8	1.4	7.6
<b>Other</b>					
CRB Comdty Index	411	0.0	-0.3	1.1	9.7



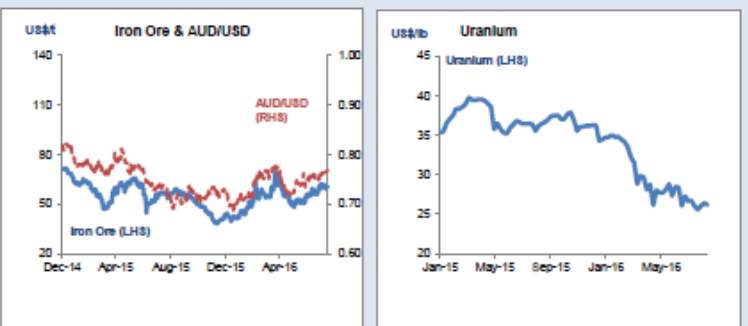
### Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-1.1	0.5	180.1	191.5
Newmont	Gold	-0.6	8.7	158.9	149.7
Goldcorp	Gold	-0.2	-2.3	31.8	63.0
Anglo Platinum	Platinum	-3.8	13.1	62.5	144.0
Anglo American	Diversified	1.8	4.4	15.3	191.4
BHP Billiton PLC	Diversified	0.2	-1.0	-20.4	12.9
Rio Tinto PLC	Diversified	1.1	-1.4	-1.1	23.0
Teck Resources	Diversified	2.1	12.4	128.1	290.8
Glencore	Diversified	-1.6	3.8	14.8	113.3
Vale	Iron Ore	3.1	15.9	11.0	55.3
Fortescue	Iron Ore	-3.3	5.0	148.7	137.4
South32	Diversified	-1.0	2.1	20.1	85.0
China Shenhua	Coal	-0.7	-2.0	-1.8	23.3
Freeport McMoRan	Copper	3.0	-7.2	21.3	79.8
Antofagasta	Copper	0.0	1.2	-9.7	9.5
Alcoa	Aluminium	3.4	-3.7	11.8	6.6
Chinalco	Aluminium	0.0	5.2	-5.1	9.3
Rusal	Aluminium	1.1	8.5	-19.5	18.6
Norilsk Nickel	Nickel	2.1	6.8	2.4	25.6
Timah PT	Tin	-3.5	-4.6	42.2	63.4
Boliden	Zinc	-0.3	7.4	20.6	34.1
Cameco	Uranium	0.8	-8.7	-31.8	-25.4
Arcelor Mittal	Steel	0.7	9.7	-8.8	85.9



### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.77	0.0	1.1	4.1	5.3
USD/ZAR	13.29	0.1	7.2	-2.9	16.4
USD/BRL	3.19	0.2	2.9	9.2	24.3
USD/CAD	1.29	0.0	0.1	1.2	7.0
USD/RUB	64.05	0.0	-1.9	2.3	13.2
USD/CNY	6.64	0.0	0.8	-3.7	-2.2



### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	207,150	2.4	-10.4	-40.9	-12.3
Aluminium	2,224,550	-0.4	-4.1	-33.7	-23.2
Lead	187,375	-0.1	0.5	-7.3	-2.2
Zinc	458,175	0.0	4.5	-0.8	-1.3
Tin	5,035	-0.6	-16.0	-20.6	-18.0
Nickel	369,048	0.0	-2.3	-18.8	-16.4